

Company number: 09523903

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS

- of -

CURVE UK LIMITED (the "Company")

13-Apr-2022 2022 (the "**Circulation Date**")

Pursuant to chapter 2 of part 13 of the Companies Act 2006 ("**CA 2006**"), the directors of the Company propose that the following special resolutions be passed as written resolutions (the "**Resolutions**").

SPECIAL RESOLUTIONS

1. That, the articles of association contained in the document attached to these Resolutions be approved and adopted as the new articles of association of the Company in substitution for and to the entire exclusion of the existing articles of association.
2. That the shares of £0.0001 each in the capital of the Company as set out in the following table, being the entire issued share capital of the Company (other than the existing 17,456,445 ordinary shares in issue), be altered by the redesignation on a one for one basis into 43,412,008 ordinary shares of £0.0001 each in the capital of the Company:

Share class	# Shares in the capital of the Company
Ordinary A Shares	2,572,896
Ordinary B Shares	1,055,261
Hurdle Shares	2,174,846
A1 Preferred Shares	2,913,428
A2 Preferred Shares	7,823,251
A3 Preferred Shares	7,152,800
B1 Preferred Shares	7,616,414
B2 Preferred Shares	432,328
B3 Preferred Shares	857,449
C1 Preferred Shares	7,125,019
C2 Preferred Shares	1,819,505
C3 Preferred Shares	272,925
C4 Preferred Shares	1,595,886
Total	43,412,008

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolutions.

The undersigned, being a member of the Company entitled to vote on the Resolutions on the Circulation Date, hereby irrevocably agrees to the Resolutions.

Signed:

DocuSigned by:

.....F7A0870B3D524EC.....

Name:

Shachar Bialick

For and on behalf of: **Curve OS Holding Limited**

13-Apr-2022

NOTES

1. You can choose to agree to all of the Resolutions or none of them but you cannot agree to only some of the Resolutions. If you agree to all of the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:
 - (a) **by hand:** delivering the signed copy to the Company's registered office;
 - (b) **by post:** returning the signed copy by post to the Company registered office;
 - (c) **by email:** by attaching a scanned copy of the signed document to an email and sending it to a director of the Company. Please enter "Written Resolutions" in the email subject box;
 - (d) **by DocuSign.**

If you do not agree to the Resolutions, you do not need to do anything: you will not be deemed to agree if you fail to reply.
2. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
3. Unless, within 28 days of the Circulation Date, sufficient agreement has been received from the required majority of eligible members for the Resolutions to be passed, it will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us on or before this date.
4. If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document.