

**Return of Allotment of Shares**Company Name: **ETHICAL FASHION GROUP LTD**Company Number: **09512794**Received for filing in Electronic Format on the: **09/10/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/07/2020	20/07/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 650436****Nominal value of each share 0.001****Amount paid: 0.793835****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6724798
Currency:	GBP	Aggregate nominal value:	6724.798

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OLTER ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING-UP) AND IS NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	144174
Currency:	GBP	Aggregate nominal value:	144.174

Prescribed particulars

THE PREFERRED SHARES DO NOT CARRY ANY VOTING RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL, THE PREFERRED SHARES ARE ENTITLED TO RECEIVE IN PRIORITY TO ANY OTHER DISTRIBUTION THE AGGREGATE SUM OF £1.00 TO ALL PREFERRED SHARES AS A CLASS, AFTER WHICH THEY HAVE NO FURTHER RIGHT TO PARTICIPATE. THE PREFERRED SHARES CARRY NO RIGHTS AND ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6868972
		Total aggregate nominal value:	6868.972
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.