



Tel +44 (0)113 244 3839 1 Bridgewater Place
Fax +44 (0)113 204 1200 Water Lane
www.bdo.co.uk Leeds
LS11 5RU

Private and Confidential

The Directors
Leo Energy Limited
35 Great St. Helen's
London
EC3A 6AP

1 July 2016

Our ref PD/NE/AT

Dear Sir

Leo Energy Limited

Following our recent conversation with Leo Kuipers, we are now writing to confirm our resignation as auditors of the above named company, as from 1 July 2016

This letter, along with the attached Section 519 Statement, constitutes our notice of resignation under Section 516 of the Companies Act 2006 ("the Act"). The attached 519 statement as required by the Act indicates that there are no circumstances connected with our resignation which we consider should be brought to the attention of members and/or creditors of the company. We will be submitting a copy of this statement to the Registrar of Companies as required by Section 521 of the Act.

We would like to take this opportunity to remind you of the company's obligations under the Act which are outlined in Appendix A to this letter.

Yours faithfully

BDO LLP

Enc

TUESDAY



LD5 23/08/2016 #91
COMPANIES HOUSE



Appendix A: Guidance on the Company's Responsibilities with regards to Resignation Statements

CA2006 Ref	Requirement
Section 517 (1)	You should, within 14 days of receiving our notice of resignation, send a copy of the notice to Companies House,
Section 520 (1), (2) & (3)	Where our statement under Section 519 details circumstances connected with our resignation which we consider should be brought to the attention of members and/or creditors of the company, you should, within 14 days of receiving the statement, either: (a) send a copy of it to every person who is entitled to be sent copies of the accounts, or (b) apply to the court If you apply to the court, you should notify us that you have done so
Section 523 (1), (2) & (3)	Where we have resigned before the end of our term of office, you should notify the Institute of Chartered Accountants in England and Wales ("the appropriate audit authority") Within 14 days of receiving our section 519 statement, you should notify the appropriate audit authority that we have ceased to hold office as auditors and include a statement of the reasons that we have ceased to hold office.

Contact details for notification under Section 523

Notifications can be sent by letter or e-mail as follows:

Change of Auditor Notifications
Quality Assurance Department
ICAEW
Metropolitan House
321 Avebury Boulevard
Milton Keynes
MK9 2FZ

By e-mail to auditorchange@icaew.com

To the directors of Leo Energy Limited

Company Number 09487065

1 July 2016

Statement under Section 519 Companies Act 2006.

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Leo Energy Limited which we consider should be brought to the attention of members and/or creditors of the company

A handwritten signature in black ink, appearing to read 'BDO LLP', with a short horizontal line extending from the end of the signature.

BDO LLP