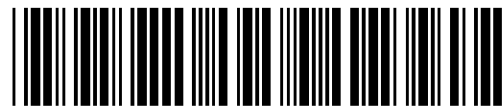


**Return of Allotment of Shares**Company Name: **MRS WORDSMITH LIMITED**Company Number: **09483252**Received for filing in Electronic Format on the: **06/04/2018**

X739UQPL

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/03/2018

Class of Shares: SERIES A**Currency: GBP****Number allotted 95574****Nominal value of each share 0.0001****Amount paid: 84.23215****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	125813
Currency:	GBP	Aggregate nominal value:	12.5813

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. THEN ON SALE OR LIQUIDATION, THE BALANCE OF THE SURPLUS ASSETS AFTER DISTRIBUTIONS TO THE SERIES A AND SEED SHARES (IF ANY) SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES (INCLUDING ANY ORDINARY SHARES ARISING FROM CONVERSION OF SERIES A SHARES AND SEED SHARES PURSUANT TO ARTICLE 13 (CONVERSION OF SERIES A SHARES AND SEED SHARES) PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD

Class of Shares:	SEED	Number allotted	80756
Currency:	GBP	Aggregate nominal value:	8.0756

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. THEN ON A SALE OR LIQUIDATION PAYING TO EACH OF THE HOLDERS OF THE SEED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARES OTHER THAN SERIES A SHARES, AN AMOUNT PER SEED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SEED SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED SHAREHOLDERS PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE HOLDINGS OF SEED SHARES;

Class of Shares:	SERIES	Number allotted	95574
	A	Aggregate nominal value:	9.5574

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. THEN ON

SALE OR LIQUIDATION, FIRST IN PAYING TO EACH OF THE HOLDERS OF THE SERIES A SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES A SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO AMOUNTS PAID UP ON THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES;

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	302143
		Total aggregate nominal value:	30.2143
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.