

ELIOS ENERGY HOLDINGS LIMITED (the "Company")

DIRECTORS' SOLVENCY STATEMENT

For the purposes of section 642 of the Companies Act 2006

Date: 12 April 2017

We the undersigned, each being a Director of the Company and together being all the Directors of the Company at the date of this statement:

- (a) have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) have also each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

It is not intended to commence the winding up of the Company within 12 months of the date of this statement.



Jonathan Digges
Director

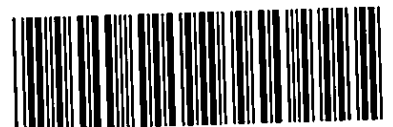


Matt Setchell
Director



Paul Latham
Director

THURSDAY



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COMPANIES HOUSE