

**Return of Allotment of Shares**Company Name: **LUMITY LIFE HOLDINGS LIMITED**Company Number: **09443244**Received for filing in Electronic Format on the: **31/12/2021**

XAKJ6LSR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/12/2021	23/12/2021

Class of Shares:	ORDINARY	Number allotted	84705
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2334390
Currency:	GBP	Aggregate nominal value:	23343.9

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.EACH SHARE SHALL HAVE A RIGHT TO DIVIDENDS. EACH SHARE SHALL PARTICIPATE IN DISTRIBUTION OF CAPITAL (WHETHER ON A WINDING UP OR OTHERWISE).

Class of Shares:	G	Number allotted	321330
	ORDINARY	Aggregate nominal value:	3213.3
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE SHALL HAVE A RIGHT TO DIVIDENDS. EACH SHARE SHALL PARTICIPATE IN DISTRIBUTION OF CAPITAL WHEN THE REFERENCE SHARE PRICE IS OVER £5.34 (WHETHER ON A WINDING UP OR OTHERWISE).

Class of Shares:	DEFERRED	Number allotted	72110
Currency:	GBP	Aggregate nominal value:	721.1

Prescribed particulars

DEFERRED SHARES CONFER NO RIGHT TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY, TO PARTICIPATE IN THE PROFITS OF THE COMPANY OR TO PARTICIPATE IN THE ASSETS OF THE COMPANY IN A WINDING UP BEYOND THE PAYMENT OF THE NOMINAL VALUE OF THE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2727830
		Total aggregate nominal value:	27278.3
		Total aggregate amount unpaid:	17560

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.