

**Return of Allotment of Shares**Company Name: **PJT PARTNERS (UK) LIMITED**Company Number: **09424559**Received for filing in Electronic Format on the: **31/03/2016**

X53Y4N3M

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/03/2016

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **12500000**Nominal value of each share **1**Amount paid: **1.25E7**Amount unpaid: **0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	12500001
Currency:	GBP	Aggregate nominal value:	12500001
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO VOTING, DIVIDENDS AND ON WINDING UP

Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Aggregate nominal value:	100000
		Amount paid per share	4.73549
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO VOTING, DIVIDENDS AND ON WINDING UP

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	1000000
		Amount paid per share	4.51409
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO VOTING, DIVIDENDS AND ON WINDING UP

Class of Shares:	ORDINARY	Number allotted	678800
Currency:	GBP	Aggregate nominal value:	678800
		Amount paid per share	4.5142
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO VOTING, DIVIDENDS AND ON WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14278801
		Total aggregate nominal value:	14278801

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.