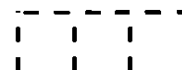


Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities****S.89(3)****Pursuant to Section 89(3) of the Insolvency Act 1986**

For official use



Company Number

9420104

Name of Company

(a) Insert full name of
company

Tritax REIT Acquisition 17 Limited

(b) Insert full name(s) and
address(es)I/We (b)
James Eldridge and Jeremy Willmont
Moore Stephens LLP
150 Aldersgate Street
London EC1A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date

25 April 2016

Presenter's name,
address and reference (if
any)Sarah Forbes
Moore Stephens LLP
150 Aldersgate Street
London EC1A 4AB

For Official Use

THURSDAY

*A55V4O5F*
A28 28/04/2016 #201
COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 9420104

Name of Company Tritax REIT Acquisition 17 Limited

Presented by Moore Stephens LLP, 150 Aldersgate Street, London EC1A 4AB

Declaration of Solvency

(a) Insert name and addresses

We (a)

Henry Bell Franklin
Petrina Marie Austin
Colin Richard Godfrey
Bjorn Dominic Hobart

all of

Aberdeen House, South Road, Haywards Heath, West Sussex RH16 4NG

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

being (b) the majority of the directors of (c) Tritax REIT Acquisition 17 Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 29 February 2016 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

SEDDONS SOLICITORS
5 PORTMAN SQUARE
LONDON
W1H 6NT

Declared at

This 25th day of April 2016

Before me,

ZOE BRADSHAW

Solicitor or Commissioner of Oaths

Statement as at 29 February 2016
showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		2,939,654
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	2,939,654
Liabilities			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
	Unsecured creditors (amounts estimated to rank for payment)		
		£	£
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 2,939,654

Remarks