

**Return of Allotment of Shares**Company Name: **KEEKLE POWER LIMITED**Company Number: **09393206**Received for filing in Electronic Format on the: **10/05/2017**

X664IQMI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	19/09/2016

Class of Shares:	D SHARE	Number allotted	1
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

SHARE ALLOTTED IN CONSIDERATION FOR ASSET PURCHASE.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4610235
Currency:	GBP	Aggregate nominal value:	46102.35

Prescribed particulars

SUBJECT TO THE RIGHTS ATTACHED TO THE PARTICIPATING SHARES, THE ORDINARY SHARES IN THE COMPANY HAVE THE FOLLOWING RIGHTS: (A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY (EACH SHARE CARRYING ONE VOTE); (B) TO RECEIVE DIVIDENDS I PARTICIPATE IN A DISTRIBUTION ON A PAN PASSU BASIS WITH ALL OTHER MEMBERS OF THE COMPANY; (C) TO PARTICIPATE, AS REGARDS CAPITAL, IN ANY DISTRIBUTION OF CAPITAL ON A PAN PASSU BASIS WITH ALL OTHER MEMBERS OF THE COMPANY; (D) THEY CANNOT BE REDEEMED AT EITHER THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.

Class of Shares:	PARTICIPATING	Number allotted	1000
Currency:	GBP	Aggregate nominal value:	10

Prescribed particulars

1 - SAVE AS PROVIDED BELOW, THE PARTICIPATING SHARES SHALL RANK PAN PASSU WITH THE ORDINARY SHARES AND BOTH SHALL CARRY THE RIGHT TO VOTE AND RECEIVE DIVIDENDS. 2 - THE PARTICIPATING SHARES HAVE THE FOLLOWING LIMITED RIGHTS TO CAPITAL: (A) ON A SALE, LIQUIDATION OR OTHER RETURN OF CAPITAL WHICH IS NOT A QUALIFYING EVENT, THEY SHALL HAVE A RIGHT TO RECEIVE PAYMENT OF THE AMOUNT SUBSCRIBED FOR SHARES PAN PASSU WITH THE ORDINARY SHARES; AND (B) ON A QUALIFYING EVENT, THE RIGHT TO RECEIVE THE PROFIT SHARE AND EACH PARTICIPATING SHARE SHALL ENTITLE ITS HOLDER TO A SHARE OF SUCH PROFIT SHARE PRO RATA TO THE NUMBER OF PARTICIPATING SHARES THEN IN ISSUE IN PRIORITY TO ANY PAYMENTS BEING MADE TO THE HOLDERS OF THE ORDINARY SHARES. 3 - UPON A QUALIFYING SALE THE SHAREHOLDERS WHO SELL SHARES IN THE QUALIFYING SALE WILL BE ENTITLED TO SHARE IN THE PROCEEDS AS FOLLOWS; THE PARTICIPATING SHARES AS A CLASS SHALL ENTITLE THEIR HOLDER TO RECEIVE THE PROFIT SHARE DIVIDED BETWEEN THEM IN PROPORTION TO THE NUMBER OF PARTICIPATING SHARES THEN HELD BY THEM AND THE BALANCE SHALL BE SHARED BETWEEN THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. 4 - ON A QUALIFYING ASSET SALE, LIQUIDATION OR OTHER RETURN OF CAPITAL

THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE PROPORTIONS SET OUT IN PARAGRAPH 3 ABOVE. 5 - DEFINED TERMS USED ABOVE ARE DEFINED IN THE ARTICLES.

Class of Shares:	D	Number allotted	1
	SHARE	Aggregate nominal value:	0.01
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS NO VOTING RIGHTS, NO RIGHTS TO DIVIDENDS AND LIMITED RIGHT TO A DISTRIBUTION ON A QUALIFYING EVENT. THE SHARES HAVE A RIGHT TO APPOINT TWO DIRECTORS TO THE BOARD AND CERTAIN RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4611236
		Total aggregate nominal value:	46112.36
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.