Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities Form 4.70

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

09337424

	Name of company
Insert full name of Company	Ineos US Company Limited

Insert full names and Addresses Mark Jeremy Orton

One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

attach a declaration of solvency embodying a statement of assets and liabilities

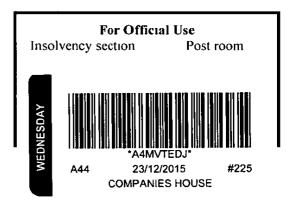
Signed

D

Date 22 December 2015

Presenter's name, address and reference (if any)

Mark Jeremy Orton One Snowhill Snow Hill Queensway Birmingham B4 6GH United Kingdom



The Insolvency Act 1986

09337424

Company number

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Name of company	Ineos US Company Limited
Presented by	Mark Jeremy Orton and John David Thomas Milsom, KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH
that we have made a formed the opinion th	the directors of Ineos US Company Limited do solemnly and sincerely declare full inquiry into the affairs of this company, and that, having done so, we have at this company will be able to pay its debts in full together with interest at the eriod of 12 months, from the commencement of the winding up
	ent of the Company's assets and liabilities as at 18 December 2015, being the before the making of this declaration
	in declaration, conscientiously believing it to be true, and by virtue of the itory Declarations Act 1835
Signatures of persons Graeme Leask Debra Smeeton	making declaration Duta
Declared at CTC this 18th day Before me,	Aviation testin Business Park Roumemonth Istinational August of DECEMBER 2015 BHZ3 6NG
	Solicitor or Commissioner of Oaths
ĐΛ	TOVING

PATSY WHITFORD
SOLICITOR
LACEYS SOLICITORS LLP
5 POOLE ROAD
BOURNEMOUTH
BH2 5QL

18.12 15 at CTC Avietin, Easton Business Park, Boursemonth International - PATSY WHITFORD Statement of Ineos US ADEN BAROL CHEROREM AP at 18 December 2015 showing assets at estimated realisable values and halfflies expected to rank BOURNEMOUTH BH2 5QL Estimated to realise or to rank for Assets and liabilities payment to nearest £ Assets: Intercompany debtor (Ineos US I Inc) 11,234,043 Liabilities

Intercompany creditor (Ineos US Intermediate Holding Company LLC)

11,234,041

£

Estimated Surplus after paying Debts in full

Remarks

The costs of liquidation will be met by another group company

For the purposes of the Declaration of Solvency, the amounts have been converted from US Dollars into Sterling at the rate of US\$1 5003 = £1