

**Return of Allotment of Shares**Company Name: **PORTON BIOPHARMA LIMITED**Company Number: **09331560**Received for filing in Electronic Format on the: **16/05/2017**

X66JVZ3C

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/03/2017

Class of Shares:	ORDINARY	Number allotted	7600000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	7600000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	18784000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	18784000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46384000
Currency:	GBP	Aggregate nominal value:	46384000

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46384000
		Total aggregate nominal value:	46384000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.