

**Return of Allotment of Shares**Company Name: **IXELLION TECHNOLOGIES LTD**Company Number: **09322496**Received for filing in Electronic Format on the: **26/06/2016**

X59ZH67E

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/06/2016

Class of Shares:	B ORDINARY	Number allotted	65000
Currency:	EUR	Nominal value of each share	1000
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IXELLION TECHNOLOGIES LTD HAS ACCEPTED A TOTAL AMOUNT AT TODAY'S EXCHANGE RATE FROM IMC MANAGEMENT CONSULTING LIMITED, BENNET FINANCIAL GROUP LLC, BENNET FINANCIAL LIMITED AND BENNET FINANCIAL BULGARIA LIMITED WHICH WILL TAKE PLACE THROUGH CONTRIBUTION IN KIND BY 100% OF SHARE OF BENNET FINANCIAL SERVICES LIMITED COMPANY NUMBER: 07489451, WITH SHARE CAPITAL FULL PAID OF GBP 50.500.000 AS A CAPITAL INCREASE AFTER ISSUING 65,000 NEW SHARES WITH A NOMINAL VALUE OF EUR 1,000.-- (ONE THOUSAND) EACH ONE, ISSUED AT PAR FOR A TOTAL OF EUR 65.000.000,00 (SIXTY-FIVE MILLIONS EUROS), THE RESULTING DIFFERENCE AMOUNT OF EUR 877,350.00 WILL BE RECORDED IN THE ACCOUNTING BOOKS OF THE COMPANY AS FUTURE LOAD/SHARE INCREMENT;

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	32000
	ORDINARY	Aggregate nominal value:	32000000
Currency:	CHF	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS BY MR ANTONIO SEDINO. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares:	B	Number allotted	382000
	ORDINARY	Aggregate nominal value:	382000000
Currency:	EUR	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS BY MR. ANTONIO SEDINO. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1
		Amount paid per share	0
		Amount unpaid per share	1

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares:	A	Number allotted	200000
	ORDINARY	Aggregate nominal value:	200000000
Currency:	GBP	Amount paid per share	1000

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS BY MR. ANTONIO SEDINO. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Statement of Capital (Totals)

Currency:	CHF	Total number of shares:	32000
		Total aggregate nominal value:	32000000
Currency:	EUR	Total number of shares:	382000
		Total aggregate nominal value:	382000000
Currency:	GBP	Total number of shares:	200001
		Total aggregate nominal value:	200000001

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.