CR-2016-005520

IN THE HIGH COURT OF JUSTICE CHANCERY DIVISION COMPANIES COURT

Before Mr Registrar Briggs Sitting on the 3rd May 2017



IN THE MATTER OF RETAIL ACQUISITIONS LIMITED AND IN THE MATTER OF THE INSOLVENCY ACT 1986

BETWEEN:-

BHS GROUP LIMITED (IN ADMINISTRATION)

Petitioner

-andRETAIL ACQUISITIONS LIMITED

Respondent

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UPON THE PETITION of BHS Group Limited (In Administration) (the "Petitioner") a creditor of Retail Acquisitions Limited (the "Company") presented to the Court on 7 September 2016 and amended by order of Registrar Briggs made on 23 February 2017

AND UPON HEARING Ruth den Besten as Counsel for the Petitioner, Matthew Parfitt as Counsel for the Company and Max Evans as Counsel for the Supporting Creditor, Arcadia Group Limited

AND UPON READING the evidence

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AND UPON THE COURT BEING SATISFIED on the evidence that the EC Regulation on Insolvency Proceedings does apply and that these proceedings are main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED THAT:

- 1. Retail Acquisitions Limited be wound up by this Court under the provisions on the Insolvency Act 1986.
- 2. The winding up of the Company shall be stayed pending hand-down of the Court's full written judgment.
- 3. Costs of the Petitioner and of the Supporting Creditor of the Petition shall be paid out of the assets of the Company.
- 4. This order shall be served by the Court on the Company.
- 5. The Official Receiver is by virtue of this order Liquidator of the Company.

Date: 3 May 2017

To: DLA Piper LLP, 3 Noble Street, London, EC2V 7EE

Ref: SLC/CMP/314253/34

