

SH01

Return of allotment of shares



Companies House

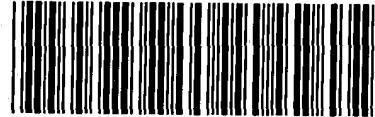


Go online to file this information
www.gov.uk/companieshouse

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☐ What this form is NOT for
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

THURSDAY



A71RUINK
A10 15/03/2018 #127
COMPANIES HOUSE

1 Company details

Company number 9 3 1 6 8 4 5

Company name in full C1 2014 Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 9 m 0 m 2 y 2 y 0 y 1 y 8
To Date d d m m y y y y

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	B Ordinary	33,000	£0.05	£0.05	NIL
Sterling	C Ordinary	11,000	£0.05	£0.05	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A:				
Sterling	A Ordinary Shares	780,000	£7,800	
Sterling	B Ordinary Shares	132,000	£6,600	
Sterling	C Ordinary Shares	66,000	£3,300	
Totals		978,000	£17,700	NIL

Currency table B:				
Totals				

Currency table C:				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		978,000	£17,700	NIL

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary Shares
Prescribed particulars ①	See continuation page

Class of share	B Ordinary Shares
Prescribed particulars ①	See continuation page

Class of share	C Ordinary Shares
Prescribed particulars ①	See Continuation page

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bruce Hanton
Company name	Ashurst LLP
Address	Broadwalk House
5 Appold Street	
Post town	
County/Region	London
Postcode	E C 2 A 2 H A
Country	United Kingdom
DX	
Telephone	020 7638 1111

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p>Voting Rights: On a poll, each holder of A Ordinary Shares has one vote per share. On a show of hands, each holder has one vote.</p> <p>Income Rights: The Ordinary Shares (as defined in the articles of association of the Company) rank equally for any dividends paid thereon.</p> <p>Capital Rights: On a return of capital on liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after the payments of its liabilities will be applied in accordance with the methodology contained in the articles of association of the Company.</p> <p>Redemption Rights: The A Ordinary Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>Voting Rights: On a poll, each holder of B Ordinary Shares has the following number (which may be a fraction) of votes:</p> $[A \times (20\% / 80\%)] / B$ <p>where:</p> <p>A is the number of A Ordinary Shares in issue; and</p> <p>B is the number of B Ordinary Shares in issue.</p> <p>Income Rights: The Ordinary Shares (as defined in the articles of association of the Company) rank equally for any dividends paid thereon.</p> <p>Capital Rights: On a return of capital on liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after the payment of its liabilities will be applied in accordance with the methodology contained in the articles of association of the Company.</p> <p>Redemption Rights: The B Ordinary Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Ordinary Shares	
Prescribed particulars	Voting Rights: The C Ordinary Shares to not carry rights to receive notice of or to attend and vote at a general meeting of the Company.	
	Income Rights: The Ordinary Shares (as defined in the articles of association of the Company) rank equally for any dividends paid thereon.	
	Capital Rights: On a return of capital on liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after the payment of its liabilities will be applied in accordance with the methodology contained in the articles of association of the Company.	
	Redemption Rights: The C Ordinary Shares are not redeemable.	