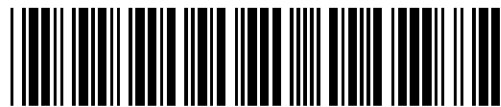


**Return of Allotment of Shares**Company Name: **THMG Limited**Company Number: **09278443**Received for filing in Electronic Format on the: **19/03/2018**

X72234DM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/02/2018	28/02/2018

Class of Shares: A ORDINARYCurrency: **GBP**Number allotted **3500**Nominal value of each share **0.01**Amount paid: **71**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3600
	ORDINARY	Aggregate nominal value:	36

Currency: **GBP**

Prescribed particulars

(A) SHAREHOLDER IS ENTITLED TO WEIGHTED VOTING RIGHTS AT ALL MEETINGS OF AND WRITTEN RESOLUTIONS (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTIONS (C) EACH SHARE IS ENTILED PARI PASSU TO PARTICIPATE IN ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	B	Number allotted	1140
	ORDINARY	Aggregate nominal value:	11.4

Currency: **GBP**

Prescribed particulars

THE RIGHTS ATTACHING TO THE ORDINARY SHARES WERE VARIED ON THE CONVERSION OF THOSE SHARES INTO ORDINARY B SHARES OF £0.01 EACH, THE RIGHTS BEING SET OUT IN THE NEW ARTICLES OF ASSOCIATION ADOPTED BY THE COMPANY ON 19 DECEMBER 2014. (A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTIONS (C) EACH SHARE IS ENTILED PARI PASSU TO PARTICIPATE IN ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4740
		Total aggregate nominal value:	47.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.