# RP04

## Second filing of a document previously delivered

Companies House

**What this form is for**
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

**What this form is NOT for**
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when it was delivered.

A second filing of a docum
cannot be filed where it is
information that was origi
properly delivered. Form RP
used in these circumstance

For further information, please refer to our guidance at www.gov.uk/companieshouse

THURSDAY

*A7EXØSDE*
A29 20/09/2018 #53
COMPANIES HOUSE

## 1 Company details

| | |
|---|---|
| Company number | 0 9 2 7 3 4 6 0 |
| Company name in full | RAVELIN TECHNOLOGY LTD |

**Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

## 2 Applicable documents

This form **only** applies to the following forms:

AP01 Appointment of director
AP02 Appointment of corporate director
AP03 Appointment of secretary
AP04 Appointment of corporate secretary

CH01 Change of director's details
CH02 Change of corporate director's details
CH03 Change of secretary's details
CH04 Change of corporate secretary's details

TM01 Termination of appointment of director
TM02 Termination of appointment of secretary

SH01 Return of allotment of shares

AR01 Annual Return

CS01 Confirmation statement (Parts 1-4 only)

PSC01 Notice of individual person with significant control (PSC)
PSC02 Notice of relevant legal entity (RLE) with significant control
PSC03 Notice of other registrable person (ORP) with significant control
PSC04 Change of details of individual person with significant control (PSC)
PSC05 Change of details of relevant legal entity (RLE) with significant control
PSC06 Change of details of other registrable person (ORP) with significant control
PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
PSC08 Notification of PSC statements
PSC09 Update to PSC statements

# RP04
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## 3 Description of the original document

| | | |
|---|---|---|
| Document type ❶ | RETURN OF ALLOTMENT OF SHARES | ❶ **Description of the original document** Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day. |
| Date of registration of the original document | d 2 d 4 m 0 m 8 y 2 y 0 y 1 y 8 | |

## 4 Section 243 or 790ZF Exemption ❷

| | |
|---|---|
| If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating *contain(s) your usual residential address, please post this form along with the* updated document(s) to the address below:<br><br>The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE. | ❷ If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e g AP01 or CH01). |

RP04

Second filing of a document previously delivered

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name TAYLOR VINTERS

Address MERLIN PLACE

MILTON ROAD

Post town CAMBRIDGE

County/Region

Postcode C B 4 0 D P

Country

DX 724560 CAMBRIDGE 12

Telephone 01223 225176

## Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Section 243 or 790ZF exemption**
*If you are applying for or have been granted a section* 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

## Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



This form has been provided free of charge by Companies House

In accordance with Section 555 of the Companies Act 2006.

# SH01

## Return of allotment of shares

laserform

**Go online to file this information**
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to gi notice of shares taken by sub on formation of the company for an allotment of a new clas shares by an unlimited compa

THI

A29 *A7EXØSD6* 20/09/2018 COMPANIES HOUSE #52

## 1 Company details

| | |
|---|---|
| Company number | 0 9 2 7 3 4 6 0 |
| Company name in full | RAVELIN TECHNOLOGY LTD |

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

## 2 Allotment dates ❶

| | | | |
|---|---|---|---|
| From Date | d 0 d 3 | m 0 m 8 | y 2 y 0 y 1 y 8 |
| To Date | d d | m m | y y y y |

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

| Currency ❷ | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|---|---|---|---|---|---|
| £ | SERIES B1 | 655,703 | 0.001 | 10.919 | 0.00 |
| £ | SERIES B2 | 76,965 | 0.001 | 10.919 | 0.00 |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

# SH01
Return of allotment of shares

## 4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in *'Currency table A' and Euros in 'Currency table B'.*

*Please use a Statement of Capital continuation page if necessary.*

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, $, etc)<br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| **Currency table A** | | | | |
| | SEE CONTINUATION PAGES | | | |
| | | | | |
| | | | | |
| | **Totals** | | | |
| **Currency table B** | | | | |
| | | | | |
| | | | | |
| | | | | |
| | **Totals** | | | |
| **Currency table C** | | | | |
| | | | | |
| | | | | |
| | | | | |
| | **Totals** | | | |
| | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| | **Totals (*including continuation* pages)** | 0 | | |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

# SH01
Return of allotment of shares

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Taylor Vinters

Address Merlin Place

Milton Road

Post town Cambridge

County/Region

Postcode C B 4 0 D P

Country

DX 724560 CAMBRIDGE 12

Telephone 01223 423444

## Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

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**For companies registered in England and Wales:**
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

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This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

# SH01
Return of allotment of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

*Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in* **Section 4.**

| | |
|---|---|
| Class of share | SEE CONTINUATION PAGES |
| Prescribed particulars ❶ | |
| Class of share | |
| Prescribed particulars ❶ | |
| Class of share | |
| Prescribed particulars ❶ | |

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**
Please use a Statement of Capital continuation page if necessary.

## 6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
*If the form is being filed on behalf* of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

In accordance with Section 555 of the Companies Act 2006.

# SH01 - continuation page

Return of allotment of shares

## 4 Statement of capital

Complete the table below to show the issued share capital.
**Complete a separate table for each currency.**

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, $, etc)<br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| £ | DEFERRED | 57,494 | 57.494 | |
| £ | ORDINARY | 2,629,800 | 2629.8 | |
| £ | SERIES B1 | 719,925 | 719.925 | |
| £ | SERIES B2 | 76,965 | 76.965 | |
| | **Totals** | 3,484,184 | 3484.184 | 0.00 |

In accordance with Section 555 of the Companies Act 2006.

# SH01 - continuation page

Return of allotment of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

| | |
|---|---|
| Class of share | DEFERRED |
| Prescribed particulars | A) THE DEFERRED SHARES CONFER NO RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING, NOR TO RECIEVE, VOTE ON, OR CONSTITUTE AN ELIGIBLE MEMBER, FOR THE PURPOSE OF, A PROPOSED WRITTEN RESOLUTION; B) THE DEFERRED SHARES CONFER NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) THE RIGHT TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES UPON THE DISTRIBUTION OF CAPITAL IN THE COMPANY (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); D) DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY DEFERRED SHAREHOLDER WITHOUT OBTAINING THE SANCTION OF DEFERRED SHAREHOLDER. |

In accordance with Section 555 of the Companies Act 2006

# SH01 - continuation page

Return of allotment of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

| | |
|---|---|
| Class of share | ORDINARY |
| Prescribed particulars | A) The right to vote on the basis of one vote on a show of hands or, on a poll, on the basis of one vote per share held.<br><br>B) The right to participate in a dividend in proportion to the number of shares held.<br><br>C) The right to participate in the distribution:<br><br>(i) On a liquidation or return of capital:<br>Subject to payment of a total of £1.00 to all deferred shareholders and the payment to the Series B1 shareholders of their entitlement under article 5.1(b), holders of ordinary shares and Series B2 shares shall be entitled to the Threshold Amount (as defined in the articles) on each ordinary share pro rata to the respective aggregate Threshold Amount (as defined in the articles)for such Shares. Where there are remaining distributable funds, payment shall be made to each Ordinary or Series B2 shareholder who has been paid the lowest amount under the above provisions.<br><br>(ii) on a share sale:<br>Subject to Series B1 and Series B2 shareholders receiving their entitlement under article 5.2(a) and deferred shareholders receiving their entitlement under article 5.2(b), each holder of ordinary shares shall receive the aggregate Threshold Amount for ordinary shares. If there is insufficient funds to pay them then the proceeds shall be distributed to ordinary shareholders pro rata to the respective aggregate Threshold Amount (as defined in the articles) for Ordinary Shares held by each Ordinary Shareholder. The remaining Proceeds shall be used to pay each ordinary shareholder who has been paid the lowest amount per ordinary share under the above provisions, such amounts to be paid according to the number of ordinary shares held by the shareholder, pro rata to the aggregate number of Ordinary Shares held by all Sale Shortfall Shareholders (as defined in the articles). The balance of any surplus proceeds to be distributed amongst the holders of ordinary shares pro rata to the number of Ordinary Shares held.<br><br>D) The shares are not redeemable. |

In accordance with Section 555 of the Companies Act 2006

# SH01 - continuation page

Return of allotment of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

| | |
|---|---|
| Class of share | SERIES B1 |
| Prescribed particulars | A) The right to vote on the basis of one vote on a show of hands or, on a poll, on the basis of one vote per share held.<br><br>B) The right to participate in a dividend in proportion to the number of shares held.<br><br>C) The right to participate in the distribution of:<br><br>(i) On a liquidation or return of capital:<br>Subject to payment of a total of £1.00 to all deferred shareholders, holders of Series B1 shares shall be entitled to the higher of:<br>(a) the Threshold Amount (as defined in the articles) for each Series B1 share held by such Series B1 shareholder; and<br>(b)the amount such Series B1 shareholder would receive in respect of his Series B1 shares if all of the Distributable Funds (as defined in the articles) were distributed pari passu between all Equity Shareholders (as defined in the articles)pro rata to the number of Equity Shares held.<br><br>(ii) on a share sale:<br>Holders of Series B1 and Series B2 shares shall be entitled to the higher of:<br>(a) the Threshold Amount for each Series B1 and Series B2 share held by such Series B1 and Series B2 shareholder; and<br>(b) the amount such Series B1 or Series B2 shareholder would receive in respect of his Series B1 or Series B2 shares if all of the Proceeds (as defined in the articles) were distributed pari passu between all Equity Shareholders pro rata to the number of Equity Shares held.<br><br>D) The shares are not redeemable. |

In accordance with Section 555 of the Companies Act 2006

# SH01 - continuation page

Return of allotment of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

| | |
|---|---|
| Class of share | SERIES B2 |
| Prescribed particulars | A) The right to vote on the basis of one vote on a show of hands or, on a poll, on the basis of one vote per share held.<br><br>B) The right to participate in a dividend in proportion to the number of shares held.<br><br>C) The right to participate in the distribution of:<br><br>(i) On a liquidation or return of capital:<br>Subject to payment of a total of £1.00 to all deferred shareholders and the payment to the Series B1 shareholders of their entitlement under article 5.1(b), holders of ordinary shares and Series B2 shares shall be entitled to the Threshold Amount (as defined in the articles) on each ordinary share or Series B2 share pro rata to the respective aggregate Threshold Amount (as defined in the Articles) for such shares. Where Distributable Funds (as defined in the articles)remain, payment shall be made to each Ordinary or Series B2 shareholder who has been paid the lowest amount under the above provisions.<br><br>(ii) on a share sale:<br>Holders of Series B1 and Series B2 shares shall be entitled to the higher of:<br>(a) the Threshold Amount (as defined in the articles) for each Series B1 or Series B2 share held by such relevant shareholder; and<br>(b) the amount such Series B1 or Series B2 shareholder would receive in respect of his Series B1 or Series B2 shares if all of the Proceeds (as defined in the articles) were distributed pari passu between all Equity Shareholders (as defined in the articles)pro rata to the number of Equity Shares (as defined in the articles)held.<br><br>D) The shares are not redeemable. |