



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **RAVELIN TECHNOLOGY LTD**

Company Number: **09273460**



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Company Name: **RAVELIN TECHNOLOGY LTD**

Company Number: **09273460**

Confirmation Statement date: **24/08/2020**

Sic Codes: **63110**

Principal activity description: **Data processing, hosting and related activities**

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>57494</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>57.494</b>

Prescribed particulars

**A) THE DEFERRED SHARES CONFER NO RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING, NOR TO RECEIVE, VOTE ON, OR CONSTITUTE AND ELIGIBLE MEMBER, FOR THE PURPOSE OF, A PROPOSED WRITTEN; B) THE DEFERRED SHARES CONFER NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) THE RIGHT TO RECEIVE A TOTAL OF 31.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES UPON THE DISTRIBUTION OF CAPITAL IN THE COMPANY (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); D) DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY DEFERRED SHAREHOLDER WITHOUT OBTAINING THE SANCTION OF DEFERRED SHAREHOLDER.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2648464</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2648.464</b>

Prescribed particulars

**A) THE RIGHT OT VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ONE THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; C) CAPITAL DISTRIBUTION OF SURPLUS ASSETS REMAINING AFTER PAYMENT OF COMPANY'S LIABILITIES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY; 1) A TOTAL OF £1.00 SHALL BE PAID TO THE HOLDERS OF DEFERRED SHARES FOR THE ENTIRE CLASS OF DEFERRED SHARES; 2) TO EACH ORDINARY SHAREHOLDER PROVIDED THAT, IF THERE ARE INSUFFICIENT FUNDS TO PAY THE ORGINIAL PURCHASE PRICEON EACH ORDINARY SHARE, THE FUNDS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE AGGREGATE ORIGINAL PURCHASE PRICE PAID BY EACH ORDINARY SHAREHOLDER; 3) TO EACH SHORTFALL SHAREHOLDER WHO IS PAID A LOWER AMOUNT PURSUANT TO (1) ABOVE, SUCH AMOUNT TO WHICH EACH SHORTFALL SHAREHOLDER IS ENTITLED ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY HIM, PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES HELD BY ALL SHORTFALL SHAREHOLDER BEING PAID AN AMOUNT EXCESS OF HIS PRO RATA ENTILEMENT; AND 4) THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA**

**TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>719925</b>
	<b>B1</b>	Aggregate nominal value:	<b>719.925</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF: (I) ON A LIQUIDATION OR RETURN OF CAPITAL: SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ALL DEFERRED SHAREHOLDERS, HOLDERS OF SERIES B1 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH SERIES B1 SHARE HELD BY SUCH SERIES B1 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 SHARES IF ALL OF THE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES) WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS (AS DEFINED IN THE ARTICLES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT FOR EACH SERIES B1 AND SERIES B2 SHARE HELD BY SUCH SERIES B1 AND SERIES B2 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS (AS DEFINED IN THE ARTICLES) WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. D) THE SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>76965</b>
	<b>B2</b>	Aggregate nominal value:	<b>76.965</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF: (I) ON A LIQUIDATION OR RETURN OF CAPITAL: SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ALL DEFERRED SHAREHOLDERS AND**

THE PAYMENT TO THE SERIES B1 SHAREHOLDERS OF THEIR ENTITLEMENT UNDER ARTICLE 5.1(B), HOLDERS OF ORDINARY SHARES AND SERIES B2 SHARES SHALL BE ENTITLED TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) ON EACH ORDINARY SHARE OR SERIES B2 SHARE PRO RATA TO THE RESPECTIVE AGGREGATE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR SUCH SHARES. WHERE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES)REMAIN, PAYMENT SHALL BE MADE TO EACH ORDINARY OR SERIES B2 SHAREHOLDER WHO HAS BEEN PAID THE LOWEST AMOUNT UNDER THE ABOVE PROVISIONS. (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH SERIES B1 OR SERIES B2 SHARE HELD BY SUCH RELEVANT SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS (AS DEFINED IN THE ARTICLES) WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS (AS DEFINED IN THE ARTICLES)PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE ARTICLES)HELD. D) THE SHARES ARE NOT REDEEMABLE.

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### Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	3502848
		Total aggregate nominal value:	3502.848
		Total aggregate amount unpaid:	0

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>3088 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CONSTANCE MARJORIE BARTON</b>
Shareholding 2:	<b>253327 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MAIRTIN SEOSAIMH O'RIADA</b>
Shareholding 3:	<b>15030 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AMADEUS RSEF LP</b>
Shareholding 4:	<b>3758 SERIES B1 shares held as at the date of this confirmation statement</b>
Name:	<b>AMADEUS RSEF LP</b>
Shareholding 5:	<b>27475 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TOTAL MARKET HOLDING CORPORATION</b>
Shareholding 6:	<b>57494 DEFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>PBTS HOLDING LLC</b>
Shareholding 7:	<b>16427 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PBTS HOLDING LLC</b>
Shareholding 8:	<b>272092 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NICHOLAS LALLY</b>
Shareholding 9:	<b>140737 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LEONARD IAN AUSTIN</b>
Shareholding 10:	<b>2748 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JEREMY MILLAR</b>
Shareholding 11:	<b>272092 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARTIN HUGH SWEENEY</b>

Shareholding 12: **696013 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PASSION CAPITAL LP**

Shareholding 13: **137375 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **PASSION CAPITAL LP**

Shareholding 14: **61817 ORDINARY shares held as at the date of this confirmation statement**  
Name: **REVOLUTIONARY (AD)VENTURES NO9**

Shareholding 15: **150292 ORDINARY shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND A**

Shareholding 16: **37574 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND A**

Shareholding 17: **164845 ORDINARY shares held as at the date of this confirmation statement**  
Name: **HEYFORD TRUST**

Shareholding 18: **41213 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **HEYFORD TRUST**

Shareholding 19: **307850 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PLAYFAIR CAPITAL INVESTMENT NOM**

Shareholding 20: **76965 SERIES B2 shares held as at the date of this confirmation statement**  
Name: **PLAYFAIR CAPITAL INVESTMENT NOM**

Shareholding 21: **125 ORDINARY shares held as at the date of this confirmation statement**  
Name: **YASMIN KAUFMANN**

Shareholding 22: **75146 ORDINARY shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND B LP**

Shareholding 23: **18787 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND B LP**

Shareholding 24:	<b>375 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KELSEY MCINNIS</b>
Shareholding 25:	<b>3594 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAELA VERSTRAETEN</b>
Shareholding 26:	<b>1288 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GEORGE THOMAS</b>
Shareholding 27:	<b>1250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>HRABAN LUYAT</b>
Shareholding 28:	<b>3500 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ERELI ERAN</b>
Shareholding 29:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BEN MILLER</b>
Shareholding 30:	<b>773 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ATRIOM FIODOROV</b>
Shareholding 31:	<b>1031 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>FABIAN PETERS</b>
Shareholding 32:	<b>3750 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NATALIE SANDMAN</b>
Shareholding 33:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREA DODET</b>
Shareholding 34:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ASTRID VERSTRAETE</b>
Shareholding 35:	<b>125 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>OLIVIA NEWMAN</b>

Shareholding 36:	<b>300 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JU-VERN SEE</b>
Shareholding 37:	<b>125 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAVID PYBUS</b>
Shareholding 38:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LIAM MAYOUX-ANDREWS</b>
Shareholding 39:	<b>116055 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>REVOLUTIONARY (AD)VENTURES NO18 LTD</b>
Shareholding 40:	<b>40030 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>STEPHEN WHITWORTH</b>
Shareholding 41:	<b>0 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BLACKFIN CAPITAL PARTNERS</b>
Shareholding 42:	<b>481218 SERIES B1 shares held as at the date of this confirmation statement</b>
Name:	<b>BLACKFIN CAPITAL PARTNERS</b>
Shareholding 43:	<b>1125 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANTONIOS POULAKAKIS</b>
Shareholding 44:	<b>375 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAFNA LIBMAN</b>
Shareholding 45:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>FILIPPO GUSLANDI</b>
Shareholding 46:	<b>4688 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>EDWARD BELL</b>
Shareholding 47:	<b>375 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AMANDA ODETTE</b>
Shareholding 48:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SAM PEEK</b>



Shareholding 49:	<b>1750 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MACIEJ KULA</b>
Shareholding 50:	<b>100 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SANDOR GYURIS</b>
Shareholding 51:	<b>1126 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TIM WHELAN</b>
Shareholding 52:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SANNA TAKALAMPI</b>
Shareholding 53:	<b>250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ALARA BASUL</b>
Shareholding 54:	<b>5000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ROGER KRUGER</b>
Shareholding 55:	<b>625 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ASTRID DE GASTE</b>

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor