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*Company Name:* **RAVELIN TECHNOLOGY LTD**

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# Statement of Capital (Share Capital)

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>57494</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>57.494</b> |

Prescribed particulars

**A) THE DEFERRED SHARES CONFER NO RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING, NOR TO RECEIVE, VOTE ON, OR CONSTITUTE AN ELIGIBLE MEMBER, FOR THE PURPOSE OF, A PROPOSED WRITTEN RESOLUTION; B) THE DEFERRED SHARES CONFER NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) THE RIGHT TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES UPON THE DISTRIBUTION OF CAPITAL IN THE COMPANY (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); D) DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY DEFERRED SHAREHOLDER WITHOUT OBTAINING THE SANCTION OF DEFERRED SHAREHOLDER.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2641401</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>2641.401</b> |

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; C) CAPITAL DISTRIBUTION OF SURPLUS ASSETS REMAINING AFTER PAYMENT OF COMPANY'S LIABILITIES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY: 1) A TOTAL OF £1.00 SHALL BE PAID TO THE HOLDERS OF DEFERRED SHARES FOR THE ENTIRE CLASS OF DEFERRED SHARES; 2) THE PAYMENT TO THE SERIES B1 SHAREHOLDERS OF THEIR ENTITLEMENT UNDER ARTICLE 5.1; (3) HOLDERS OF ORDINARY SHARES AND SERIES B2 SHARES SHALL BE ENTITLED TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) ON EACH ORDINARY SHARE OR SERIES B2 SHARE PRO RATA TO THE RESPECTIVE AGGREGATE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR SUCH SHARES. WHERE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES) REMAIN, PAYMENT SHALL BE MADE TO EACH ORDINARY OR SERIES B2 SHAREHOLDER WHO HAS BEEN PAID THE LOWEST AMOUNT UNDER THE ABOVE PROVISIONS; AND 4) THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AND/OR SERIES B2 SHARES PRO RATA TO**

**THE NUMBER OF ORDINARY SHARES AND/OR SERIES B2 SHARES HELD; AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |               |                                 |                |
|-------------------------|---------------|---------------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | <b>Number allotted</b>          | <b>719925</b>  |
|                         | <b>B1</b>     | <b>Aggregate nominal value:</b> | <b>719.925</b> |
| <b>Currency:</b>        | <b>GBP</b>    |                                 |                |

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS AS FOLLOWS: (I) ON A LIQUIDATION OR RETURN OF CAPITAL: SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ANY ONE DEFERRED SHAREHOLDER, HOLDERS OF SERIES B1 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT FOR EACH SERIES B1 SHARE HELD BY SUCH SERIES B1 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 SHARES IF ALL THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES HELD; AND (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT FOR EACH SERIES B1 AND SERIES B2 SHARE HELD BY SUCH SERIES B1 AND SERIES B2 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. D) THE SHARES ARE NOT REDEEMABLE.**

|                         |               |                                 |               |
|-------------------------|---------------|---------------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | <b>Number allotted</b>          | <b>76965</b>  |
|                         | <b>B2</b>     | <b>Aggregate nominal value:</b> | <b>76.965</b> |
| <b>Currency:</b>        | <b>GBP</b>    |                                 |               |

Prescribed particulars

**A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF: (I) ON A LIQUIDATION OR RETURN OF CAPITAL: SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ALL DEFERRED SHAREHOLDERS AND THE PAYMENT TO THE SERIES B1 SHAREHOLDERS OF THEIR ENTITLEMENT UNDER**

ARTICLE 5.1(B), HOLDERS OF ORDINARY SHARES AND SERIES B2 SHARES SHALL BE ENTITLED TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) ON EACH ORDINARY SHARE OR SERIES B2 SHARE PRO RATA TO THE RESPECTIVE AGGREGATE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR SUCH SHARES. WHERE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES) REMAIN, PAYMENT SHALL BE MADE TO EACH ORDINARY OR SERIES B2 SHAREHOLDER WHO HAS BEEN PAID THE LOWEST AMOUNT UNDER THE ABOVE PROVISIONS. THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AND/ OR SERIES B2 SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR SERIES B2 SHARES HELD. (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH SERIES B1 AND SERIES B2 SHARE HELD BY SUCH RELEVANT SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS (AS DEFINED IN THE ARTICLES) WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS (AS DEFINED IN THE ARTICLES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. D) THE SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>3495785</b>  |
|           |            | Total aggregate nominal value: | <b>3495.785</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

|                  |  |
|------------------|--|
| Shareholding 1:  | <b>3088 ORDINARY shares held as at the date of this confirmation statement</b>   |
| Name:            | <b>CONSTANCE MARJORIE BARTON</b>   |
| Shareholding 2:  | <b>253327 ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>MAIRTIN SEOSAIMH O'RIADA</b>  |
| Shareholding 3:  | <b>15030 ORDINARY shares held as at the date of this confirmation statement</b>  |
| Name:            | <b>AMADEUS RSEF LP</b>   |
| Shareholding 4:  | <b>27475 ORDINARY shares held as at the date of this confirmation statement</b>  |
| Name:            | <b>TOTAL MARKET HOLDING CORPORATION</b>  |
| Shareholding 5:  | <b>57494 DEFERRED shares held as at the date of this confirmation statement</b>  |
| Name:            | <b>PBTS HOLDING LLC</b>  |
| Shareholding 6:  | <b>272092 ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>NICHOLAS JAMES LALLY</b>  |
| Shareholding 7:  | <b>140737 ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>LEONARD IAN AUSTIN</b>  |
| Shareholding 8:  | <b>2748 ORDINARY shares held as at the date of this confirmation statement</b>   |
| Name:            | <b>JEREMY MILLAR</b>   |
| Shareholding 9:  | <b>272092 ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>MARTIN HUGH SWEENEY</b>   |
| Shareholding 10: | <b>696013 ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>PASSION CAPITAL LP</b>  |
| Shareholding 11: | <b>61817 ORDINARY shares held as at the date of this confirmation statement</b>  |
| Name:            | <b>REVOLUTIONARY (AD)VENTURES NO9</b>  |

Shareholding 12: **150292 ORDINARY shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND A**

Shareholding 13: **164845 ORDINARY shares held as at the date of this confirmation statement**  
Name: **HEYFORD TRUST**

Shareholding 14: **16427 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PBTS HOLDING LLC**

Shareholding 15: **307850 ORDINARY shares held as at the date of this confirmation statement**  
Name: **PLAYFAIR CAPITAL INVESTMENT NOM**

Shareholding 16: **125 ORDINARY shares held as at the date of this confirmation statement**  
Name: **YASMIN KAUFMANN**

Shareholding 17: **75146 ORDINARY shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND B LP**

Shareholding 18: **375 ORDINARY shares held as at the date of this confirmation statement**  
Name: **KELSEY MCINNIS**

Shareholding 19: **3594 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MICHAELA VERSTRAETEN**

Shareholding 20: **1288 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GEORGE THOMAS**

Shareholding 21: **1250 ORDINARY shares held as at the date of this confirmation statement**  
Name: **HRABAN LUYAT**

Shareholding 22: **3500 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ERELI ERAN**

Shareholding 23: **250 ORDINARY shares held as at the date of this confirmation statement**  
Name: **BEN MILLER**

|                  |   |
|------------------|---|
| Shareholding 24: | <b>773 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>ATRIOM FIODOROV</b>  |
| Shareholding 25: | <b>1031 ORDINARY shares held as at the date of this confirmation statement</b>    |
| Name:            | <b>FABIAN PETERS</b>  |
| Shareholding 26: | <b>3750 ORDINARY shares held as at the date of this confirmation statement</b>    |
| Name:            | <b>NATALIE SANDMAN</b>  |
| Shareholding 27: | <b>250 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>ANDREA DODET</b>   |
| Shareholding 28: | <b>250 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>ASTRID VERSTRAETE</b>  |
| Shareholding 29: | <b>125 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>OLIVIA NEWMAN</b>  |
| Shareholding 30: | <b>300 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>JU-VERN SEE</b>  |
| Shareholding 31: | <b>125 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>DAVID PYBUS</b>  |
| Shareholding 32: | <b>250 ORDINARY shares held as at the date of this confirmation statement</b>     |
| Name:            | <b>LIAM MAYOUX-ANDREWS</b>  |
| Shareholding 33: | <b>116055 ORDINARY shares held as at the date of this confirmation statement</b>  |
| Name:            | <b>REVOLUTIONARY (AD)VENTURES NO18 LTD</b>  |
| Shareholding 34: | <b>37530 ORDINARY shares held as at the date of this confirmation statement</b>   |
| Name:            | <b>STEPHEN WHITWORTH</b>  |
| Shareholding 35: | <b>137375 SERIES B1 shares held as at the date of this confirmation statement</b> |
| Name:            | <b>PASSION CAPITAL LP</b>   |

Shareholding 36: **76965 SERIES B2 shares held as at the date of this confirmation statement**  
Name: **PLAYFAIR CAPITAL INVESTMENT NOMINEE**

Shareholding 37: **3758 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AMADEUS RSEF LP**

Shareholding 38: **37574 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND A LP**

Shareholding 39: **18787 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AMADEUS IV EARLY STAGE FUND B LP**

Shareholding 40: **41213 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **HEYFORD TRUST**

Shareholding 41: **481218 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **BLACKFIN**

Shareholding 42: **1750 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MACIEJ KULA**

Shareholding 43: **100 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SANDOR GYURIS**

Shareholding 44: **1126 ORDINARY shares held as at the date of this confirmation statement**  
Name: **TIM WHELAN**

Shareholding 45: **250 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SANNA TAKALAMPI**

Shareholding 46: **250 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ALARA BASUL**

Shareholding 47: **2500 ORDINARY shares held as at the date of this confirmation statement**  
Name: **STEPHEN WHITWORTH**



Shareholding 48: **5000 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROGER KRUGER**

Shareholding 49: **625 ORDINARY shares held as at the date of this confirmation statement**

Name: **ASTRID DE GASTE**