



Return of Allotment of Shares

Company Name: **RAVELIN TECHNOLOGY LTD**

Company Number: **09273460**



Received for filing in Electronic Format on the: **21/08/2020**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/12/2018

Class of Shares:	ORDINARY	Number allotted	250
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	57494
Currency:	GBP	Aggregate nominal value:	57.494

Prescribed particulars

A) THE DEFERRED SHARES CONFER NO RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING, NOR TO RECEIVE, VOTE ON, OR CONSTITUTE AN ELIGIBLE MEMBER, FOR THE PURPOSE OF, A PROPOSED WRITTEN RESOLUTION; B) THE DEFERRED SHARES CONFER NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) THE RIGHT TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES UPON THE DISTRIBUTION OF CAPITAL IN THE COMPANY (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); D) DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY DEFERRED SHAREHOLDER WITHOUT OBTAINING THE SANCTION OF DEFERRED SHAREHOLDER.

Class of Shares:	ORDINARY	Number allotted	2633276
Currency:	GBP	Aggregate nominal value:	2633.276

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; C) CAPITAL DISTRIBUTION OF SURPLUS ASSETS REMAINING AFTER PAYMENT OF COMPANY'S LIABILITIES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY: 1) A TOTAL OF £1.00 SHALL BE PAID TO THE HOLDERS OF DEFERRED SHARES FOR THE ENTIRE CLASS OF DEFERRED SHARES; 2) THE PAYMENT TO THE SERIES B1 SHAREHOLDERS OF THEIR ENTITLEMENT UNDER ARTICLE 5.1; (3) HOLDERS OF ORDINARY SHARES AND SERIES B2 SHARES SHALL BE ENTITLED TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) ON EACH ORDINARY SHARE OR SERIES B2 SHARE PRO RATA TO THE RESPECTIVE AGGREGATE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR SUCH SHARES. WHERE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES) REMAIN, PAYMENT SHALL BE MADE TO EACH ORDINARY OR SERIES B2 SHAREHOLDER WHO HAS BEEN PAID THE LOWEST AMOUNT UNDER THE ABOVE PROVISIONS; AND 4) THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AND/

OR SERIES B2 SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR SERIES B2 SHARES HELD; AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	719925
	B1	Aggregate nominal value:	719.925

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS AS FOLLOWS: (I) ON A LIQUIDATION OR RETURN OF CAPITAL: SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ANY ONE DEFERRED SHAREHOLDER, HOLDERS OF SERIES B1 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT FOR EACH SERIES B1 SHARE HELD BY SUCH SERIES B1 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 SHARES IF ALL THE DISTRIBUTABLE FUNDS WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES HELD; AND (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT FOR EACH SERIES B1 AND SERIES B2 SHARE HELD BY SUCH SERIES B1 AND SERIES B2 SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	76965
	B2	Aggregate nominal value:	76.965

Currency: **GBP**

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. C) THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF: (I) ON A LIQUIDATION OR RETURN OF CAPITAL:

SUBJECT TO PAYMENT OF A TOTAL OF £1.00 TO ALL DEFERRED SHAREHOLDERS AND THE PAYMENT TO THE SERIES B1 SHAREHOLDERS OF THEIR ENTITLEMENT UNDER ARTICLE 5.1(B), HOLDERS OF ORDINARY SHARES AND SERIES B2 SHARES SHALL BE ENTITLED TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) ON EACH ORDINARY SHARE OR SERIES B2 SHARE PRO RATA TO THE RESPECTIVE AGGREGATE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR SUCH SHARES. WHERE DISTRIBUTABLE FUNDS (AS DEFINED IN THE ARTICLES) REMAIN, PAYMENT SHALL BE MADE TO EACH ORDINARY OR SERIES B2 SHAREHOLDER WHO HAS BEEN PAID THE LOWEST AMOUNT UNDER THE ABOVE PROVISIONS. THE BALANCE OF THE SURPLUS SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AND/ OR SERIES B2 SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND/OR SERIES B2 SHARES HELD. (II) ON A SHARE SALE: HOLDERS OF SERIES B1 AND SERIES B2 SHARES SHALL BE ENTITLED TO THE HIGHER OF: (A) THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH SERIES B1 AND SERIES B2 SHARE HELD BY SUCH RELEVANT SHAREHOLDER; AND (B) THE AMOUNT SUCH SERIES B1 OR SERIES B2 SHAREHOLDER WOULD RECEIVE IN RESPECT OF HIS SERIES B1 OR SERIES B2 SHARES IF ALL OF THE PROCEEDS (AS DEFINED IN THE ARTICLES) WERE DISTRIBUTED PARI PASSU BETWEEN ALL EQUITY SHAREHOLDERS (AS DEFINED IN THE ARTICLES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3487660
		Total aggregate nominal value:	3487.66
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.