



Registration of a Charge

Company Name: INSPIRED EUROPE HOLDINGS LTD Company Number: 09268120

Received for filing in Electronic Format on the: 05/11/2021

Details of Charge

- Date of creation: 02/11/2021
- Charge code: 0926 8120 0011

Persons entitled: WILMINGTON TRUST (LONDON) LIMITED (AS SECURITY AGENT)

Brief description: NOT APPLICABLE

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.

Authentication of Instrument

Certification statement: I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.

Certified by: ALICE AU





CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 9268120

Charge code: 0926 8120 0011

The Registrar of Companies for England and Wales hereby certifies that a charge dated 2nd November 2021 and created by INSPIRED EUROPE HOLDINGS LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 5th November 2021.

Given at Companies House, Cardiff on 8th November 2021

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006





I certify that, save for material redacted pursuant to section 859G of the Companies Act 2006, the enclosed copy of the security instrument delivered as part of this application for registration in accordance with section 859A of the Companies Act 2006, is a correct copy of the original security instrument.

| Signature: | Alice Au |
|------------|-----------------|
| Name: | Alice Au |
| Title: | Solicitor |
| Date: | 3 November 2021 |

INSPIRED EUROPE HOLDINGS LIMITED Sixth Floor 3 Burlington Gardens W1S 3EP, London United Kingdom

INTERNATIONAL SCHOOL OF EUROPE S.P.A. Via Manfredo Camperio No. 14 20123 Milan Italy

London, 2 November 2021

RE: <u>Deed of confirmation and extension of pledge over shares</u>

Dear Sirs,

To:

Following our recent understandings, set out below are the terms and conditions of our proposal in respect of a deed of confirmation and extension of pledge over shares.

* * *

DEED OF CONFIRMATION AND EXTENSION OF PLEDGE OVER SHARES

EXECUTED BY WAY OF EXCHANGE OF CORRESPONDENCE BETWEEN:

- (1) INSPIRED EUROPE HOLDINGS LIMITED, a private limited liability company incorporated under the laws of England and Wales, having its registered office in London (United Kingdom), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registration number with the Companies House 09268120, acting in its capacity as pledgor (the Pledgor);
- (2) INTERNATIONAL SCHOOL OF EUROPE S.P.A., a joint stock company (*società per azioni*) organized under the laws of Italy, with a share capital of Euro 5,000,000, having its registered office in Milan (Italy), via Manfredo Camperio No. 14, VAT number and registration number with the Companies' Register of Milan, Monza-Brianza, Lodi: 12932001006, acting in its capacity as company whose share capital is being pledged (the Company); and
- (3) WILMINGTON TRUST (LONDON) LIMITED, a company organized under the laws of England and Wales, having its registered office in Third Floor, 1 King's Arms Yard, London EC2R 7AF, UK, registration number with the Companies' House 05650152, acting in its capacity as agent (also as "mandatario con rappresentanza") and security agent (the Security Agent) for and on behalf of Goldman Sachs Bank USA, HSBC Bank PLC (HSBC), Investec Bank PLC (the Original Lenders) and Morgan Stanley Senior Funding, Inc. (MS and, together with the Original Lenders, the Lenders).

WHEREAS:

A. pursuant to a senior facilities agreement dated 6 February 2019 (the Senior Facilities Agreement) entered into by and between, *inter alios*, Inspired Finco Holdings Limited, a private limited liability company incorporated under the laws of England and Wales with registered number 11069994 (the

Original Borrower), on the one side, and the Security Agent and the Original Lenders, on the other side, the latter agreed to make available to the Original Borrower, at terms and conditions set forth therein, medium-long term loan facilities for an overall maximum amount of Euro 540,000,000;

- **B.** on 25 September 2019 the Pledgor, the Company and the Security Agent entered into a deed of pledge (as confirmed and extended by virtue of a deed of confirmation and extension entered into by the same parties on 24 March 2020, the **Deed of Pledge over Shares**) by means of which the Pledgor granted a first-ranking pledge in favor of the Security Agent (at terms and conditions specified therein) over No. 5,000,000 ordinary shares of the Company owned by it, representing 100% of the share capital of the Company (the **Shares**), as security for the fulfilment of the Secured Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the Senior Facilities Agreement;
- C. on 30 October 2019 the Original Borrower, the Security Agent, HSBC and MS executed an Additional Facility Notice pursuant to which HSBC and MS agreed to provide the Original Borrower with Euro 100,000,000 of additional facility commitments under the existing Facility B (then taking the aggregate Facility B Commitments up to Euro 565,000,000) (the **First AFN**);
- **D.** on 27 November 2019:
 - the Original Borrower, the Security Agent, HSBC and MS executed a further Additional Facility Notice pursuant to which HSBC and MS agreed to provide the Original Borrower with Euro 50,000,000 of additional facility commitments (by way of a new facility named Facility B2, with commitments having a lower margin than the existing Facility B) (the Second AFN); and
 - (ii) the Facility B Lenders executed certain rollover notices whereby, *inter alia*, they agreed to cashlessly roll their existing commitments of Euro 565,000,000 to become lenders under Facility B2 (as a consequence, the aggregate new Facility B2 commitments were increased to Euro 615,000,000) (the Rollover Notices);
- **E.** on 5 March 2020 the Original Borrower, the Security Agent and MS executed a new Additional Facility Notice pursuant to which MS agreed to provide the Original Borrower with Euro 100,000,000 of additional facility commitments under the existing Facility B2 (as a consequence, the aggregate Facility B2 commitments were increased to Euro 715,000,000) (the **Third AFN**);
- F. on 16 March 2020 the Original Borrower, the Security Agent and MS executed a new Additional Facility Notice pursuant to which MS agreed to provide the Original Borrower with Euro 10,000,000 of additional facility commitments under the existing Original Revolving Facility (as a consequence, the aggregate Original Revolving Facility commitments were increased to Euro 85,000,000) (the Fourth AFN);
- G. on 25 June 2021 the Original Borrower, the Security Agent and HSBC executed a new Additional Facility Notice pursuant to which HSBC agreed to provide the Original Borrower with Euro 80,000,000 of additional facility commitments under the existing Facility B2 (as a consequence, the aggregate Facility B2 commitments were increased to Euro 795,000,000) (the Fifth AFN and, together with the First AFN, the Second AFN, the Third AFN and the Fourth AFN, the AFNs);
- **H.** as at the date hereof, also as a result of the AFNs, the Rollover Notices and other documents referred to under recitals (**C**), (**D**), (**E**), (**F**) and (**G**) above, the Original Borrower has been granted by the Lenders certain medium-long term loan facilities for an overall maximum amount of Euro 880,000,000

(the **Facilities**), the main terms and conditions of which are described under **Schedule A** (*Description of the Facilities*) hereto;

- I. as at the date hereof, the Pledgor continues to own the Shares; and
- **J.** the Pledgor executes this Deed in order to:
 - (i) confirm the pledge created over the Shares pursuant to the Deed of Pledge over Shares; and
 - (ii) extend the same pledge over the Shares in order for it to secure the fulfilment of the Secured
 Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the
 Facilities,

without being deemed, in any case, as a novation (novazione).

IT IS AGREED as follows:

1. INTERPRETATION

1.1 Construction

- (a) The recitals and the Schedules constitute an integral and essential part of this Deed.
- (b) Unless a contrary indication appears, the terms in this Deed with capital letter have the same meaning given to them in the Senior Facilities Agreement or, as the case may be, in the Intercreditor Agreement or in the Deed of Pledge over Shares.
- (c) Unless a contrary indication appears, any reference in this Deed to:
 - (i) a law, regulation or provision shall be a reference to such law, regulation or legal provision as subsequently amended or supplemented;
 - (ii) a Party or another person shall be a reference to such Party or person and its successors in title, permitted assigns and permitted transferees to, or of, its rights and/or obligations;
 - (iii) a "successor" includes an assignee or successor in title of any Party and any person who has assumed the rights and obligations of any Party under this Deed or any of the Secured Agreements or to which, under such laws, any rights and obligations have been transferred.
- (d) This Deed is a Transaction Security Document pursuant to the Senior Facilities Agreement.
- (e) The Parties acknowledge that in event of any inconsistency between the terms of this Deed and the Senior Facilities Agreement or the Intercreditor Agreement (as the case may be), the terms of the Senior Facilities Agreement or the Intercreditor Agreement (as the case may be) shall prevail.

1.2 Definitions

In this Deed:

AFNs has the meaning ascribed to it under recital (G) of this Deed.

Company has the meaning ascribed to it in the preamble.

Deed means this deed of confirmation and extension of pledge over shares.

Deed of Pledge over Shares has the meaning ascribed to it under recital (B) of this Deed

Facilities has the meaning ascribed to it under recital (H) of this Deed.

HSBC has the meaning ascribed to it in the preamble.

Lenders has the meaning ascribed to it in the preamble.

MS has the meaning ascribed to it in the preamble.

Original Borrower has the meaning ascribed to it under recital (A) of this Deed.

Original Lenders has the meaning ascribed to it in the preamble.

Pledgor has the meaning ascribed to it in the preamble.

Rollover Notices has the meaning ascribed to in under recital (D) of this Deed.

Secured Creditors means all the lenders secured under the Intercreditor Agreement, the AFNs and the Rollover Notices, comprising, as of the date hereof, those lenders listed in **Schedule B** (*List of Secured Creditors*) of this Deed.

Security Agent has the meaning ascribed to it in the preamble.

Senior Facilities Agreement has the meaning ascribed to it under recital (A) of this Deed.

Shares has the meaning ascribed to it under recital (B) of this Deed.

2. CONFIRMATION AND EXTENSION OF SECURITY

Under this Deed, the Pledgor irrevocably:

- (a) confirms the existence of the Pledge created under the Deed of Pledge over Shares and extends, on a *pro indiviso* basis, for the benefit of each of the Secured Creditors, such a pledge over the Shares and the Related Rights as security for the performance of the Secured Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the Facilities, without being deemed, in any case, as a novation (*novazione*);
- (b) agrees and acknowledges that the definitions of "*AFNs*" set forth under Article 1 of this Deed shall be incorporated in the Deed of Pledge over Shares; and
- (c) agrees and acknowledges that, effective as at the date of this Deed, the definition of "Secured Creditors" included under the Deed of Pledge over Shares shall be deleted and replaced in its entirety with the definition of "Secured Creditors" set forth under Article 1 of this Deed.

3. **PERFECTION FORMALITIES**

- (a) The Pledgor shall, promptly upon the execution of this Deed and in any event no later than 5 (five) Business Days from the date hereof:
 - (i) ensure that the share certificates representing the Shares are duly annotated of the confirmation and extension herein by a director of the Company;

- (ii) ensure that the share certificates representing the Shares duly annotated as per paragraph (i) above are delivered to the Security Agent; and
- (iii) deliver to the Security Agent an excerpt certified by a public notary of the shareholders' register of the Company evidencing that the confirmation and extension of the Pledge herein has been duly annotated.
- (b) The annotation referred to under paragraphs (a)(i) and (a)(iii) of this Clause shall be substantially in the form set out in, respectively, Part 1 (Forms of annotation on the shares certificates) and Part 2 (Form of annotation in the shareholders' register) of Schedule C (Forms of annotations) to this Deed.

4. GENERAL PROVISIONS

- (a) This Deed must be deemed as an integral part of the Deed of Pledge over Shares and, unless otherwise provided herein, is governed by the provisions thereunder, also including those relevant to the undertakings of the Pledgor, the representation and warranties made by the same Pledgor, voting rights and related rights, the enforcement of the Pledge and relevant release.
- (b) The parties hereto expressly agree that they do not intend to confer to the contents of this Deed any novative effect (*effetto novativo*) with respect to the Pledge created under the Deed of Pledge over Shares, confirmed and extended (but not novated) pursuant to this Deed, which therefore will continue to have full force and effect as from the date of its creation as security for the performance of the Secured Obligations arising from, *inter alia*, the Facilities.

5. TRANSPARENCY

For the purposes of the transparency provisions set forth in the "Disposizioni in materia di trasparenza delle operazioni e dei servizi bancari e finanziari – correttezza delle relazioni tra intermediari e clienti" issued by the Bank of Italy on 20 June 2012 (as amended from time to time), the Parties hereby acknowledge and confirm that this Deed and the Schedules hereto have been specifically negotiated between the Parties (oggetto di trattativa individuale).

6. THE COMPANY

The Company hereby expressly acknowledges and accepts all the terms and conditions set out in this Deed and, in particular, the Pledge as confirmed and extended by the Pledgor pursuant to this Deed.

7. INDEMNITIES, TAXES, COSTS AND EXPENSES

- (a) All Tax, costs, expenses (including legal fees to the extent separately agreed, except for the case of enforcement of the Pledge and/or notarial fees), reasonably incurred and duly documented by the Security Agent in connection with this Deed and/or the Pledge, shall solely be borne by the Pledgor.
- (b) This Deed has been executed by way of exchange of correspondence (*scambio di correspondenza*). This Deed is therefore exempt from registration tax (*imposta di registro*) until such time at which it is filed with the Italian public administration or, in certain circumstances, with the Italian judicial authorities (*caso d'uso*) or registered (*registrazione volontaria*) with the Italian tax authorities (*Agenzia delle Entrate*).

8. GOVERNING LAW AND JURISDICTION

- (a) This Deed is governed by Italian law.
- (b) Without prejudice to the mandatory mediation and/or conciliation procedures set forth under Italian laws as conditions for the commencement of a lawsuits, the courts of Milan shall have exclusive jurisdiction to settle any dispute in connection with this Deed.

SCHEDULE A DESCRIPTION OF THE FACILITIES

| BENEFICIARY: | Inspired Finco Holdings Limited. | |
|-------------------|--|--|
| FACILITIES: | Maximum amount of Euro 880,000,000, divided as follows: | |
| | (i) Facility B2 Commitment: Euro 795,000,000; | |
| | (ii) Original Revolving Facility Commitment: Euro 85,000,000. | |
| TERMINATION DATE: | (a) in respect of Facility B2, the date falling eighty-four months after the Closing Date; | |
| | (b) in respect of the Original Revolving Facility, the date falling seventy-two months after the Closing Date. | |
| REPAYMENT: | (a) Facility B2: bullet on the relevant Termination Date; | |
| | (b) Original Revolving Facility: on the last day of its Interest Period. | |
| INTEREST RATE: | The Interest Rate on each Loan for each Interest Period is the percentage rate per annum which is the aggregate of the applicable: | |
| | (a) Margin; | |
| | (b) EURIBOR for Utilisations in Euro, BKBM for Utilisations in NZD, Jibar for Utilisations in Rand and Libor for other Utilisations. | |

| SCHEDULE B | | |
|---------------------------|--|--|
| LIST OF SECURED CREDITORS | | |

| NAME | REGISTERED ADDRESS |
|--|-----------------------------|
| ABERDEEN ALPHA LOAN INVESTMENTS SARL | 35a, Avenue J. F. Kennedy |
| | L-1855 |
| | Grand Duchy of Luxembourg. |
| | LU |
| ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY | Block 5 |
| | Irish Life Centre |
| | Abbey Street Lower Dublin 1 |
| | Dublin 1 |
| | IE |
| AC ADVANTAGE-OPERATING CAPITAL | 33 Avenue John F Kennedy |
| | Luxembourg |
| | L-1855 |
| | LU |
| ACCUNIA EUROPEAN CLO I B.V. | Herikerbergweg 238 |
| | Luna Arena |
| | Amsterdam |
| | 1101 CM |
| | NL |
| ACCUNIA EUROPEAN CLO II BV | Herikerbergweg 238 |
| | Luna Arena |
| | 1101 CM Amsterdam |
| | Amsterdam |
| | 1101 CM |
| | NL |
| ACCUNIA EUROPEAN CLO III DAC | 5th Floor, The Exchange |
| | George's Dock, IFSC, |
| | Dublin |
| | |

| | 1 |
|--|-------------------------|
| | IE |
| ACCUNIA EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY | 5th Floor, The Exchange |
| ACTIVITY COMPANY | George's Dock, IFSC |
| | Dublin |
| | D01 W3P9 |
| | IE |
| ADAGIO CLO VII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO CLO VIII DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO IV CLO DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO IX EUR CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO V CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | |

| | Dublin 1 |
|--|--------------------------|
| | IE |
| ADAGIO VI CLO DAC | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | IE |
| ALBACORE EURO CLO I DESIGNATED ACTIVITY COMPANY | 5th Floor |
| | The Exchange |
| | George's Dock |
| | IFSC |
| | DUBLIN 1 |
| | IE |
| ALBACORE EURO CLO III DESIGNATED ACTIVITY COMPANY | 5th Floor |
| | The Exchange |
| | George's Dock |
| | IFSC |
| | DUBLIN 1 |
| | IE |
| ALME LOAN FUNDING II DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| ALME LOAN FUNDING III DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| ALME LOAN FUNDING IV DESIGNATED ACTIVITY COMPANY | 5th Floor |
| | The Exchange |
| | George's Dock |
| | IFSC |

| | Dublin 1 |
|---|------------------------------------|
| | IE |
| ALME LOAN FUNDING V DESIGNATED | 5th Floor |
| ACTIVITY COMPANY | the Exchange |
| | George's Dock |
| | IFSC |
| | Dublin 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 1 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House Park Lane |
| | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 2 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 3 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 4 | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 5 | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | |

| | Dublin |
|--|--------------------------|
| | 1 |
| | IE |
| ANCHORAGE EUROPE CREDIT FUNDING 1 | 4th Floor, Kilmore House |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | DUBLIN |
| | IE |
| AQUEDUCT EUROPEAN CLO 1-2017 DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 2-2017 DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY, | 32 Molesworth Street |
| | Dublin |
| FKA: AQUEDUCT EUROPEAN CLO 3 - 2018 DESIGNATED ACTIVITY COMPANY | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 4-2019 DESIGNATED ACTIVITY COMPANY, FKA: | 32 Molesworth Street |
| AQUEDUCT EUROPEAN CLO 4-2018 DESIGNATED ACTIVITY COMPANY | Dublin |
| DESIGNATED ACTIVITY COMPANY | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 5-2020 DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| ARBOUR CLO II DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |

| | Dublin 1 |
|---|------------------------|
| | IE |
| ARBOUR CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ARBOUR CLO IX DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1, |
| | Dublin |
| | IE |
| ARBOUR CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1, |
| | Dublin |
| | IE |
| ARBOUR CLO VI DAC | 3rd Floor Kilmore, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1, |
| | Dublin |

| | IE |
|--|--------------------------|
| ARBOUR CLO VII DAC | 3rd Floor Kilmore House, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1 |
| | Dublin |
| | D01YE64 |
| | IE |
| ARBOUR CLO VIII DAC (FKA ARBOUR CLO | 3rd Floor Kilmore House, |
| FUNDING DAC) | Park Lane |
| | Spencer Dock Dublin 1, |
| | Dublin 1 |
| | Dublin |
| | D01YE64 |
| | IE |
| ARES EUROPEAN CLO IX DESIGNATED | 3rd Floor Kilmore House, |
| ACTIVITY COMPANY | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| ARES EUROPEAN CLO VII DESIGNATED | 3rd Floor Kilmore House, |
| ACTIVITY COMPANY | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| ARES EUROPEAN CLO XI DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House, |
| ACTIVITY COMPANY | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| ARES EUROPEAN CLO XII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House, |

| | Park Lane Spencer Dock, |
|----------------------------------|------------------------------|
| | Co. Dublin |
| | Dublin |
| | IE |
| AURIUM CLO I DESIGNATED ACTIVITY | Block A, George's Quay Plaza |
| COMPANY | George's Quay |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO II DAC | Block A, George's Quay Plaza |
| | George's Quay |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO III DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO IV DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO V DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | IE |
| AURIUM CLO VI DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | IE |
| | |

| AURIUM CLO VII DESIGNATED ACTIVITY | 32 Molesworth Street |
|--|-------------------------|
| COMPANY | Dublin |
| | 2 |
| | 2 Ireland |
| | |
| AURIUM CLO VIII DESIGNATED ACTIVITY COMPANY | 5th Floor, The Exchange |
| | George's Dock, IFSC |
| | Dublin |
| | 1 |
| | Ireland |
| | D01 W3P9 |
| AVOCA CLO XI DESIGNATED ACTIVITY COMPANY | Arthur Cox Buildingr |
| | Earlsfort Terrace |
| | Dublin 2 |
| | IE |
| AVOCA CLO XIII DESIGNATED ACTIVITY | 3rd Floor |
| COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XIV DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XIX DAC | 32 Molesworth Street |
| | Dublin 2 |
| | Dublin |
| | IE |
| | |

| AVOCA CLO XV DAC | 3rd Floor |
|--|-----------------------------|
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street, |
| | Dublin 2 |
| | IE |
| AVOCA CLO XX DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street, |
| | Dublin 2 |
| | IE |
| AVOCA CLO XXIV DESIGNATED ACTIVITY COMPANY | 2nd Floor, Palmerston House |
| | Fenian Street Dublin 2 |
| | Dublin 2 |
| | Dublin |
| | ΙE |
| AXA IM EUROPEAN LOAN FUND | Cœur Défense - Tour B |
| | La Défense 4 |

| | 100, Esplanade du Général de Gaulle |
|--|-------------------------------------|
| | |
| | 92932 Paris la Défense Cedex |
| | FR |
| AXA IM LOAN LIMITED | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2017-1 DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2018-1 DAC (FKA BAIN CAPITAL EURO CLO 2017-2 DAC) | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2019-1 DESIGNATED ACTIVITY COMPANY (FKA | 3rd Floor, Kilmore House |
| BAIN CAPITAL EURO WH BERLIN DAC) | Park Lane, Spencer Dock |
| | Dublin 1 |
| | |

| | ΙE |
|---|------------------------------|
| BAIN CAPITAL EURO CLO 2020-1 | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY (FKA BAIN CAPITAL EURO WH COPENHAGEN DAC) | Dublin 2 |
| | Ireland |
| | IE |
| BAIN CAPITAL EURO CLO 2021-1 DAC (FKA HOLLY ISSUER DESIGNATED ACTIVITY | 32 Molesworth Street |
| COMPANY) | Dublin 2 |
| | Ireland |
| | IE |
| BAIN CAPITAL EURO WH COPENHAGEN DAC | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| BANCO SANTANDER S.A. | Paseo de Pereda |
| | 9-12 |
| | Santander |
| | ES |
| BANK OF CYPRUS PUBLIC COMPANY LIMITED | Stastinou 51, Agia Paraskevi |
| | Strovolos |
| | Nicosia |
| | 2002 |
| | СҮ |
| BARCLAYS BANK PLC | 1 Churchill Place |
| | London |
| | E14 5HP |
| BAY1 HIGH YIELD LOANS | Hansaallee 3 |
| | Dusseldorf |
| | 40549 |
| | DE |
| BBAM EUROPEAN CLO I DESIGNATED | 32 Molesworth Street |
| ACTIVITY COMPANY | Dublin 2 |
| | Ireland |
| | |

| BILBAO CLO I DESIGNATED ACTIVITY 32 MOLESWORTH STREET COMPANY (FKA: WHCSHI DESIGNATED DUBLIN 2 DUBLIN 2 DUBLIN D02Y512 IRELAND BILBAO CLO II DAC (FKA WHCSHI DESIGNATED ACTIVITY COMPANY) 32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2 Cayman Island BLACK DIAMOND CLO 2017-2 DESIGNATED 32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 <th></th> <th>IE</th> | | IE |
|--|------------------|--------------------------|
| ACTIVITY COMPANY) DUBLIN 2 DUBLIN DUBLIN D02Y512 IRELAND BILBAO CLO III DAC (FKA WHCSIII DESIGNATED ACTIVITY COMPANY) BLBAO CLO III DESIGNATED ACTIVITY COMPANY DUBLIN 2 DUBLIN | | 32 MOLESWORTH STREET |
| D02Y512RELANDBUBAGO CLO III DAC (FKA WHCSIII22 MOLESWORTH STREETDUBLIN 2DUBLIN 2 | | DUBLIN 2 |
| Image: BLBAOCLOIIDAC(FKAWHCSIII SUBLIN 2BLBAOCLOIIDAC(FKAWHCSIII SUBLIN 2DUBLIN 2DUBLIN 2DUBLINBLBAOCLOIIIDESIGNATED22 MOLESWORTH STREETCOMPANY22 MOLESWORTH STREETDUBLIN 2COMPANYDUBLIN 2DUBLIN 2BLACK DIAMOND CLO 2015-1DESIGNATEDMapleFS LimitedACTIVITY COMPANYPO Box 1093Queensgate IlouseGrand CaymanQueensgate IlouseGrand CaymanBLACK DIAMOND CLO 2017-2DESIGNATED22 MOLESWORTH STREETDUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2BLACK DIAMOND CLO 2017-2DESIGNATED22 MOLESWORTH STREETACTIVITY COMPANYDESIGNATEDDUBLIN 2BLACK DIAMOND CLO 2017-2DESIGNATED22 MOLESWORTH STREETACTIVITY COMPANYDESIGNATEDDUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2ACTIVITY COMPANY22 MOLESWORTH STREETACTIVITY COMPANYDESIGNATEDACTIVITY COMPANY22 MOLESWORTH STREETACTIVITY COMPANYDUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2DUBLIN 2ACTIVITY COMPANYACTIVITY COMPANYBLACK DIAMOND CLO 2019-1DESIGNATEDACTIVITY COMPANYACTIVITY COMPANYACTIVITY COMPANYACTIVITY COMPANY | | DUBLIN |
| BILBAO CLO II DAC (FKA WHCSUI 32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN DUBLIN DUBLIN 2 DUBLIN DO2Y512 IRELAND BILBAO CLO III DESIGNATED ACTIVITY 32 MOLESWORTH STREET DUBLIN COMPANY JUBLIN 2 DUBLIN 2 BLACK DIAMOND CLO 2015-1 DESIGNATED MapleFS Limited ACTIVITY COMPANY PO Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman Island BLACK DIAMOND CLO 2017-2 DESIGNATED 32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 BLACK DIAMOND CLO 2017-2 DESIGNATED 32 MOLESWORTH STREET ACTIVITY COMPANY JUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 12 DUBLIN 1 DUBLIN 2 DUBLIN 2 DUBLIN 12 DUBLIN 1 DUBLIN 2 DUBLIN 1 DUBLIN 12 DUBLIN 2 DUBLIN 12 DUBLIN 2 DUBLIN 12 DUBLIN 2 DUBLIN 12 | | D02Y512 |
| DESIGNATED ACTIVITY COMPANY)DUBLIN 2DUBLIN 2DUBLINDUSY512RELANDBILBAO CLO III DESIGNATED ACTIVITY2X MOLESWORTH STREETCOMPANYDUBLIN 2BUBLIN 2DUBLINCOMPANYMalerS LimitedACTIVITY COMPANYMalerS LimitedACTIVITY COMPANY | | IRELAND |
| DUBLIN 2DUBLINDUBLINDUSY512IRELANDBUBAO CLO UIL DESIGNATED ACTIVITYCOMPANYDUBLIN 2DUBLIN 2ACTIVITY COMPANYPO Box 1093Queensgate HouseGrand CaymanACTIVITY COMPANYDUBLIN 2DUBLIN 2DUBLI | | 32 MOLESWORTH STREET |
| D02Y512RELANDBLBAO CLO III DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLINBLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman IslandBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 1BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY31 HOOT, Kilmore House | | DUBLIN 2 |
| IRELANDBILBAO CLO III DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN IRELANDBLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman IslandBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 3 DUBLIN 3 DUBL | | DUBLIN |
| BILBAO CLO III DESIGNATED ACTIVITY COMPANY 22 MOLESWORTH STREET DUBLIN 2 DUBLIN 2 DUBLIN RELAND BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED BLACK DIAMOND CLO 3019-1 DESIGNATED BLACK DIAMOND CLO 301 | | D02Y512 |
| COMPANYDUBLIN 2DUBLIN 2DUBLINDUBLINRELANDBLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093ACTIVITY COMPANYGrand Cayman RathoneBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY22 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2017-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 <td< td=""><td></td><td>IRELAND</td></td<> | | IRELAND |
| DUBLIN 2BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093 Queensgate House Grand CaymanBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093 Queensgate House Grand CaymanBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY22 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY22 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY21 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANYMOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 | | 32 MOLESWORTH STREET |
| IRELANDBLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANYMapleFS Limited PO Box 1093Queensgate House Grand CaymanGrand CaymanKY1-1102Cayman IslandBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2 | | DUBLIN 2 |
| BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2017-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY ACTIVITY COMPANY ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACKROCK EUROPEAN CLO 1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY | | DUBLIN |
| ACTIVITY COMPANY PO Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman Island BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED BLACK DIAMOND CLO 1 DESIGNATED BLACK | | IRELAND |
| PO Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman Island BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY BLACK DIAMOND CLO 2017-2 DESIGNATED DUBLIN 2 DUBLIN 2 DUBLIN 2 BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY BLACK DIAMOND CLO 2019-1 DESIGNATED DUBLIN 32 DUBLIN 2 DUBLIN 2 DUB | | MapleFS Limited |
| Image: Addition of the section of t | | PO Box 1093 |
| KY1-1102Cayman IslandBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY31 Floor, Kilmore House | | Queensgate House |
| Cayman IslandBLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BUBLIN 2DUBLINBLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY37 Floor, Kilmore House | | Grand Cayman |
| BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREETDUBLIN 2DUBLIN 1BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREETDUBLIN 2BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREETBLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY37 Floor, Kilmore House | | KY1-1102 |
| ACTIVITY COMPANY DUBLIN 2 DUBLIN DUBLIN RELAND ACTIVITY COMPANY ACTIVITY COMPANY BLACK BUROPEAN CLO I DESIGNATED ACTIVITY COMPANY ACTIVITY COMPANY | | Cayman Island |
| DUBLIN 2DUBLIN 2DUBLIN 2DUBLINRELANDBLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREETDUBLIN 2DUBLIN 2BLACK ROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANYBLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANYBLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANYBLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY | | 32 MOLESWORTH STREET |
| BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREET DUBLIN 2BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANYDUBLINBLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore House | ACTIVITY COMPANY | DUBLIN 2 |
| BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY32 MOLESWORTH STREETDUBLIN 2DUBLIN 2BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore House | | DUBLIN |
| ACTIVITY COMPANY DUBLIN 2 DUBLIN BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY | | IRELAND |
| DUBLIN 2 DUBLIN 2 BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY 3rd Floor, Kilmore House | | 32 MOLESWORTH STREET |
| BLACKROCK EUROPEAN CLO I DESIGNATED 3rd Floor, Kilmore House ACTIVITY COMPANY 3rd Floor, Kilmore House | | DUBLIN 2 |
| BLACKROCK EUROPEAN CLO I DESIGNATED 3rd Floor, Kilmore House ACTIVITY COMPANY 3rd Floor, Kilmore House | | DUBLIN |
| ACTIVITY COMPANY | | IRELAND |
| | | 3rd Floor, Kilmore House |
| | | Park Lane |

| | Spencer Dock |
|--|--------------------------|
| | Dublin |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO II DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| ACTIVITY COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO III DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO IV DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO IX DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencor Dock |
| | Dublin |
| | 1 |
| | IE |

| BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY | 3RD FLOOR KILMORE HOUSE |
|--|---------------------------|
| | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY | 3RD FLOOR |
| DESIGNATED ACTIVITY COMPANY | KILMORE HOUSE |
| | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | IE |
| BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House, |
| | Park Lane |
| | Dublin |
| | IE |
| BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | DUBLIN |
| | 1 |
| | IE |
| BLUEBAY HIGH INCOME LOAN INVESTMENTS (LUXEMBOURG) S.A. | 77 Grosvenor Street |
| | London |
| | W1K3JR |
| | LU |
| BNP PARIBAS | 16, bd des Italiens |
| | 75009 |
| | Paris |
| | |

| BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY | Fourth Floor |
|--|--------------------------|
| | 3 George's Dock |
| | I.F.S.C. Dublin 1 |
| | Dublin 1, Dublin |
| | IE |
| BOSPHORUS CLO V DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BOSPHORUS CLO VI DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| CABOT SQUARE EUROPEAN SENIOR LOAN | 3rd Floor, Kilmore House |
| FUND DAC | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| CAIRN CLO III DESIGNATED ACTIVITY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin 1, Dublin |
| | IE |
| CAIRN CLO IV DESIGNATED ACTIVITY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin 1, Dublin |
| | / |
| | Έ |

| CAIRN CLO V DESIGNATED ACTIVITY | 5th Floor the Exchange, |
|--|-------------------------|
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO VI DESIGNATED ACTIVITY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO VII DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO X DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO XI DESIGNATED ACTIVITY COMPANY | 5th Floor The Exchange |
| | George Dock IFSC |
| | Dublin |
| | IE |
| CAIRN CLO XII DAC | 5th Floor the Exchange, |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAPITAL FOUR CLO I DAC | 32 Molesworth Street |
| | Dublin |
| | |

| | D02 Y512 |
|---|---------------------------|
| | IE |
| CAPITAL FOUR CLO II DAC | 32 Molesworth Street |
| | Dublin |
| | D02 Y512 |
| | IE |
| CAPITAL FOUR CLO III DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | D02 Y512 |
| | IE |
| CAPITAL FOUR INVEST EUROPEAN LOAN & BOND FUND | CFEHI Capital Four Invest |
| BONDFUND | Vertigo Building - Polari |
| | 2-4 Rue Eugéne Ruppert, |
| | Luxembourg |
| | L-2453 |
| | LU |
| CARLYLE EURO CLO 2013-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2017-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2017-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |

| CARLYLE EURO CLO 2017-3 DESIGNATED | The Carlyle Group |
|---|----------------------|
| ACTIVITY COMPANY | |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2018-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2018-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2019-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES | The Carlyle Group |
| EURO CLO 2014-1 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES | The Carlyle Group |
| EURO CLO 2014-3 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-1 DAC | The Carlyle Group |

| | 1 St. James's Market |
|---|--------------------------|
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-3 DAC | The Carlyle Group |
| EURO CLO 2013-5 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB IE |
| CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-1 DESIGNATED ACTIVITY | The Carlyle Group |
| COMPANY | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CENTAURUS CAPITAL LP | 1717 West Loop South |
| | Houston |
| | ТХ |
| | 77027 |
| | US |
| CIFC EUROPEAN FUNDING CLO I DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY | 32 Moleswotth Steet |
| DISIONATED ACTIVITY CONTAINT | Dublin |
| | D02 Y512 |
| | IE |
| CIFC EUROPEAN FUNDING CLO III DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2, |
| | Dublin |
| | IE |
| | |

| CIFC EUROPEAN FUNDING CLO IV DAC (FKA | 1-2 Victoria Buildings |
|---|------------------------|
| CIFC HYDE PARK EUROPEAN FUNDING 2021 DAC) | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| CIFC KNIGHTSBRIDGE EUROPEAN FUNDING | 32 Molesworth Street |
| 2021 DAC | Dublin 2 |
| | Dublin |
| | IE |
| CITIBANK EUROPE PLC, UK BRANCH | 1 North Wall Quay |
| | Dublin 1 |
| | DO1 T871 |
| | IE |
| CITY NATIONAL ROCHDALE FIXED INCOME | 60 Queen Victoria St |
| OPPORTUNITIES FUND | London |
| | EC4V 4LA |
| | GB |
| CM-CIC EUROPEAN LARGE CAP SENIOR DEBT FUND SLP | CIC Private Debt |
| TUND SLF | 60 rue de la Victoire |
| | 75009 Paris |
| | FR |
| CONTEGO CLO IX DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | D01w3p9 |
| | IE |
| CORK STREET CLO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2 |
| | Dublin |
| | D02Y512 |
| | l |

| CREDIT INDUSTRIEL ET COMMERCIAL CIC Private Debt 60 rue de la Victoire 75009 Paris FR FR CVC CORDATUS LOAN FUND XV 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXII 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXII 32 Molesworth Street DESIGNATED ACTIVITY COMPANY IE | |
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| 75009 ParisFRCVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANYXV32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANYXVII32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANYXVII32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND DANYXXII32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANYXXII32 Molesworth Street | |
| FRCVCCORDATUSLOANFUNDXV32 Molesworth StreetDESIGNATED ACTIVITY COMPANYDublin 2IECVCCORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVCCORDATUSLOANEIECVCCORDATUSLOANEJublin 2IEIECVCCORDATUSLOANEJublin 2IEIECVCCORDATUSJUBLIN 2IEIECVCCORDATUSLOANFUNDXXIJESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IEIES2 Molesworth Street | |
| CVCCORDATUSLOANFUNDXV32 Molesworth StreetDublin 2IECVCCORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXVIIDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXVII32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXVII32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXXI32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXXI32 Molesworth Street | |
| DESIGNATED ACTIVITY COMPANY Dublin 2 IE IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Jublin 2 IE IE CVC CORDATUS LOAN FUND XVII Jublin 2 IE IE CVC CORDATUS LOAN FUND XVII Jublin 2 IE IE CVC CORDATUS LOAN FUND XXI Jublin 2 IE IE | |
| IECVC CORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND XVII32 Molesworth StreetDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND XXI32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND XXI32 Molesworth Street | |
| CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Jublin 2 IE IE CVC CORDATUS LOAN FUND XVII Jublin 2 IE IE CVC CORDATUS LOAN FUND XXI Jublin 2 IE IE CVC CORDATUS LOAN FUND XXI Jublin 2 IE IE | |
| CVC CORDATUS LOAN FUND XVII 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Jublin 2 IE CVC CORDATUS LOAN FUND XXII Dublin 2 IE IE CVC CORDATUS LOAN FUND XXII Dublin 2 IE IE CVC CORDATUS LOAN FUND XXII JESIGNATED ACTIVITY COMPANY 32 Molesworth Street | |
| IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY XVII 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street CVC CORDATUS LOAN FUND XXI 32 Molesworth Street | |
| CVC CORDATUS LOAN FUND XVII 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Dublin 2 IE CVC CORDATUS LOAN FUND XXI DESIGNATED ACTIVITY COMPANY 32 Molesworth Street | |
| DESIGNATED ACTIVITY COMPANY Dublin 2 IE IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street DESIGNATED ACTIVITY COMPANY 32 Molesworth Street | -+ |
| Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street | |
| CVC CORDATUS LOAN FUND XXI 32 Molesworth Street DESIGNATED ACTIVITY COMPANY 32 Molesworth Street 33 Molesworth Street | |
| DESIGNATED ACTIVITY COMPANY | |
| | |
| Dublin 2 | |
| IE | |
| DELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING | |
| DELA DEPOSITARY & MANAGEMENT) Eindhoven | |
| 5611 | |
| NL | |
| DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House ACTIVITY COMPANY | |
| Park Lane Spencer Dock | |
| Dublin 1, | |
| Dublin | |
| IE | |
| DRYDEN 29 EURO CLO 2013 B.V. Herikerbergweg 238 | |
| Amsterdam | |
| Zuidoost | |
| Amsterdam | |

| | 1101 CM |
|--|-------------------------|
| | NL |
| DRYDEN 32 EURO CLO 2014 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 35 EURO CLO 2014 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 35 EURO CLO 2014 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| DRYDEN 39 EURO CLO 2015 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 44 EURO CLO 2015 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 44 EURO CLO 2015 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 46 EURO CLO 2016 B.V. | Herikerbergweg 238 |

| | 1101 CM Amsterdam |
|--|-------------------------|
| | Zuidoost |
| | Zuidoost |
| | 1101 |
| | NL |
| DRYDEN 48 EURO CLO 2016 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 51 EURO CLO 2017 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 52 EURO CLO 2017 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 52 EURO CLO 2017 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITI COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | D01ye64 |
| | IE |
| | |
| DRYDEN 56 EURO CLO 2017 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |

| | Dublin 1, |
|--|-------------------------|
| | Dublin |
| | IE |
| DRYDEN 59 EURO CLO 2017 B.V. | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | NL |
| DRYDEN 62 EURO CLO 2017 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 66 EURO CLO 2018 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 69 EURO CLO 2018 B.V. | Herikerbergweg 238 |
| | 1101 CM |
| | Amsterdam |
| | NL |
| DRYDEN 73 EURO CLO 2018 B.V. | Herikerbergweg 238 |
| | 1101 CM |
| | Amsterdam |
| | NL |
| DRYDEN 74 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | D01ye64 |
| | IE |
| | |

| DRYDEN 79 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
|--|-----------------------------------|
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | D01ye64 |
| | IE |
| DRYDEN 88 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| DRYDEN 89 EURO CLO 2020 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN XXVII-R EURO CLO 2017 B.V. | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | P.O. Box 23393 |
| | 1100 DW Amsterdam |
| | Amsterdam |
| | 1100 |
| | NL |
| DUNEDIN PARK CLO DAC | 2nd Floor, 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin |
| | D04 XN32 |
| | IE |
| ELF INVESTMENTS I SARL | 23, rue Aldringen |
| | L - 1118 Luxembourg |
| | LU |
| | |

| ELM PARK CLO DAC | 1-2 Victoria Buildings |
|---|-------------------------|
| | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| EQT EURO CLO 1 DESIGNATED ACTIVITY COMPANY | 5th Floor, The Exchange |
| COMPANY | George's Dock |
| | IFSC |
| | Dublin 1 |
| | IE |
| EQT EURO CLO 2 DESIGNATED ACTIVITY COMPANY | 5th Floor, The Exchange |
| COMPANY | George's Dock |
| | ifsc |
| | Dublin 1 |
| | IE |
| EURO GALAXY III CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| EURO GALAXY IV CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| EURO GALAXY V CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, Dublin |
| | IE |
| EURO GALAXY VI CLO DAC | The Anchorage |
| | The Anenotage |

| | 17-19 Sir John Rogerson's Quay |
|--|--------------------------------|
| | Dublin 2 |
| | D02 DT18 |
| | Ireland |
| | IE |
| EURO GALAXY VII CLO DAC | The Anchorage |
| | 17-19 Sir John Rogerson's Quay |
| | Dublin 2 |
| | D02 DT18 |
| | Ireland |
| | IE |
| EUROPEAN LOAN FUND SV SARL - FKA | 160 Queen Victoria St |
| ALCENTRA SV S.A.R.L | London |
| | EC4V 4LA |
| | GB |
| FAIR OAKS LOAN FUNDING I DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spender Dock |
| | Dublin |
| | IE |
| FAIR OAKS LOAN FUNDING II DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| FAIR OAKS LOAN FUNDING III DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | ΙE |
| FID LOANS 1 (IRELAND) LIMITED | 1st Floor |
| | |

| | 118 Lower Baggot Street |
|-------------------------|------------------------------|
| | Dublin 2 |
| | Dublin |
| | IE |
| FYRKAT DAC | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| GLOBAL-LOAN SV S.A R.L. | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| GOLDMAN SACHS BANK USA | 200 West Street |
| | New York |
| | |
| | NY |
| | 10282-2198 |
| | US |
| GOTHAER PRIVATE DEBT | Yorckstrabe 21 |
| | Dusseldorf |
| | 40476 |
| | DE |
| HARVEST CLO IX DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO VIII DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| | 1 |

| HARVEST CLO XV DAC | Investcorp Credit Management |
|---|------------------------------|
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XVI DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XVIII DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XX DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXII DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXIII DAC | Investcorp Credit Management |

| | 48 Grosvenor Street |
|---|------------------------------|
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXV DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXVI DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST WAREHOUSE XXIV DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HAYFIN EMERALD CLO I DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HAYFIN EMERALD CLO II DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor Fleming Court |
| | Fleming's Place |
| | |

| DublinIEHAYFIN EMERALD CLO IV DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4DublinEEHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4IrelandDublin 4DublinIEEHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANYFleming's PlaceDublin 4Dublin 4IEEHAYFIN EMERALD CLO VII DESIGNATED3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4DublinIEEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonWIG OPSGBHSBC BANK PLCHSBC Bank Plc | | Dublin 4 |
|--|----------------------------|-------------------------|
| HAYFIN EMERALD CLO IV DAC 3rd Floor Fleming Court Fleming's Place Dublin 4 Dublin IE HAYFIN EMERALD CLO V DAC 3rd Floor Fleming Court Fleming's Place Dublin 4 Dublin 4 Dublin 4 IAYFIN EMERALD CLO VI DESIGNATED 3rd Floor Fleming Court ACTIVITY COMPANY Fleming's Place Dublin 4 IE HAYFIN EMERALD CLO VI DESIGNATED 3rd Floor Fleming Court Fleming's Place Dublin 4 IE IE HAYFIN EMERALD CLO VII DAC 3rd Floor Fleming Court Fleming's Place Dublin 4 IE IE HAYFIN EMERALD CLO VII DAC 3rd Floor Fleming Court Fleming's Place Dublin 4 Dublin 4 Dublin IE IE HENLEY CLO I DAC Napier Park, 33 Cavendish Square 8th Floor Loudon W1G 0PS GB ISBC BANK PLC | | Dublin |
| Fieming's PlaceDublin 4Dublin 1HAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 1Dublin 4Dublin 1HAYFIN EMERALD CLO VI DESIGNATEDACTIVITY COMPANYFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VI DESIGNATEDACTIVITY COMPANYFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G 0PSGBHSBC BANK PLCHSBC BANK PLCHSBC BANK PLC | | IE |
| Dubin 4DubinHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANY3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DESIGNATED3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHENLEY CLO I DAC3rd Floor Fleming CourtHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | HAYFIN EMERALD CLO IV DAC | 3rd Floor Fleming Court |
| DublinIEHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtFleming's PlaceDublin 4 IrelandDublin 4 IrelandDublin 4, DublinIEIIAYFIN EMERALD CLO VI DESIGNATEDACTIVITY COMPANYFleming's PlaceDublin 4IEIIAYFIN EMERALD CLO VII DESIGNATEDACTIVITY COMPANYFleming's PlaceDublin 4IEIIAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4IEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G 0PSGBHSBC BANK PLCHSBC BANK PLC | | Fleming's Place |
| IEHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtFleming's PlaceDublin 4 IrelandDublin 4. DublinIEHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANYFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtFleming's PlaceDublin 4IEIEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEIEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4IEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G 0PSGBHSBC BANK PLCHSBC Bank Plc | | Dublin 4 |
| HAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO V DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VI DESIGNATED ACTIVITY COMPANY3rd Floor Fleming CourtHAYFIN EMERALD CLO VI DESIGNATED ACTIVITY COMPANY3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHENLEY CLO I DAC3rd Floor Fleming CourtHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | | Dublin |
| Fleming's PlaceDublin 4 IrelandDublin 4, DublinIEHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANYFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | | IE |
| Dublin 4 IrelandDublin 4, DublinIEHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANY3rd Floor Fleming CourtFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4DublinIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | HAYFIN EMERALD CLO V DAC | 3rd Floor Fleming Court |
| Dublin 4, DublinHAYFIN EMERALD CLO VI DESIGNATED3rd Floor Fleming CourtACTIVITY COMPANYFleming's PlaceDublin 4IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4DublinIEIEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4Dublin 4DublinIEIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC BANK PLCHSBC Bank Ple | | Fleming's Place |
| IEHAYFIN EMERALD CLO VI DESIGNATED ACTIVITY COMPANY3rd Floor Fleming Court Fleming's Place Dublin 4 IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming Court Fleming's Place Dublin 4 Dublin IEHENLEY CLO I DACNapier Park, 33 Cavendish Square 8th Floor London W1G OPS GBHSBC BANK PLCHSBC Bank Plc | | Dublin 4 Ireland |
| HAYFIN EMERALD CLO VI DESIGNATED ACTIVITY COMPANY3rd Floor Fleming CourtFleming's Place Dublin 4 IEDublin 4 IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtHAYFIN EMERALD CLO VII DACJudin 4 Dublin 4 Dublin IEHENLEY CLO I DACNapier Park, 33 Cavendish Square 8th Floor London W1G 0PS GBHSBC BANK PLCHSBC Bank Plc | | Dublin 4, Dublin |
| ACTIVITY COMPANY Fleming's Place Dublin 4 IE HAYFIN EMERALD CLO VII DAC HAYFIN EMERALD CLO VII DAC HAYFIN EMERALD CLO VII DAC HENLEY CLO 1 DAC HENLE | | IE |
| Fleming's Place Dublin 4 E HAYFIN EMERALD CLO VII DAC 3rd Floor Fleming Court Fleming's Place Dublin 4 Dublin IE HENLEY CLO I DAC Napier Park, 33 Cavendish Square 8th Floor London W1G OPS GB HSBC BANK PLC HSBC Bank Plc | | 3rd Floor Fleming Court |
| IEHAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4DublinIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC BANK PLCHSBC Bank Plc | ACTIVITY COMPANY | Fleming's Place |
| HAYFIN EMERALD CLO VII DAC3rd Floor Fleming CourtFleming's PlaceDublin 4DublinIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th Floor8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | | Dublin 4 |
| Fleming's Place Dublin 4 Dublin IE HENLEY CLO I DAC Napier Park, 33 Cavendish Square 8th Floor London W1G 0PS GB HSBC BANK PLC HSBC Bank Plc | | IE |
| Dublin 4DublinDublinIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | HAYFIN EMERALD CLO VII DAC | 3rd Floor Fleming Court |
| DublinIEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G OPSGBHSBC BANK PLCHSBC Bank Plc | | Fleming's Place |
| IEHENLEY CLO I DACNapier Park, 33Cavendish Square8th FloorLondonW1G 0PSGBHSBC BANK PLCHSBC Bank Plc | | Dublin 4 |
| HENLEY CLO I DAC Napier Park, 33 Cavendish Square 8th Floor London W1G 0PS GB HSBC BANK PLC HSBC Bank Plc | | Dublin |
| Cavendish Square8th FloorLondonW1G 0PSGBHSBC BANK PLCHSBC Bank Plc | | IE |
| 8th Floor London W1G 0PS GB HSBC BANK PLC HSBC Bank Plc | HENLEY CLO I DAC | Napier Park, 33 |
| London W1G OPS GB HSBC BANK PLC HSBC Bank Plc | | Cavendish Square |
| W1G 0PS GB HSBC BANK PLC HSBC Bank Plc | | 8th Floor |
| GB HSBC BANK PLC HSBC Bank Plc | | London |
| HSBC BANK PLC HSBC Bank Plc | | W1G 0PS |
| | | GB |
| 0.01-0 | HSBC BANK PLC | HSBC Bank Plc |
| 8 Canada Square | | 8 Canada Square |
| London | | London |

| | E145HQ |
|---|--|
| | GB |
| HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | IE |
| INDIANA PUBLIC RETIREMENT SYSTEM | One North Capitol |
| | Suite 001 |
| | Indianapolis |
| | IN, 46204 |
| | US |
| INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR | Yorckstrasse 21 |
| ACCOUNT OF INKA L | 40476 Dusseldorf |
| | Dusseldorf |
| | 40476 |
| | DE |
| INVESTEC BANK PLC | 30 Gresham Street |
| | London |
| | EC2V 7QP |
| | GB |
| JSS SPECIAL INVESTMENTS FCP (SIF) – JSS SENIOR LOAN EUROPE | C/O J. Safra Sarasin Fund Management (Luxembourg) S.A. |
| SENIOR LOAN EUROFE | 11-13, Boulevard de la Foire |
| | L-1528 |
| | LU |
| JUBILEE CLO 2013-X DESIGNATED ACTIVITY COMPANY | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| JUBILEE CLO 2014-XI DESIGNATED ACTIVITY COMPANY | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |

| | GNATED | 160 Queen Victoria St |
|---|---------|-----------------------|
| ACTIVITY COMPANY | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2016-XVII DESIG | GNATED | 160 Queen Victoria St |
| ACTIVITY COMPANY | JINAILD | London |
| | | |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2017-XIX DESIG | GNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2017-XVIII DESIG | GNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2018-XXI DESIG | GNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2019-XXII DESIG ACTIVITY COMPANY | GNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| | GNATED | 160 Queen Victoria St |
| ACTIVITY COMPANY | | London |
| | | EC4V 4LA |
| | | GB |
| | GNATED | 160 Queen Victoria St |
| ACTIVITY COMPANY | | London |
| | | EC4V 4LA |
| | | |

| | GB |
|---|---|
| MACKAY SHIELDS EURO CLO-1 DESIGNATED ACTIVITY COMPANY | MacKay Shields Europe Investment Management Limited |
| | 10 Earlsfort Terrace |
| | Dublin 2 |
| | D02 T380 |
| | Ireland |
| MADISON PARK EURO FUNDING XV DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MADISON PARK EURO FUNDING XVII DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MAN GLG EURO CLO I DAC | 3RD Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY | 3RD Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| | |

| MAN GLG EURO CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor |
|--|-----------------|
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| MAN GLG EURO CLO VI DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | Dublin 1 |
| | IE |
| MERCER QIF FUND PLC - MERCER INVESTMENT FUND 1 (CAPITAL FOUR) | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | Dublin 1 |
| | IE |
| MIZUHO BANK, LTD. | Mizuho House |
| | 30 Old Bailey |
| | London |
| | EC4M 7AU |
| | GB |
| MORGAN STANLEY BANK INTERNATIONAL LIMITED | 25 Cabot Square |
| | Canary Wharf |
| | London |
| | E14 4QW |
| | GB |

| MORGAN STANLEY SENIOR FUNDING, INC. | 1585 Broadway |
|--|------------------------------|
| | New York |
| | NY |
| | 10036 |
| | US |
| MOUNT ROW (LEVERED) CREDIT LIMITED | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| MULTI-STRAT S.A.R.L. | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| MUZINICH | 32 Molesworth Street |
| EMERGINGMARKETSSHORTDURATION FUND | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH EUROPEAN LOANS FINANCE LIMITED | 32 Molesworth Street |
| | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED | 32 Molesworth Street |
| | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH FIRSTLIGHT MIDDLE MARKET LUXCO, S.À R.L. | 49 a. J.F. Kennedy |
| | L-1855 |
| | Luxembourg |
| | LU |
| | |

| MUZINICH LOANS INCOME 2023 FINANCE LIMITED | 32 Molesworth Street |
|---|------------------------------|
| | Dublin |
| | Dublin 2 |
| | IE |
| NEW PLACE INVESTMENTS SARL - | 15 Boulevard F.W. Raiffeisen |
| COMPARTMENT ELL_EUR_001 | L-2411 Luxembourg |
| | BP 2501, L-1025 Luxembourg |
| | Luxembourg |
| | L-1025 |
| | LU |
| NEW PLACE INVESTMENTS SARL – COMPARTMENT OBERON SMA DK | 15 Boulevard F.W. Raiffeisen |
| COMPARTMENT OBERON SMA DK | Luxembourg |
| | L-2411 |
| | LU |
| NEWHAVEN CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NEWHAVEN II CLO, DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NORTH WESTERLY V LEVERAGED LOAN STRATEGIES CLO DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |

| NORTH WESTERLY VI ESG CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
|---|---------------------------|
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NORTH WESTERLY VII ESG CLO DAC | 31-32 Leeson Street Lower |
| | Dublin 2, |
| | Dublin |
| | IE |
| NORTHILL GLOBAL ALTERNATIVE FUNDS ICAV CAPITAL FOUR - DP LOAN FUND | 32 Molesworth Street |
| ICAV CAFITAL FOUR - DF LOAN FUND | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 23 EURO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS IV DAC | 32 Molesworth Street |

| | Dublin |
|---|------------------------------|
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS V | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS VI | 32 Molesworth Street |
| DAC | Dublin |
| | 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS VII | 5th Floor the Exchange |
| DESIGNATED ACTIVITY COMPANY | George's Dock |
| | Dublin 1, Dublin |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange |
| DESIGNATED ACTIVITY COMPANY | George's Dock |
| | Dublin 1, Dublin |
| | IE |
| OAKTREE EUROPEAN SENIOR LOAN SARL | 49 a. J.F. Kennedy |
| | L-1855 |
| | Luxembourg |
| | LU |
| OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC | 27 Marion Square |
| | Dublin 2 |
| | Dublin |
| | IE |
| OAKTREE GLOBAL CREDIT S.À R.L. | 49, Avenue J.F. Kennedy |
| | L - 1855 Luxembourg |
| | LU |
| OBERON CREDIT INVESTMENT III S.À R.L. | 15 Boulevard F.W. Raiffeisen |

| | L-2411 |
|----------------------------------|------------------------------|
| | BP 2501 |
| | L-1025 |
| | Luxembourg |
| | LU |
| OBERON CREDIT INVESTMENT IV SARL | 15 Boulevard F.W. Raiffeisen |
| | L-2411 |
| | BP 2501 |
| | L-1025 |
| | Luxembourg |
| | LU |
| | |
| OCP EURO CLO 2017-1 DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| OCP EURO CLO 2017-2 DAC | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| OCP EURO CLO 2019-3 DESIGNATED | 3rd Floor |
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | Dublin |
| | E E |
| | |

| OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY (FKA OCP EURO CLO | 3rd Floor |
|--|--------------------------|
| 2019-4 DESIGNATED ACTIVITY COMPANY) | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | IE |
| OZLME III DAC | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L. | 2, rue Eugène Ruppert |
| | L-2453 Luxembourg |
| | LU |
| PENTA CLO 4 DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | Dublin |
| | IE |
| PENTA CLO 5 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin |
| | IE |
| PENTA CLO 6 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | |

| | IE |
|---|--------------------------|
| PENTA CLO 7 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PENTA CLO 8 DESIGNATED ACTIVITY COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4, Dublin |
| | IE |
| PENTA CLO 9 DESIGNATED ACTIVITY COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4, Dublin |
| | IE |
| PG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PGGLF 2 ASSETCO DESIGNATED ACTIVITY COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| PRIMA CREDIT OPPORTUNITY DAC | 2nd Floor, Block E |
| | Iveagh Court |
| | Harcourt Road |
| | Ireland |
| | Dublin 2 |
| | |

| | IE |
|---|--------------------------|
| PROVIDUS CLO I D.A.C. | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO II D.A.C. | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PURPLE FINANCE CLO 1 DAC | 3rd Floor, Kilmore House |

| | Park Lane, Spencer Dock |
|---|-------------------------|
| | Dublin 1 |
| | Dublin |
| | IE |
| PURPLE FINANCE CLO 2 DAC | 3rd Floor, |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | DUBLIN |
| | IE |
| RBS PENSION TRUSTEE LIMITED AS TRUSTEE TO THE ROYAL BANK OF SCOTLAND GROUP | 250 Bishopsgate |
| PENSION FUND | London |
| | EC2M 4 AA |
| | GB |
| RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY PREVIOUSLY RR EURO | 5th Floor the Exchange, |
| CLO DAC | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | ΙE |
| RRE 2 LOAN MANAGEMENT DAC | 5th Floor the Exchange, |
| | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | IE |
| RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY (FKA RRE GATSBY I | 5th Floor the Exchange, |
| DESIGNATED ACTIVITY COMPANY) | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | IE |

| RRE 7 LOAN MANAGEMENT DESIGNATED | 5th Floor the Exchange |
|---|-------------------------|
| ACTIVITY COMPANY (PREV. RRE NECTAR 1 DAC) | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| RYE HARBOUR CLO, DESIGNATED ACTIVITY | 3rd Floor Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock Dublin 1 |
| | Dublin |
| | IE |
| SCULPTOR EUROPEAN CLO I DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | ΙE |
| SCULPTOR EUROPEAN CLO II DAC (FKA | 3rd Floor Kilmore House |
| OZLME II DAC) | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| SDF 2-C4 | Hansaallee 3 |
| | Düsseldorf |
| | 40549 |
| | DE |
| SEAPOINT PARK CLO DESIGNATED ACTIVITY | 2nd Floor |
| COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| | |

| SOUND POINT EURO CLO I FUNDING DAC | 3rd Floor |
|--|--------------------------------------|
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO II FUNDING DAC | 3rd Floor |
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO III FUNDING DAC | 3rd Floor |
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO IV FUNDING DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| DESIGNATED ACTIVITY COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO V FUNDING DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| DESIGNATED ACTIVITY COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SPEZIAL 19 | YorckstraBe 21 |
| | Dusseldorf |
| | DE |
| | |

| ST PAUL'S CLO VII DAC | 32 Molesworth Street |
|---|--------------------------------|
| | Dublin 2 |
| | Dublin |
| | IE |
| ST PAUL'S CLO X DESIGNATED ACTIVITY COMPANY | 3RD FLOOR |
| COMPANY | KILMORE HOUSE |
| | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | IE |
| ST PAUL'S CLO XI DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| ST. PAUL'S CLO XII DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| STICHTING BLUE SKY GLOBAL LEVERAGED LOAN FUND | Professor E.M. Meijerslaan No1 |
| | 1183 AV |
| | Amstelveen |
| | NL |
| STICHTING DEPOSITARY APG FIXED INCOME CREDITS POOL | Gustav Mahlerplein 3 |
| | 1082MS |
| | Amsterdam |
| | NL |
| STICHTING PENSIONFONDS UWV | La Guardiaweg 94 |
| | 1043 DL |
| | Amsterdam |
| | Noord-Holland |
| | NL |

| SUPERANNUATION ARRANGEMENTS OF THE | SAUL Trustee Company |
|-------------------------------------|------------------------|
| UNIVERSITY OF LONDON | 1 King's Arm Yard |
| | London |
| | EC2R 7AF |
| | GB |
| TIKEHAU CLO III DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TIKEHAU CLO IV DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TIKEHAU CLO V DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TORO EUROPEAN CLO 2 DESIGNATED | 1-2 Victoria Buildings |
| ACTIVITY COMPANY | Haddington Road |
| | Dublin 4 |
| | IE |
| TORO EUROPEAN CLO 4 DAC FKA TORO | 1-2 Victoria Buildings |
| EUROPEAN CLO 1 DAC | Haddington Road |
| | Dublin 4 |
| | IE |
| TORO EUROPEAN CLO 5 DAC | 2nd Floor |
| | 1-2 Victoria Buildings |
| | Haddington Road |
| | |

| | Dublin 4 |
|--|-----------------------------------|
| | IE |
| TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL | 44 Av J.F. Kennedy |
| LUAN (LUX) SARL | L-1855 Luxembourg |
| | LU |
| VESEY PARK CLO DAC | 2nd Floor, 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4, |
| | Dublin |
| | IE |
| VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO III DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO IV DESIGNATED ACTIVITY | 32 Molesworth Street |
| COMPANY | Dublin 2, |
| | Dublin |
| | IE |
| VOYA EURO CLO V DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |

| | Dublin 2, |
|------------------------------------|------------------------|
| | Dublin |
| | IE |
| ZINNIA FINANCE DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | IE |
| ZURICH INSURANCE PLC | Zurich House |
| | Ballsbridge Park |
| | Dublin 4 |
| | Dublin |
| | IE |

SCHEDULE C FORM OF ANNOTATIONS

PART 1 FORM OF ANNOTATION ON THE SHARES CERTIFICATES

Si dà atto che, in data [•] 2021, Inspired Europe Holdings Limited, società costituita ai sensi del diritto inglese, con sede legale a Londra (Inghilterra), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registrazione presso il Registro delle Società Inglesi (*Companies House*) 09268120 (il **Costituente**) ha sottoscritto un atto ricognitivo ed estensivo di pegno (l'Atto Ricognitivo-Estensivo) ai sensi del quale, tra l'altro, il Costituente ha:

- (i) confermato la validità ed efficacia del pegno sulle azioni (le Azioni) rappresentative del 100% del capitale sociale di International School of Europe Italia S.p.A., con sede legale in Milano, Via Manfredo Camperio n. 14, codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza Brianza, Lodi n. 12932001006 (la Società), originariamente costituito ai sensi dell'atto di pegno sottoscritto per scambio di corrispondenza in data 25 settembre 2019 (come successivamente confermato ed esteso in virtù di un atto confermativo ed estensivo sottoscritto in data 24 marzo 2020, l'Atto di Pegno) a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno; e
- (ii) esteso tale pegno a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno e quali derivanti, *inter alia*, dalle "Facilities" di cui all'Atto Ricognitivo-Estensivo.

Pertanto, il presente certificato azionario viene annotato al fine di dare atto che, il pegno costituito ai sensi dell'Atto di Pegno viene confermato ed esteso e continua ad essere valido ed esistente, senza alcun effetto novativo, a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno, quali integrate per effetto della nuova definizione di "Facilities" di cui all'Atto Ricognitivo-Estensivo.

Il presente certificato azionario sarà consegnato al Security Agent entro il termine di cui alla clausola 3(a) dell'Atto Ricognitivo-Estensivo.

[Luogo, Data]

[Firma di un Amministratore]

PART 2

FORM OF ANNOTATION IN THE SHAREHOLDERS' REGISTER

Si dà atto che, in data [•] 2021, Inspired Europe Holdings Limited, società costituita ai sensi del diritto inglese, con sede legale a Londra (Inghilterra), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registrazione presso il Registro delle Società Inglesi (*Companies House*) 09268120 (il **Costituente**) ha sottoscritto un atto ricognitivo ed estensivo di pegno (l'Atto Ricognitivo-Estensivo) ai sensi del quale, tra l'altro, il Costituente ha:

- (i) confermato la validità ed efficacia del pegno sulle azioni (le Azioni) rappresentative del 100% del capitale sociale di International School of Europe Italia S.p.A., con sede legale in Milano, Via Manfredo Camperio n. 14, codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza Brianza, Lodi n. 12932001006 (la Società), originariamente costituito ai sensi dell'atto di pegno sottoscritto per scambio di corrispondenza in data 25 settembre 2019 (come successivamente confermato ed estesa in virtù di un atto confermativo ed estensivo sottoscritto in data 24 marzo 2020, l'Atto di Pegno) a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno; e
- (ii) esteso tale pegno a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno e quali derivanti, *inter alia*, dalle "Facilities" di cui all'Atto Ricognitivo-Estensivo.

Pertanto, il pegno costituito ai sensi dell'Atto di Pegno viene confermato ed esteso e continua ad essere valido ed esistente, senza alcun effetto novativo, a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno, quali integrate per effetto della nuova definizione di "Facilities" di cui all'Atto Ricognitivo-Estensivo.

La Società ha preso atto delle disposizioni del suddetto Atto Ricognitivo-Estensivo e il certificato azionario n. 1 sarà consegnato al Security Agent entro il termine di cui alla clausola 3(a) dell'Atto Ricognitivo-Estensivo.

[Luogo, Data]

[Un Amministratore]

Please confirm your full and unconditional acceptance of this proposal, by reproducing in full the contents of the proposal on your letterhead and returning it, signed by a duly authorised signatory of your company, to the Security Agent.

Kind regards

REDACTED

WILMINGTON TRUST (LONDON) LIMITED NAME: Christopher Hurford TITLE: Authorised Signatory

 \mathbf{V}^{*}

To:

WILMINGTON TRUST (LONDON) LIMITED Third Floor 1 King's Arms Yard London, EC2R 7AF United Kingdom

London, 2 November 2021

RE: <u>Deed of confirmation and extension of pledge over shares</u>

Dear Sirs,

We refer to your letter of today's date which we reproduce in full below in sign of our full and unconditional acceptance.

* * * * * *

"To:

INSPIRED EUROPE HOLDINGS LIMITED

Sixth Floor 3 Burlington Gardens W1S 3EP, London United Kingdom

INTERNATIONAL SCHOOL OF EUROPE S.P.A. Via Manfredo Camperio No. 14

20123 Milan Italy

London, 2 November 2021

RE: <u>Deed of confirmation and extension of pledge over shares</u>

Dear Sirs,

Following our recent understandings, set out below are the terms and conditions of our proposal in respect of a deed of confirmation and extension of pledge over shares.

* * *

DEED OF CONFIRMATION AND EXTENSION OF PLEDGE OVER SHARES

EXECUTED BY WAY OF EXCHANGE OF CORRESPONDENCE BETWEEN:

 INSPIRED EUROPE HOLDINGS LIMITED, a private limited liability company incorporated under the laws of England and Wales, having its registered office in London (United Kingdom), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registration number with the Companies House 09268120, acting in its capacity as pledgor (the **Pledgor**);

- (2) INTERNATIONAL SCHOOL OF EUROPE S.P.A., a joint stock company (*società per azioni*) organized under the laws of Italy, with a share capital of Euro 5,000,000, having its registered office in Milan (Italy), via Manfredo Camperio No. 14, VAT number and registration number with the Companies' Register of Milan, Monza-Brianza, Lodi: 12932001006, acting in its capacity as company whose share capital is being pledged (the Company); and
- (3) WILMINGTON TRUST (LONDON) LIMITED, a company organized under the laws of England and Wales, having its registered office in Third Floor, 1 King's Arms Yard, London EC2R 7AF, UK, registration number with the Companies' House 05650152, acting in its capacity as agent (also as "mandatario con rappresentanza") and security agent (the Security Agent) for and on behalf of Goldman Sachs Bank USA, HSBC Bank PLC (HSBC), Investec Bank PLC (the Original Lenders) and Morgan Stanley Senior Funding, Inc. (MS and, together with the Original Lenders, the Lenders).

WHEREAS:

- A. pursuant to a senior facilities agreement dated 6 February 2019 (the Senior Facilities Agreement) entered into by and between, *inter alios*, Inspired Finco Holdings Limited, a private limited liability company incorporated under the laws of England and Wales with registered number 11069994 (the Original Borrower), on the one side, and the Security Agent and the Original Lenders, on the other side, the latter agreed to make available to the Original Borrower, at terms and conditions set forth therein, medium-long term loan facilities for an overall maximum amount of Euro 540,000,000;
- **B.** on 25 September 2019 the Pledgor, the Company and the Security Agent entered into a deed of pledge (as confirmed and extended by virtue of a deed of confirmation and extension entered into by the same parties on 24 March 2020, the **Deed of Pledge over Shares**) by means of which the Pledgor granted a first-ranking pledge in favor of the Security Agent (at terms and conditions specified therein) over No. 5,000,000 ordinary shares of the Company owned by it, representing 100% of the share capital of the Company (the **Shares**), as security for the fulfilment of the Secured Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the Senior Facilities Agreement;
- C. on 30 October 2019 the Original Borrower, the Security Agent, HSBC and MS executed an Additional Facility Notice pursuant to which HSBC and MS agreed to provide the Original Borrower with Euro 100,000,000 of additional facility commitments under the existing Facility B (then taking the aggregate Facility B Commitments up to Euro 565,000,000) (the **First AFN**);
- **D.** on 27 November 2019:
 - (i) the Original Borrower, the Security Agent, HSBC and MS executed a further Additional Facility Notice pursuant to which HSBC and MS agreed to provide the Original Borrower with Euro 50,000,000 of additional facility commitments (by way of a new facility named Facility B2, with commitments having a lower margin than the existing Facility B) (the Second AFN); and
 - (ii) the Facility B Lenders executed certain rollover notices whereby, *inter alia*, they agreed to cashlessly roll their existing commitments of Euro 565,000,000 to become lenders under Facility B2 (as a consequence, the aggregate new Facility B2 commitments were increased to Euro 615,000,000) (the **Rollover Notices**);
- **E.** on 5 March 2020 the Original Borrower, the Security Agent and MS executed a new Additional Facility Notice pursuant to which MS agreed to provide the Original Borrower with Euro 100,000,000

of additional facility commitments under the existing Facility B2 (as a consequence, the aggregate Facility B2 commitments were increased to Euro 715,000,000) (the **Third AFN**);

- **F.** on 16 March 2020 the Original Borrower, the Security Agent and MS executed a new Additional Facility Notice pursuant to which MS agreed to provide the Original Borrower with Euro 10,000,000 of additional facility commitments under the existing Original Revolving Facility (as a consequence, the aggregate Original Revolving Facility commitments were increased to Euro 85,000,000) (the **Fourth AFN**);
- G. on 25 June 2021 the Original Borrower, the Security Agent and HSBC executed a new Additional Facility Notice pursuant to which HSBC agreed to provide the Original Borrower with Euro 80,000,000 of additional facility commitments under the existing Facility B2 (as a consequence, the aggregate Facility B2 commitments were increased to Euro 795,000,000) (the Fifth AFN and, together with the First AFN, the Second AFN, the Third AFN and the Fourth AFN, the AFNs);
- H. as at the date hereof, also as a result of the AFNs, the Rollover Notices and other documents referred to under recitals (C), (D), (E), (F) and (G) above, the Original Borrower has been granted by the Lenders certain medium-long term loan facilities for an overall maximum amount of Euro 880,000,000 (the Facilities), the main terms and conditions of which are described under Schedule A (*Description of the Facilities*) hereto;
- I. as at the date hereof, the Pledgor continues to own the Shares; and
- **J.** the Pledgor executes this Deed in order to:
 - (i) confirm the pledge created over the Shares pursuant to the Deed of Pledge over Shares; and
 - (ii) extend the same pledge over the Shares in order for it to secure the fulfilment of the Secured
 Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the
 Facilities,

without being deemed, in any case, as a novation (novazione).

IT IS AGREED as follows:

1. INTERPRETATION

1.1 Construction

- (a) The recitals and the Schedules constitute an integral and essential part of this Deed.
- (b) Unless a contrary indication appears, the terms in this Deed with capital letter have the same meaning given to them in the Senior Facilities Agreement or, as the case may be, in the Intercreditor Agreement or in the Deed of Pledge over Shares.
- (c) Unless a contrary indication appears, any reference in this Deed to:
 - (i) a law, regulation or provision shall be a reference to such law, regulation or legal provision as subsequently amended or supplemented;
 - (ii) a Party or another person shall be a reference to such Party or person and its successors in title, permitted assigns and permitted transferees to, or of, its rights and/or obligations;

- (iii) a "successor" includes an assignee or successor in title of any Party and any person who has assumed the rights and obligations of any Party under this Deed or any of the Secured Agreements or to which, under such laws, any rights and obligations have been transferred.
- (d) This Deed is a Transaction Security Document pursuant to the Senior Facilities Agreement.
- (e) The Parties acknowledge that in event of any inconsistency between the terms of this Deed and the Senior Facilities Agreement or the Intercreditor Agreement (as the case may be), the terms of the Senior Facilities Agreement or the Intercreditor Agreement (as the case may be) shall prevail.

1.2 Definitions

In this Deed:

AFNs has the meaning ascribed to it under recital (G) of this Deed.

Company has the meaning ascribed to it in the preamble.

Deed means this deed of confirmation and extension of pledge over shares.

Deed of Pledge over Shares has the meaning ascribed to it under recital (B) of this Deed

Facilities has the meaning ascribed to it under recital (H) of this Deed.

HSBC has the meaning ascribed to it in the preamble.

Lenders has the meaning ascribed to it in the preamble.

MS has the meaning ascribed to it in the preamble.

Original Borrower has the meaning ascribed to it under recital (A) of this Deed.

Original Lenders has the meaning ascribed to it in the preamble.

Pledgor has the meaning ascribed to it in the preamble.

Rollover Notices has the meaning ascribed to in under recital (**D**) of this Deed.

Secured Creditors means all the lenders secured under the Intercreditor Agreement, the AFNs and the Rollover Notices, comprising, as of the date hereof, those lenders listed in **Schedule B** (*List of Secured Creditors*) of this Deed.

Security Agent has the meaning ascribed to it in the preamble.

Senior Facilities Agreement has the meaning ascribed to it under recital (A) of this Deed.

Shares has the meaning ascribed to it under recital (B) of this Deed.

2. CONFIRMATION AND EXTENSION OF SECURITY

Under this Deed, the Pledgor irrevocably:

(a) confirms the existence of the Pledge created under the Deed of Pledge over Shares and extends, on a *pro indiviso* basis, for the benefit of each of the Secured Creditors, such a pledge over the

Shares and the Related Rights as security for the performance of the Secured Obligations (as defined in the Deed of Pledge over Shares) arising from, *inter alia*, the Facilities, without being deemed, in any case, as a novation (*novazione*);

- (b) agrees and acknowledges that the definitions of "*AFNs*" set forth under Article 1 of this Deed shall be incorporated in the Deed of Pledge over Shares; and
- (c) agrees and acknowledges that, effective as at the date of this Deed, the definition of "*Secured Creditors*" included under the Deed of Pledge over Shares shall be deleted and replaced in its entirety with the definition of "*Secured Creditors*" set forth under Article 1 of this Deed.

3. PERFECTION FORMALITIES

- (a) The Pledgor shall, promptly upon the execution of this Deed and in any event no later than 5 (five) Business Days from the date hereof:
 - (i) ensure that the share certificates representing the Shares are duly annotated of the confirmation and extension herein by a director of the Company;
 - (ii) ensure that the share certificates representing the Shares duly annotated as per paragraph (i) above are delivered to the Security Agent; and
 - (iii) deliver to the Security Agent an excerpt certified by a public notary of the shareholders' register of the Company evidencing that the confirmation and extension of the Pledge herein has been duly annotated.
- (b) The annotation referred to under paragraphs (a)(i) and (a)(iii) of this Clause shall be substantially in the form set out in, respectively, Part 1 (Forms of annotation on the shares certificates) and Part 2 (Form of annotation in the shareholders' register) of Schedule C (Forms of annotations) to this Deed.

4. GENERAL PROVISIONS

- (a) This Deed must be deemed as an integral part of the Deed of Pledge over Shares and, unless otherwise provided herein, is governed by the provisions thereunder, also including those relevant to the undertakings of the Pledgor, the representation and warranties made by the same Pledgor, voting rights and related rights, the enforcement of the Pledge and relevant release.
- (b) The parties hereto expressly agree that they do not intend to confer to the contents of this Deed any novative effect (*effetto novativo*) with respect to the Pledge created under the Deed of Pledge over Shares, confirmed and extended (but not novated) pursuant to this Deed, which therefore will continue to have full force and effect as from the date of its creation as security for the performance of the Secured Obligations arising from, *inter alia*, the Facilities.

5. TRANSPARENCY

For the purposes of the transparency provisions set forth in the "Disposizioni in materia di trasparenza delle operazioni e dei servizi bancari e finanziari – correttezza delle relazioni tra intermediari e clienti" issued by the Bank of Italy on 20 June 2012 (as amended from time to time), the Parties hereby acknowledge and confirm that this Deed and the Schedules hereto have been specifically negotiated between the Parties (oggetto di trattativa individuale).

6. THE COMPANY

The Company hereby expressly acknowledges and accepts all the terms and conditions set out in this Deed and, in particular, the Pledge as confirmed and extended by the Pledgor pursuant to this Deed.

7. INDEMNITIES, TAXES, COSTS AND EXPENSES

- (a) All Tax, costs, expenses (including legal fees to the extent separately agreed, except for the case of enforcement of the Pledge and/or notarial fees), reasonably incurred and duly documented by the Security Agent in connection with this Deed and/or the Pledge, shall solely be borne by the Pledgor.
- (b) This Deed has been executed by way of exchange of correspondence (scambio di correspondenza). This Deed is therefore exempt from registration tax (imposta di registro) until such time at which it is filed with the Italian public administration or, in certain circumstances, with the Italian judicial authorities (caso d'uso) or registered (registrazione volontaria) with the Italian tax authorities (Agenzia delle Entrate).

8. GOVERNING LAW AND JURISDICTION

- (a) This Deed is governed by Italian law.
- (b) Without prejudice to the mandatory mediation and/or conciliation procedures set forth under Italian laws as conditions for the commencement of a lawsuits, the courts of Milan shall have exclusive jurisdiction to settle any dispute in connection with this Deed.

SCHEDULE A DESCRIPTION OF THE FACILITIES

| BENEFICIARY: | Inspired Finco Holdings Limited. | |
|-------------------|--|--|
| FACILITIES: | Maximum amount of Euro 880,000,000, divided as follows: | |
| | (i) Facility B2 Commitment: Euro 795,000,000; | |
| | (ii) Original Revolving Facility Commitment: Euro 85,000,000. | |
| TERMINATION DATE: | (a) in respect of Facility B2, the date falling eighty-four months after the Closing Date; | |
| | (b) in respect of the Original Revolving Facility, the date falling seventy-two months after the Closing Date. | |
| REPAYMENT: | (a) Facility B2: bullet on the relevant Termination Date; | |
| | (b) Original Revolving Facility: on the last day of its Interest Period. | |
| INTEREST RATE: | The Interest Rate on each Loan for each Interest Period is the percentage rate per annum which is the aggregate of the applicable: | |
| | (a) Margin; | |
| | (b) EURIBOR for Utilisations in Euro, BKBM for Utilisations in NZD, Jibar for Utilisations in Rand and Libor for other Utilisations. | |

SCHEDULE B LIST OF SECURED CREDITORS

| ABERDEEN ALPHA LOAN INVESTMENTS SARL | 35a, Avenue J. F. Kennedy |
|--|-----------------------------|
| | L-1855 |
| | Grand Duchy of Luxembourg. |
| | LU |
| ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY | Block 5 |
| | Irish Life Centre |
| | Abbey Street Lower Dublin 1 |
| | Dublin 1 |
| | IE |
| AC ADVANTAGE-OPERATING CAPITAL | 33 Avenue John F Kennedy |
| | Luxembourg |
| | L-1855 |
| | LU |
| ACCUNIA EUROPEAN CLO I B.V. | Herikerbergweg 238 |
| | Luna Arena |
| | Amsterdam |
| | 1101 CM |
| | NL |
| ACCUNIA EUROPEAN CLO II BV | Herikerbergweg 238 |
| | Luna Arena |
| | 1101 CM Amsterdam |
| | Amsterdam |
| | 1101 CM |
| | NL |
| ACCUNIA EUROPEAN CLO III DAC | 5th Floor, The Exchange |
| | George's Dock, IFSC, |

| | Dublin |
|--|-------------------------|
| | 1 |
| | IE |
| ACCUNIA EUROPEAN CLO IV DESIGNATED | 5th Floor, The Exchange |
| ACTIVITY COMPANY | George's Dock, IFSC |
| | Dublin |
| | D01 W3P9 |
| | IE |
| ADAGIO CLO VII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| COMPANT | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO CLO VIII DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO IV CLO DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO IX EUR CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ADAGIO V CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |

| | Spencer Dock |
|--|--------------------------|
| | |
| | Dublin 1 |
| | IE |
| ADAGIO VI CLO DAC | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | IE |
| ALBACORE EURO CLO I DESIGNATED ACTIVITY COMPANY | 5th Floor |
| | The Exchange |
| | George's Dock |
| | IFSC |
| | DUBLIN 1 |
| | IE |
| ALBACORE EURO CLO III DESIGNATED ACTIVITY COMPANY | 5th Floor |
| | The Exchange |
| | George's Dock |
| | IFSC |
| | DUBLIN 1 |
| | IE |
| ALME LOAN FUNDING II DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| ALME LOAN FUNDING III DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| ALME LOAN FUNDING IV DESIGNATED | 5th Floor |
| ACTIVITY COMPANY | The Exchange |
| | George's Dock |
| | |

| | IFSC |
|---|------------------------------------|
| | Dublin 1 |
| | IE |
| ALME LOAN FUNDING V DESIGNATED | 5th Floor |
| ACTIVITY COMPANY | the Exchange |
| | |
| | George's Dock |
| | IFSC |
| | Dublin 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 1 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House Park Lane |
| | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 2 | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 3 | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | |
| | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 4 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE CAPITAL EUROPE CLO 5 | 3rd Floor, Kilmore House Park Lane |
| DESIGNATED ACTIVITY COMPANY | |
| L | 1 |

| | Spencer Dock |
|--|--------------------------|
| | |
| | Dublin |
| | 1 |
| | IE |
| ANCHORAGE EUROPE CREDIT FUNDING 1 DESIGNATED ACTIVITY COMPANY | 4th Floor, Kilmore House |
| DISIGNATED ACTIVITY COMPANY | Spencer Dock |
| | DUBLIN |
| | IE |
| AQUEDUCT EUROPEAN CLO 1-2017 DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 2-2017 DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY, | 32 Molesworth Street |
| | Dublin |
| FKA: AQUEDUCT EUROPEAN CLO 3 - 2018 DESIGNATED ACTIVITY COMPANY | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 4-2019 DESIGNATED ACTIVITY COMPANY, FKA: | 32 Molesworth Street |
| AQUEDUCT EUROPEAN CLO 4-2018 DESIGNATED ACTIVITY COMPANY | Dublin |
| DESIGNATED ACTIVITY COMPANY | 2 |
| | Ireland |
| AQUEDUCT EUROPEAN CLO 5-2020 DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| ARBOUR CLO II DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | |

| | Spencer Dock |
|---|------------------------|
| | Dublin 1 |
| | IE |
| ARBOUR CLO III DESIGNATED ACTIVITY | 3rd Floor |
| COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ARBOUR CLO IV DESIGNATED ACTIVITY | 3rd Floor |
| COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| ARBOUR CLO IX DESIGNATED ACTIVITY | 3rd Floor Kilmore, |
| COMPANY | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1, |
| | Dublin |
| | IE |
| ARBOUR CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1, |
| | Dublin |
| | IE |
| ARBOUR CLO VI DAC | 3rd Floor Kilmore, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |

| | Dublin 1 |
|--|--------------------------|
| | Dublin 1, |
| | Dublin |
| | ΙE |
| ARBOUR CLO VII DAC | 3rd Floor Kilmore House, |
| | Park Lane, |
| | Spencer Dock Dublin 1, |
| | Dublin 1 |
| | Dublin |
| | D01YE64 |
| | IE |
| ARBOUR CLO VIII DAC (FKA ARBOUR CLO FUNDING DAC) | 3rd Floor Kilmore House, |
| | Park Lane |
| | Spencer Dock Dublin 1, |
| | Dublin 1 |
| | Dublin |
| | D01YE64 |
| | IE |
| ARES EUROPEAN CLO IX DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House, |
| ACTIVITI COMPANY | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| ARES EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House, |
| | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| ARES EUROPEAN CLO XI DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House, |
| | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | |

| | IE |
|----------------------------------|------------------------------|
| ARES EUROPEAN CLO XII DESIGNATED | 3rd Floor Kilmore House, |
| ACTIVITY COMPANY | Park Lane Spencer Dock, |
| | Co. Dublin |
| | Dublin |
| | IE |
| AURIUM CLO I DESIGNATED ACTIVITY | Block A, George's Quay Plaza |
| COMPANY | George's Quay |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO II DAC | Block A, George's Quay Plaza |
| | George's Quay |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO III DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO IV DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO V DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | IE |
| AURIUM CLO VI DAC | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | - |

| | IE |
|--|-------------------------|
| AURIUM CLO VII DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | 2 |
| | Ireland |
| AURIUM CLO VIII DESIGNATED ACTIVITY COMPANY | 5th Floor, The Exchange |
| COMPANY | George's Dock, IFSC |
| | Dublin |
| | 1 |
| | Ireland |
| | D01 W3P9 |
| AVOCA CLO XI DESIGNATED ACTIVITY COMPANY | Arthur Cox Buildingr |
| | Earlsfort Terrace |
| | Dublin 2 |
| | IE |
| AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XIV DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XIX DAC | 32 Molesworth Street |
| | Dublin 2 |
| | Dublin |
| | |

| | IE |
|--|-----------------------------|
| AVOCA CLO XV DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street, |
| | Dublin 2 |
| | IE |
| AVOCA CLO XX DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street, |
| | Dublin 2 |
| | IE |
| AVOCA CLO XXIV DESIGNATED ACTIVITY COMPANY | 2nd Floor, Palmerston House |
| | Fenian Street Dublin 2 |
| | Dublin 2 |
| | Dublin |
| | IE |
| AXA IM EUROPEAN LOAN FUND | Cœur Défense - Tour B |

| | La Défense 4 |
|--|-------------------------------------|
| | 100, Esplanade du Général de Gaulle |
| | 92932 Paris la Défense Cedex |
| | FR |
| AXA IM LOAN LIMITED | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2017-1 DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2018-1 DAC (FKA | 3rd Floor |
| BAIN CAPITAL EURO CLO 2017-2 DAC) | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| DESIGNATED ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | ΙE |
| BAIN CAPITAL EURO CLO 2019-1 DESIGNATED ACTIVITY COMPANY (EKA | 3rd Floor, Kilmore House |
| DESIGNATED ACTIVITY COMPANY (FKA BAIN CAPITAL EURO WH BERLIN DAC) | Park Lane, Spencer Dock |
| | |

| | Dublin 1 |
|---|------------------------------|
| | IE |
| BAIN CAPITAL EURO CLO 2020-1 DESIGNATED ACTIVITY COMPANY (FKA | 32 Molesworth Street |
| BAIN CAPITAL EURO WH COPENHAGEN DAC) | Dublin 2 |
| | Ireland |
| | IE |
| BAIN CAPITAL EURO CLO 2021-1 DAC (FKA HOLLY ISSUER DESIGNATED ACTIVITY | 32 Molesworth Street |
| COMPANY) | Dublin 2 |
| | Ireland |
| | IE |
| BAIN CAPITAL EURO WH COPENHAGEN DAC | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| BANCO SANTANDER S.A. | Paseo de Pereda |
| | 9-12 |
| | Santander |
| | ES |
| BANK OF CYPRUS PUBLIC COMPANY LIMITED | Stastinou 51, Agia Paraskevi |
| | Strovolos |
| | Nicosia |
| | 2002 |
| | СҮ |
| BARCLAYS BANK PLC | 1 Churchill Place |
| | London |
| | E14 5HP |
| BAY1 HIGH YIELD LOANS | Hansaallee 3 |
| | Dusseldorf |
| | 40549 |
| | DE |
| BBAM EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2 |
| | ı |

| | Ireland |
|---|--------------------------|
| | IE |
| BILBAO CLO I DESIGNATED ACTIVITY | 32 MOLESWORTH STREET |
| COMPANY (FKA: WHCSII DESIGNATED ACTIVITY COMPANY) | DUBLIN 2 |
| | DUBLIN |
| | D02Y512 |
| | IRELAND |
| BILBAO CLO II DAC (FKA WHCSIII | 32 MOLESWORTH STREET |
| DESIGNATED ACTIVITY COMPANY) | DUBLIN 2 |
| | DUBLIN |
| | D02Y512 |
| | IRELAND |
| BILBAO CLO III DESIGNATED ACTIVITY | 32 MOLESWORTH STREET |
| COMPANY | DUBLIN 2 |
| | DUBLIN |
| | IRELAND |
| BLACK DIAMOND CLO 2015-1 DESIGNATED | MapleFS Limited |
| ACTIVITY COMPANY | PO Box 1093 |
| | Queensgate House |
| | Grand Cayman |
| | KY1-1102 |
| | Cayman Island |
| BLACK DIAMOND CLO 2017-2 DESIGNATED | 32 MOLESWORTH STREET |
| ACTIVITY COMPANY | DUBLIN 2 |
| | DUBLIN |
| | IRELAND |
| BLACK DIAMOND CLO 2019-1 DESIGNATED | 32 MOLESWORTH STREET |
| ACTIVITY COMPANY | DUBLIN 2 |
| | DUBLIN |
| | IRELAND |
| BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | |

| | Park Lane |
|--------------------------------------|--------------------------|
| | Spencer Dock |
| | Dublin |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO II DESIGNATED | 3rd Floor, Kilmore House |
| ACTIVITY COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO III DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO IV DAC | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | 1 |
| | ΙE |
| BLACKROCK EUROPEAN CLO IX DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencor Dock |
| | Dublin |
| | 1 |
| | IE |

| BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY | 3RD FLOOR KILMORE HOUSE |
|--|---------------------------|
| ACTIVITI COMPANI | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | 1 |
| | IE |
| BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY | 3RD FLOOR |
| DESIGNATED ACTIVITY COMPANY | KILMORE HOUSE |
| | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | IE |
| BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House, |
| DESIGNATED ACTIVITY COMPANY | Park Lane |
| | Dublin |
| | IE |
| BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | DUBLIN |
| | 1 |
| | IE |
| BLUEBAY HIGH INCOME LOAN INVESTMENTS (LUXEMBOURG) S.A. | 77 Grosvenor Street |
| | London |
| | W1K3JR |
| | LU |
| BNP PARIBAS | 16, bd des Italiens |
| | 75009 |
| | Paris |
| | FR |

| BOSPHORUS CAPITAL DESIGNATED | Fourth Floor |
|--|--------------------------|
| ACTIVITY COMPANY | 3 George's Dock |
| | I.F.S.C. Dublin 1 |
| | Dublin 1, Dublin |
| | IE |
| BOSPHORUS CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| BOSPHORUS CLO VI DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| CABOT SQUARE EUROPEAN SENIOR LOAN | 3rd Floor, Kilmore House |
| FUND DAC | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| CAIRN CLO III DESIGNATED ACTIVITY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin 1, Dublin |
| | IE |
| CAIRN CLO IV DESIGNATED ACTIVITY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin 1, Dublin |
| | |
| | IE |

| CAIRN CLO V DESIGNATED ACTIVITY | 5th Floor the Exchange, |
|--|-------------------------|
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO VI DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange, |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO VII DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange, |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO X DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange, |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAIRN CLO XI DESIGNATED ACTIVITY COMPANY | 5th Floor The Exchange |
| | George Dock IFSC |
| | Dublin |
| | IE |
| CAIRN CLO XII DAC | 5th Floor the Exchange, |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| CAPITAL FOUR CLO I DAC | 32 Molesworth Street |
| | Dublin |
| | |

| | D02 Y512 |
|---|---------------------------|
| | IE |
| CAPITAL FOUR CLO II DAC | 32 Molesworth Street |
| | Dublin |
| | D02 Y512 |
| | IE |
| CAPITAL FOUR CLO III DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin |
| | D02 Y512 |
| | IE |
| CAPITAL FOUR INVEST EUROPEAN LOAN & | CFEHI Capital Four Invest |
| BOND FUND | Vertigo Building - Polari |
| | 2-4 Rue Eugéne Ruppert, |
| | Luxembourg |
| | L-2453 |
| | LU |
| CARLYLE EURO CLO 2013-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2017-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2017-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |

| CARLYLE EURO CLO 2017-3 DESIGNATED | The Carlyle Group |
|---|----------------------|
| ACTIVITY COMPANY | |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2018-1 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2018-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE EURO CLO 2019-2 DAC | The Carlyle Group |
| | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES | The Carlyle Group |
| EURO CLO 2014-1 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES | The Carlyle Group |
| EURO CLO 2014-3 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-1 DAC | The Carlyle Group |

| | 1 St. James's Market |
|---|--------------------------|
| | London |
| | SW1Y 4AH |
| | GB |
| CARLYLE GLOBAL MARKET STRATEGIES | The Carlyle Group |
| EURO CLO 2015-3 DAC | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB IE |
| CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-1 DESIGNATED ACTIVITY | The Carlyle Group |
| COMPANY | 1 St. James's Market |
| | London |
| | SW1Y 4AH |
| | GB |
| CENTAURUS CAPITAL LP | 1717 West Loop South |
| | Houston |
| | TX |
| | 77027 |
| | US |
| CIFC EUROPEAN FUNDING CLO I DAC | 1-2 Victoria Buildings |
| | Haddington Road Dublin 4 |
| | Dublin |
| | IE |
| CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY | 32 Moleswotth Steet |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | D02 Y512 |
| | Œ |
| CIFC EUROPEAN FUNDING CLO III | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin 2, |
| | Dublin |
| | IE |
| | |

| CIFC EUROPEAN FUNDING CLO IV DAC (FKA CIFC HYDE PARK EUROPEAN FUNDING 2021 | 1-2 Victoria Buildings |
|---|------------------------|
| DAC) | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| CIFC KNIGHTSBRIDGE EUROPEAN FUNDING | 32 Molesworth Street |
| 2021 DAC | Dublin 2 |
| | Dublin |
| | IE |
| CITIBANK EUROPE PLC, UK BRANCH | 1 North Wall Quay |
| | Dublin 1 |
| | DO1 T871 |
| | IE |
| CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND | 60 Queen Victoria St |
| OFFORTUNITIES FUND | London |
| | EC4V 4LA |
| | GB |
| CM-CIC EUROPEAN LARGE CAP SENIOR DEBT FUND SLP | CIC Private Debt |
| | 60 rue de la Victoire |
| | 75009 Paris |
| | FR |
| CONTEGO CLO IX DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | D01w3p9 |
| | IE |
| CORK STREET CLO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2 |
| | Dublin |
| | D02Y512 |
| | 1 |

| CREDIT INDUSTRIEL ET COMMERCIAL CIC Private Debt 60 rue de la Victoire 75009 Paris FR FR CVC CORDATUS LOAN FUND XV 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Dublin 2 IE IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street Dublin 2 IE DELA DEPOSITARY & ASSET MANAGEMENT Oude Stadsgracht 1 DELA DEPOSITARY & MANAGEMENT Oude Stadsgracht 1 Eindhoven 5611 NL NL DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House Park L | | Ireland |
|--|---------------------------------|-------------------------|
| 75009 Paris FR CVC CORDATUS LOAN FUND XV 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI S2 Molesworth Street Dublin 2 Dublin 2 IE CVC CORDATUS LOAN FUND XVII DESIGNATED ACTIVITY COMPANY 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Ublin 2 IE Dublin 2 IE IE DELA DEPOSITARY & ASSET MANAGEMENT Oude Stadsgracht 1 B.V. (FORMALLY KNOWN AS STICHTING Eindhoven 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House | CREDIT INDUSTRIEL ET COMMERCIAL | CIC Private Debt |
| FRCVCCORDATUSLOANFUNDXV32 Molesworth StreetDublin 2IECVCCORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXVI32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXVI32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDDUSIGNATED ACTIVITY COMPANY32 Molesworth StreetDELA DEPOSITARY & ASSET MANAGEMENT DELA DEPOSITARY & ASSET MANAGEMENT DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1Eindhoven5611NLNLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | | 60 rue de la Victoire |
| CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY 32 Molesworth Street Dublin 2 IE IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY Dublin 2 IE IE CVC CORDATUS LOAN FUND DESIGNATED ACTIVITY COMPANY J2 Molesworth Street Dublin 2 IE DELA DEPOSITARY & ASSET MANAGEMENT Dublin 2 IE DelLA DEPOSITARY & ASSET MANAGEMENT DELA DEPOSITARY & MANAGEMENT) Oude Stadsgracht 1 Eindhoven 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY 3rd Floor Kilmore House | | 75009 Paris |
| DESIGNATED ACTIVITY COMPANY Dublin 2 IE CVC CORDATUS LOAN FUND XVI 232 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII DESIGNATED ACTIVITY COMPANY DUBLIN 2 IE CVC CORDATUS LOAN FUND XXII DESIGNATED ACTIVITY COMPANY DUBLIN 2 IE CVC CORDATUS LOAN FUND XXII DESIGNATED ACTIVITY COMPANY DUBLIN 2 IE DELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT) DUBLIN 2 IE DUBLIN DEPOSITARY & MANAGEMENT DUBLIN 2 IE DUBLIN DEPOSITARY & MANAGEMENT DUBLIN 2 IE DUBLIN DEPOSITARY & MANAGEMENT DUBLIN 2 IE DUBLIN DEPOSITARY & MANAGEMENT DUBLIN 2 IE DUBLIN 2 | | FR |
| IECVC CORDATUS LOAN FUND XVI32 Molesworth StreetDublin 2IECVC CORDATUS LOAN FUND XVIIDESIGNATED ACTIVITY COMPANYDublin 2IECVC CORDATUS LOAN FUND XXIDublin 2IECVC CORDATUS LOAN FUND XXIDESIGNATED ACTIVITY COMPANYDublin 2IEDELA DEPOSITARY & ASSET MANAGEMENTDELA DEPOSITARY & MANAGEMENTDULA DEPOSITARY & MANAGEMENT)DELA DEPOSITARY & MANAGEMENT)DATION DELA DEPOSITARY & MANAGEMENTDUBLIN 2DELA DEPOSITARY & MANAGEMENTDUBLIN 2DELA DEPOSITARY & MANAGEMENTDELA DEPOSITARY & MANAGEMENTDELA DEPOSITARY & MANAGEMENTDELA DEPOSITARY & MANAGEMENTDELA DEPOSITARY & MANAGEMENTDIA DEPOSITA | | 32 Molesworth Street |
| CVC CORDATUS LOAN FUND XVI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XVII 32 Molesworth Street DESIGNATED ACTIVITY COMPANY 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street Dublin 2 IE CVC CORDATUS LOAN FUND XXI 32 Molesworth Street DESIGNATED ACTIVITY COMPANY Dublin 2 IE Dublin 2 DELA DEPOSITARY & ASSET MANAGEMENT Oude Stadsgracht 1 DELA DEPOSITARY & MANAGEMENT) Oude Stadsgracht 1 Eindhoven 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY 3rd Floor Kilmore House | | Dublin 2 |
| Dublin 2 IE CVC CORDATUS LOAN FUND XVII DESIGNATED ACTIVITY COMPANY Dublin 2 IE CVC CORDATUS LOAN FUND XXII DESIGNATED ACTIVITY COMPANY Dublin 2 IE Designated activity company Oude Stadsgracht 1 Eindhoven 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED Activity company 3rd Floor Kilmore House | | IE |
| IECVC CORDATUS LOAN FUND XVII DESIGNATED ACTIVITY COMPANY32 Molesworth Street Dublin 2 IECVC CORDATUS LOAN FUND XXI DESIGNATED ACTIVITY COMPANY32 Molesworth Street Dublin 2 IEDELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1 Eindhoven 5611 NLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | CVC CORDATUS LOAN FUND XVI | 32 Molesworth Street |
| CVCCORDATUSLOANFUNDXVIIDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IECVCCORDATUSLOANFUNDXXIDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IEDELA DEPOSITARY & ASSET MANAGEMENTOude Stadsgracht 1B.V. (FORMALLY KNOWN AS STICHTINGDELA DEPOSITARY & MANAGEMENT)5611NLDRYDEN 27 R EURO CLO 2017 DESIGNATED3rd Floor Kilmore House | | Dublin 2 |
| DESIGNATED ACTIVITY COMPANYDublin 2Dublin 2IECVC CORDATUS LOAN FUND XXI DESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IEDELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1Eindhoven5611NLNLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | | IE |
| Dublin 2CVCCORDATUSLOANFUNDXXIDESIGNATED ACTIVITY COMPANY32 Molesworth StreetDublin 2IEDELA DEPOSITARY & ASSET MANAGEMENTOude Stadsgracht 1B.V. (FORMALLY KNOWN AS STICHTINGEindhovenDELA DEPOSITARY & MANAGEMENT)5611NLNLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | | 32 Molesworth Street |
| CVC DESIGNATED ACTIVITY COMPANY32 Molesworth StreetDESIGNATED ACTIVITY COMPANYJublin 2Dublin 2IEDELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1Eindhoven5611State of the state o | | Dublin 2 |
| DESIGNATED ACTIVITY COMPANYDublin 2DELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1Eindhoven5611Store5611NLNLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | | IE |
| Dublin 2DELA DEPOSITARY & ASSET MANAGEMENT B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT)Oude Stadsgracht 1Eindhoven5611NLDRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY3rd Floor Kilmore House | | 32 Molesworth Street |
| DELA DEPOSITARY & ASSET MANAGEMENT Oude Stadsgracht 1 B.V. (FORMALLY KNOWN AS STICHTING Eindhoven DELA DEPOSITARY & MANAGEMENT) 5611 NL NL DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House | | Dublin 2 |
| B.V. (FORMALLY KNOWN AS STICHTING DELA DEPOSITARY & MANAGEMENT) Eindhoven 5611 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED ACTIVITY COMPANY 3rd Floor Kilmore House | | IE |
| DELA DEPOSITARY & MANAGEMENT) Eindhoven 5611 NL DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House | | Oude Stadsgracht 1 |
| DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House ACTIVITY COMPANY 3rd Floor Kilmore House | | Eindhoven |
| DRYDEN 27 R EURO CLO 2017 DESIGNATED 3rd Floor Kilmore House ACTIVITY COMPANY 3rd Floor Kilmore House | | 5611 |
| ACTIVITY COMPANY | | NL |
| | | 3rd Floor Kilmore House |
| | | Park Lane Spencer Dock |
| Dublin 1, | | Dublin 1, |
| Dublin | | Dublin |
| IE | | IE |
| DRYDEN 29 EURO CLO 2013 B.V. Herikerbergweg 238 | DRYDEN 29 EURO CLO 2013 B.V. | Herikerbergweg 238 |
| Amsterdam | | Amsterdam |
| Zuidoost | | Zuidoost |
| Amsterdam | | Amsterdam |

| | 1101 CM |
|--|-------------------------|
| | NL |
| DRYDEN 32 EURO CLO 2014 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 35 EURO CLO 2014 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 35 EURO CLO 2014 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITI COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| DRYDEN 39 EURO CLO 2015 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 44 EURO CLO 2015 B.V. | Herikerbergweg 238 |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 44 EURO CLO 2015 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 46 EURO CLO 2016 B.V. | Herikerbergweg 238 |

| | 1101 CM Amsterdam |
|--|-------------------------|
| | Zuidoost |
| | Zuidoost |
| | 1101 |
| | NL |
| DRYDEN 48 EURO CLO 2016 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 51 EURO CLO 2017 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 52 EURO CLO 2017 BV | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | Amsterdam |
| | 1101 CM |
| | NL |
| DRYDEN 52 EURO CLO 2017 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | D01ye64 |
| | IE |
| DRYDEN 56 EURO CLO 2017 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | |

| | Dublin 1, |
|--|-------------------------|
| | Dublin |
| | IE |
| DRYDEN 59 EURO CLO 2017 B.V. | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | Zuidoost |
| | NL |
| DRYDEN 62 EURO CLO 2017 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITI COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 66 EURO CLO 2018 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN 69 EURO CLO 2018 B.V. | Herikerbergweg 238 |
| | 1101 CM |
| | Amsterdam |
| | NL |
| DRYDEN 73 EURO CLO 2018 B.V. | Herikerbergweg 238 |
| | 1101 CM |
| | Amsterdam |
| | NL |
| DRYDEN 74 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | D01ye64 |
| | ΙE |
| | |

| DRYDEN 79 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
|--|-----------------------------------|
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | D01ye64 |
| | IE |
| DRYDEN 88 EURO CLO 2020 DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| DRYDEN 89 EURO CLO 2020 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| ACTIVITI COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| DRYDEN XXVII-R EURO CLO 2017 B.V. | Herikerbergweg 238 |
| | 1101 CM Amsterdam |
| | P.O. Box 23393 |
| | 1100 DW Amsterdam |
| | Amsterdam |
| | 1100 |
| | NL |
| DUNEDIN PARK CLO DAC | 2nd Floor, 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin |
| | D04 XN32 |
| | IE |
| ELF INVESTMENTS I SARL | 23, rue Aldringen |
| | L - 1118 Luxembourg |
| | LU |
| | |

| ELM PARK CLO DAC | 1-2 Victoria Buildings |
|------------------------------------|-------------------------|
| | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| EQT EURO CLO 1 DESIGNATED ACTIVITY | 5th Floor, The Exchange |
| COMPANY | George's Dock |
| | IFSC |
| | Dublin 1 |
| | IE |
| EQT EURO CLO 2 DESIGNATED ACTIVITY | 5th Floor, The Exchange |
| COMPANY | George's Dock |
| | ifsc |
| | Dublin 1 |
| | IE |
| EURO GALAXY III CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| EURO GALAXY IV CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| EURO GALAXY V CLO DAC | 3rd Floor Kilmore House |
| | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| EURO GALAXY VI CLO DAC | The Anchorage |

| | 17-19 Sir John Rogerson's Quay |
|--|--------------------------------|
| | Dublin 2 |
| | D02 DT18 |
| | Ireland |
| | IE |
| EURO GALAXY VII CLO DAC | The Anchorage |
| | 17-19 Sir John Rogerson's Quay |
| | Dublin 2 |
| | D02 DT18 |
| | Ireland |
| | IE |
| EUROPEAN LOAN FUND SV SARL - FKA | 160 Queen Victoria St |
| ALCENTRA SV S.A.R.L | London |
| | EC4V 4LA |
| | GB |
| FAID OAKS LOAN FUNDING L DESIGNATED | |
| FAIR OAKS LOAN FUNDING I DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spender Dock |
| | Dublin |
| | IE |
| FAIR OAKS LOAN FUNDING II DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| FAIR OAKS LOAN FUNDING III DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| FID LOANS 1 (IRELAND) LIMITED | 1st Floor |
| | |

| | 118 Lower Baggot Street |
|-------------------------|------------------------------|
| | 118 Lower Baggot Street |
| | Dublin 2 |
| | Dublin |
| | IE |
| FYRKAT DAC | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| GLOBAL-LOAN SV S.A R.L. | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| GOLDMAN SACHS BANK USA | 200 West Street |
| | New York |
| | NY |
| | 10282-2198 |
| | US |
| GOTHAER PRIVATE DEBT | Yorckstrabe 21 |
| | Dusseldorf |
| | 40476 |
| | DE |
| HARVEST CLO IX DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO VIII DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| | |

| HARVEST CLO XV DAC | Investcorp Credit Management |
|---|------------------------------|
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XVI DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XVIII DAC | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XX DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| COMPANY | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXII DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXIII DAC | Investcorp Credit Management |

| | 48 Grosvenor Street |
|---|------------------------------|
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXV DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST CLO XXVI DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HARVEST WAREHOUSE XXIV DESIGNATED ACTIVITY COMPANY | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| HAYFIN EMERALD CLO I DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HAYFIN EMERALD CLO II DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor Fleming Court |
| ACTIVITI COMPANT | Fleming's Place |
| | |

| | Dublin |
|----------------------------------|-------------------------|
| | |
| | IE |
| HAYFIN EMERALD CLO IV DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HAYFIN EMERALD CLO V DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 Ireland |
| | Dublin 4, Dublin |
| | IE |
| HAYFIN EMERALD CLO VI DESIGNATED | 3rd Floor Fleming Court |
| ACTIVITY COMPANY | Fleming's Place |
| | Dublin 4 |
| | IE |
| HAYFIN EMERALD CLO VII DAC | 3rd Floor Fleming Court |
| | Fleming's Place |
| | Dublin 4 |
| | Dublin |
| | IE |
| HENLEY CLO I DAC | Napier Park, 33 |
| | Cavendish Square |
| | 8th Floor |
| | London |
| | W1G 0PS |
| | GB |
| HSBC BANK PLC | HSBC Bank Plc |
| | 8 Canada Square |
| | London |

| | E145HQ |
|---|--|
| | GB |
| HYFI EURO EMERALD FUND IRELAND | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | IE |
| INDIANA PUBLIC RETIREMENT SYSTEM | One North Capitol |
| | Suite 001 |
| | Indianapolis |
| | IN, 46204 |
| | US |
| INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR | Yorckstrasse 21 |
| ACCOUNT OF INKA L | 40476 Dusseldorf |
| | Dusseldorf |
| | 40476 |
| | DE |
| INVESTEC BANK PLC | 30 Gresham Street |
| | London |
| | EC2V 7QP |
| | GB |
| JSS SPECIAL INVESTMENTS FCP (SIF) – JSS SENIOR LOAN EUROPE | C/O J. Safra Sarasin Fund Management (Luxembourg) S.A. |
| | 11-13, Boulevard de la Foire |
| | L-1528 |
| | LU |
| JUBILEE CLO 2013-X DESIGNATED ACTIVITY COMPANY | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| JUBILEE CLO 2014-XI DESIGNATED ACTIVITY COMPANY | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |

| JUBILEE CLO 2014-XII | DESIGNATED | 160 Queen Victoria St |
|--|------------|-----------------------|
| ACTIVITY COMPANY | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2016-XVII | DESIGNATED | 160 Queen Victoria St |
| ACTIVITY COMPANY | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2017-XIX ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2017-XVIII ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2018-XXI ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2019-XXII ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2019-XXIII ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | GB |
| JUBILEE CLO 2020-XXIV ACTIVITY COMPANY | DESIGNATED | 160 Queen Victoria St |
| | | London |
| | | EC4V 4LA |
| | | |

| | GB |
|---|---|
| MACKAY SHIELDS EURO CLO-1 DESIGNATED ACTIVITY COMPANY | MacKay Shields Europe Investment Management Limited |
| | 10 Earlsfort Terrace |
| | Dublin 2 |
| | D02 T380 |
| | Ireland |
| MADISON PARK EURO FUNDING XV DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MADISON PARK EURO FUNDING XVII DAC | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MAN GLG EURO CLO I DAC | 3RD Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| MAN GLG EURO CLO II DESIGNATED | 3RD Floor |
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | IE |
| | |

| MAN GLG EURO CLO V DESIGNATED | 3rd Floor |
|---|-----------------|
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| MAN GLG EURO CLO VI DESIGNATED | 3rd Floor |
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | Dublin 1 |
| | IE |
| MERCER QIF FUND PLC - MERCER | 3rd Floor |
| INVESTMENT FUND 1 (CAPITAL FOUR) | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | Dublin 1 |
| | IE |
| MIZUHO BANK, LTD. | Mizuho House |
| | 30 Old Bailey |
| | London |
| | EC4M 7AU |
| | GB |
| MORGAN STANLEY BANK INTERNATIONAL LIMITED | 25 Cabot Square |
| | Canary Wharf |
| | London |
| | E14 4QW |
| | GB |

| MORGAN STANLEY SENIOR FUNDING, INC. | 1585 Broadway |
|--|------------------------------|
| | New York |
| | NY |
| | 10036 |
| | US |
| MOUNT ROW (LEVERED) CREDIT LIMITED | Investcorp Credit Management |
| | 48 Grosvenor Street |
| | London |
| | W1K 3HW |
| | GB |
| MULTI-STRAT S.A.R.L. | 160 Queen Victoria St |
| | London |
| | EC4V 4LA |
| | GB |
| MUZINICH | 32 Molesworth Street |
| EMERGINGMARKETSSHORTDURATION FUND | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH EUROPEAN LOANS FINANCE LIMITED | 32 Molesworth Street |
| | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED | 32 Molesworth Street |
| | Dublin 2 |
| | Ireland |
| | IE |
| MUZINICH FIRSTLIGHT MIDDLE MARKET LUXCO, S.À R.L. | 49 a. J.F. Kennedy |
| | L-1855 |
| | Luxembourg |
| | LU |
| | |

| MUZINICH LOANS INCOME 2023 FINANCE LIMITED | 32 Molesworth Street |
|---|------------------------------|
| | Dublin |
| | Dublin 2 |
| | IE |
| NEW PLACE INVESTMENTS SARL - COMPARTMENT ELL_EUR_001 | 15 Boulevard F.W. Raiffeisen |
| COMPARTMENT ELL_EOK_001 | L-2411 Luxembourg |
| | BP 2501, L-1025 Luxembourg |
| | Luxembourg |
| | L-1025 |
| | LU |
| NEW PLACE INVESTMENTS SARL – COMPARTMENT OBERON SMA DK | 15 Boulevard F.W. Raiffeisen |
| COMI ARTMENT OBERON SMA DR | Luxembourg |
| | L-2411 |
| | LU |
| NEWHAVEN CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NEWHAVEN II CLO, DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NORTH WESTERLY V LEVERAGED LOAN STRATEGIES CLO DESIGNATED ACTIVITY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |

| NORTH WESTERLY VI ESG CLO DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
|---|---------------------------|
| | Park Lane |
| | Spencer Dock |
| | Dublin |
| | IE |
| NORTH WESTERLY VII ESG CLO DAC | 31-32 Leeson Street Lower |
| | Dublin 2, |
| | Dublin |
| | IE |
| NORTHILL GLOBAL ALTERNATIVE FUNDS ICAV CAPITAL FOUR - DP LOAN FUND | 32 Molesworth Street |
| ICAV CAPITAL FOUR - DP LOAN FUND | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 19 EURO | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| NORTHWOODS CAPITAL 23 EURO | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| DESIGNATED ACTIVITY COMPANY | Dublin |
| | Dublin 2 |
| | IE |
| OAK HILL EUROPEAN CREDIT PARTNERS IV DAC | 32 Molesworth Street |

| Dublin 2ACK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY32 Molesworth Street Dublin 2 IEOAK HILL EUROPEAN CREDIT PARTNERS VI DAC32 Molesworth Street Dublin 2 IEOAK HILL EUROPEAN CREDIT PARTNERS VII DAC32 Molesworth Street Dublin 2 IEOAK HILL EUROPEAN CREDIT PARTNERS VII DISIGNATED ACTIVITY COMPANY5th Floer the Eschange George's Dock Dublin 1, Dublin IEOAK HILL EUROPEAN CREDIT PARTNERS VII DISIGNATED ACTIVITY COMPANY5th Floer the Eschange George's Dock Dublin 1, Dublin IEOAK HILL EUROPEAN CREDIT PARTNERS VII DISIGNATED ACTIVITY COMPANY5th Floer the Eschange George's Dock Dublin 1, Dublin IEOAK HILL EUROPEAN SENIOR LOAN SARL LARDAN DAC49 a. J.F. Kennedy Laxenbourg IIIOAKTREE EUROPEAN SENIOR LOAN SARL (RELAND) DAC71 Marion Square Dublin 2 Dublin 2 Dublin 2 IDUBIN IFOAKTREE GLOBAL CREDIT HOLDINGS RELAND DAC71 Marion Square Dublin 2 Dublin 2 IDUBIN IFOAKTREE GLOBAL CREDIT S.Ä.R.L49. Avenue J.T. Kennedy I 1855 I axembourg ILOBERON CREDIT INVESTMENT III S.Ä.R.L15 Boulevard F.W. Raiffeisen | | Dublin |
|--|---------------------------------------|------------------------------|
| OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY 32 Molessworth Street Dublin Dublin 2 16 OAK HILL EUROPEAN CREDIT PARTNERS VI DAC 32 Molessworth Street Dublin OAK HILL EUROPEAN CREDIT PARTNERS VI DAC 32 Molessworth Street Dublin OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock Dublin OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY 5th Floor the Exchange George's Dock OAKTREE EUROPEAN SENIOR LOAN SARL 49 a. J.F. Kennedy L1855 Lucembourg OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC 27 Marion Square OAKTREE GLOBAL CREDIT SÅ R.L. 49. Avenue J.F. Kennedy L- 1855 Luxembourg LU | | Dublin 2 |
| DESIGNATED ACTIVITY COMPANY Dubin DESIGNATED ACTIVITY COMPANY DESIGNATED ACTIVITY COMPANY DUBIN | | IE |
| DublinDublin 2Dublin 2EDAK HILL EUROPEAN CREDIT PARTNERS VIDAK <td></td> <td>32 Molesworth Street</td> | | 32 Molesworth Street |
| IEOAK HILL EUROPEAN CREDIT PARTNERS VII DAC32 Molesworth Street Dublin 2 EOAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANYSth Floor the Exchange George's Dock Dublin 1, Dublin EOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSth Floor the Exchange George's Dock Dublin 1, Dublin EOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSth Floor the Exchange George's Dock Dublin 1, Dublin EOAK HILL EUROPEAN SENIOR LOAN SARL (RELAND) DAC49 a. J.F. Kennedy L.1855 Laxembourg Dublin 2 Dublin 2OAKTREE GLOBAL CREDIT HOLDING (RELAND) DAC27 Marion Square Dublin 2 Dublin LIUOAKTREE GLOBAL CREDIT SÅ RL.49, Avenue J.F. Kennedy L.1855 Laxembourg LU | DESIGNATED ACTIVITY COMPANY | Dublin |
| OAK HILL EUROPEAN CREDIT PARTNERS VI DAC DAC DAC DAC DAC DAC DAC DAC DAC DAC | | Dublin 2 |
| DAC Dublin Dublin 2 E OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY E OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY E OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY E COAKTREE EUROPEAN SENIOR LOAN SARL AU OAKTREE EUROPEAN SENIOR LOAN SARL C AU COAKTREE GLOBAL CREDIT HOLDING (RELAND) DAC DAKTREE GLOBAL CREDIT HOLDING AKTREE GLOBAL CREDIT HOLDING CAKTREE GLOBAL CREDIT SÅ R.L. DAKTREE GLOBAL CREDIT SÅ R.L DAKTREE GLOBAL CRED | | IE |
| Dublin2AK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANYSh Floor the Exchange Gorge's Dock Dublin 1, DublinOAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANYSh Floor the Exchange Gorge's DockOAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANYSh Floor the Exchange Gorge's DockOAK TREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyOAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyOAKTREE GLOBAL CREDIT10 LuOAKTREE GLOBAL CREDIT10 Jublin 2Dublin 2Jublin 2DUBL 2 <td>OAK HILL EUROPEAN CREDIT PARTNERS VI</td> <td>32 Molesworth Street</td> | OAK HILL EUROPEAN CREDIT PARTNERS VI | 32 Molesworth Street |
| IEOAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK TREE EUROPEAN SENIOR LOAN SARL (RELAND) DAC49 a. J.F. Kennedy Luxembourg Dublin 2OAKTREE GLOBAL CREDIT HOLDINGS (RELAND) DAC27 Marion Square Dublin 2OAKTREE GLOBAL CREDIT SÅ R.L.49, Avenue J.F. Kennedy L. 1855 Luxembourg Lu 1855 LuxembourgOAKTREE GLOBAL CREDIT SÅ R.L.49, Avenue J.F. Kennedy L. 1855 Luxembourg | DAC | Dublin |
| IEOAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANYSh Floor the Exchange George's Dock Dublin 1, DublinOAK TREE EUROPEAN SENIOR LOAN SARL (RELAND) DAC49 a. J.F. Kennedy Luxembourg Dublin 2 Dublin 2OAKTREE GLOBAL CREDIT HOLDINGS (RELAND) DAC27 Marion Square Dublin 2 Dublin 2 Dublin 2 Dublin 2OAKTREE GLOBAL CREDIT S.À.R.L.49, Avenue J.F. Kennedy L. 1855 Luxembourg L. 1855 Luxembourg | | 2 |
| DESIGNATED ACTIVITY COMPANY George's Dock Dublin 1, Dublin E OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY George's Dock George's Dock George's Dock Dublin 1, Dublin E Dublin 1, Dublin LE 0AKTREE EUROPEAN SENIOR LOAN SARL 49 a. J.F. Kennedy L-1855 Luxembourg LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC OAKTREE GLOBAL CREDIT HOLDINGS AKTREE GLOBAL CREDIT S.À.R.L 49, Avenue J.F. Kennedy L-1855 Luxembourg LU | | IE |
| DESIGNATED ACTIVITY COMPANY George's Dock Dublin 1, Dublin E OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY George's Dock George's Dock Dublin 1, Dublin E OAKTREE EUROPEAN SENIOR LOAN SARL 49 a. J.F. Kennedy L-1855 Luxembourg LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC 27 Marion Square Dublin 2 Dublin | OAK HILL EUROPEAN CREDIT PARTNERS VII | 5th Floor the Exchange |
| Dubin 1, DubinIEOAK HILL EUROPEAN CREDIT PARTNERS VIII5th Floor the ExchangeDESIGNATED ACTIVITY COMPANY6corge's DockDubin 1, Dubin10OAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyLuxembourg10DAKTREE GLOBAL CREDIT HOLDINGS27 Marion Square(IRELAND) DAC10OAKTREE GLOBAL CREDIT SÅ R.L49, Avenue J.F. KennedyDAKTREE GLOBAL CREDIT SÅ R.L49, Avenue J.F. KennedyL12DAKTREE GLOBAL CREDIT SÅ R.L10, Nenue J.F. KennedyL1.855 LuxembourgL1.1855 Luxembourg | DESIGNATED ACTIVITY COMPANY | |
| OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANYSth Floor the Exchange George's Dock Dublin 1, DublinOublin 1, DublinIEOAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyL1855LuxembourgDAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC77 Marion SquareOAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC16OAKTREE GLOBAL CREDIT SÀ R.L.49, Avenue J.F. KennedyOAKTREE GLOBAL CREDIT SÀ R.L.1.1855 LuxembourgIL1.1855 LuxembourgIL1.1855 LuxembourgIL1.1855 LuxembourgIL1.1855 LuxembourgIL1.1855 Luxembourg | | |
| DESIGNATED ACTIVITY COMPANY George's Dock Dublin 1, Dublin IE OAKTREE EUROPEAN SENIOR LOAN SARL 49 a. J.F. Kennedy L-1855 Luxembourg LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC 27 Marion Square (IRELAND) DAC 27 Marion Square Dublin 2 Dublin 2 Dublin IE OAKTREE GLOBAL CREDIT S.À R.L. 49, Avenue J.F. Kennedy L-1855 Luxembourg LU | | IE |
| George's DockDublin 1, DublinEOAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyL-1855LuxembourgDAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC27 Marion SquareDublin 2Dublin 2DublinEOAKTREE GLOBAL CREDIT S.À.R.L.49, Avenue J.F. KennedyL<1855 Luxembourg | | 5th Floor the Exchange |
| Image: Definition of the sector of the sec | DESIGNATED ACTIVITY COMPANY | George's Dock |
| OAKTREE EUROPEAN SENIOR LOAN SARL49 a. J.F. KennedyL-1855LuxembourgOAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC27 Marion SquareDublin 2DublinEOAKTREE GLOBAL CREDIT S.À.R.L.49, Avenue J.F. KennedyL. 1855 LuxembourgLU | | Dublin 1, Dublin |
| L-1855 Luxembourg LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC 10blin 2 Dublin 2 Dublin E OAKTREE GLOBAL CREDIT S.À.R.L. 049, Avenue J.F. Kennedy L-1855 Luxembourg LU | | IE |
| Luxembourg LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC Dubin 2 Dubin AU Dubin CAKTREE GLOBAL CREDIT S.À R.L. OAKTREE GLOBAL CREDIT S.À R.L. LU U U U U U U U U U U U U U | OAKTREE EUROPEAN SENIOR LOAN SARL | 49 a. J.F. Kennedy |
| LU OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC Dubin 2 Dubin AC OAKTREE GLOBAL CREDIT S.À R.L. OAKTREE GLOBAL CREDIT S.À R.L. LO LO LO LO LO LO LO LO LO LO | | L-1855 |
| OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DAC27 Marion SquareDublin 2Dublin 2DublinIEOAKTREE GLOBAL CREDIT S.À R.L.49, Avenue J.F. KennedyL - 1855 LuxembourgLU | | Luxembourg |
| (IRELAND) DACDublin 2Dublin 2DublinDublinIEOAKTREE GLOBAL CREDIT S.À R.L.49, Avenue J.F. KennedyL - 1855 LuxembourgLU | | LU |
| Dublin 2DublinDublinIEOAKTREE GLOBAL CREDIT S.À R.L.49, Avenue J.F. KennedyL - 1855 LuxembourgLU | | 27 Marion Square |
| DAKTREE GLOBAL CREDIT S.À R.L.49, Avenue J.F. KennedyL - 1855 LuxembourgLU | (IRELAND) DAC | Dublin 2 |
| OAKTREE GLOBAL CREDIT S.À R.L. 49, Avenue J.F. Kennedy L - 1855 Luxembourg LU | | Dublin |
| L - 1855 Luxembourg LU | | IE |
| LU | OAKTREE GLOBAL CREDIT S.À R.L. | 49, Avenue J.F. Kennedy |
| | | L - 1855 Luxembourg |
| OBERON CREDIT INVESTMENT III S.À R.L. 15 Boulevard F.W. Raiffeisen | | LU |
| | OBERON CREDIT INVESTMENT III S.À R.L. | 15 Boulevard F.W. Raiffeisen |

| | L-2411 |
|----------------------------------|------------------------------|
| | |
| | BP 2501 |
| | L-1025 |
| | Luxembourg |
| | LU |
| OBERON CREDIT INVESTMENT IV SARL | 15 Boulevard F.W. Raiffeisen |
| | L-2411 |
| | BP 2501 |
| | L-1025 |
| | Luxembourg |
| | LU |
| OCP EURO CLO 2017-1 DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| OCP EURO CLO 2017-2 DAC | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| OCP EURO CLO 2019-3 DESIGNATED | 3rd Floor |
| ACTIVITY COMPANY | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | Dublin |
| | IE |
| | |

| OCP EURO CLO 2020-4 DESIGNATED | 3rd Floor |
|---|--------------------------|
| ACTIVITY COMPANY (FKA OCP EURO CLO 2019-4 DESIGNATED ACTIVITY COMPANY) | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | IE |
| OZLME III DAC | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L. | 2, rue Eugène Ruppert |
| | L-2453 Luxembourg |
| | LU |
| PENTA CLO 4 DESIGNATED ACTIVITY COMPANY | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Spencer Doc |
| | Dublin 1 |
| | Dublin |
| | IE |
| PENTA CLO 5 DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin |
| | IE |
| PENTA CLO 6 DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | 1 |

| PENTA CLO 7 DESIGNATED ACTIVITY 3rd Floor, Kilmore House Park Lane Spencer Dock Dublin 1 Dublin PENTA CLO 8 DESIGNATED ACTIVITY PENTA CLO 8 DESIGNATED ACTIVITY COMPANY 1-2 Victoria Buildings PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IE Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY III Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IIII Image: PENTA CLO 9 PENTA CLO 9 DESIGNATED ACTIVITY IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII |
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| Park LaneSpencer DockDublin 1Dublin 1DublinIEPENTA CLO 8 DESIGNATED ACTIVITY1-2 Victoria BuildingsHaddington RoadDublin 4, DublinIEPENTA CLO 9 DESIGNATED ACTIVITY1-2 Victoria BuildingsHaddington RoadDublin 4, DublinIEPENTA CLO 9 DESIGNATED ACTIVITY1-2 Victoria BuildingsHaddington RoadDublin 4, DublinIEPG GLOBAL INCOME FIRST LIEN LOANPG GLOBAL INCOME FIRST LIEN LOANDESIGNATED ACTIVITY COMPANYPark Lane Spencer DockDublin 1Dublin 1 |
| PENTA CLO 8 DESIGNATED ACTIVITY COMPANY PENTA CLO 8 DESIGNATED ACTIVITY COMPANY PENTA CLO 9 DESIGNATED ACTIVITY COMPANY PENTA CLO 9 DESIGNATED ACTIVITY COMPANY PENTA CLO 9 DESIGNATED ACTIVITY PENTA CLO 9 DESIGNATED ACTIVIT |
| PENTA CLO 8 DESIGNATED ACTIVITY 1-2 Victoria Buildings PENTA CLO 8 DESIGNATED ACTIVITY 1-2 Victoria Buildings Haddington Road Dublin 4, Dublin Dublin 4, Dublin IE PENTA CLO 9 DESIGNATED ACTIVITY 1-2 Victoria Buildings COMPANY 1-2 Victoria Buildings PENTA CLO 9 DESIGNATED ACTIVITY 1-2 Victoria Buildings POMPANY 2 Victoria Buildings POMPANY |
| IEPENTA CLO & DESIGNATED ACTIVITY COMPANY1-2 Victoria Buildings Haddington Road Dublin 4, Dublin IEPENTA CLO 9 DESIGNATED ACTIVITY COMPANY1-2 Victoria Buildings Haddington Road Dublin 4, Dublin IEPENTA CLO 9 DESIGNATED ACTIVITY COMPANY1-2 Victoria Buildings Haddington Road Dublin 4, Dublin IEPG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore House Park Lane Spencer Dock Dublin 1 Dublin 1 Dublin |
| PENTA CLO 8 DESIGNATED ACTIVITY 1-2 Victoria Buildings COMPANY Haddington Road Dublin 4, Dublin E PENTA CLO 9 DESIGNATED ACTIVITY 1-2 Victoria Buildings COMPANY 1-2 Victoria Buildings PENTA CLO 9 DESIGNATED ACTIVITY 1-2 Victoria Buildings COMPANY 1-2 Victoria Buildings Dublin 4, Dublin E PG GLOBAL INCOME FIRST LIEN LOAN 3rd Floor, Kilmore House Park Lane Spencer Dock Dublin 1 Dublin 1 Dublin |
| COMPANY Haddington Road Dublin 4, Dublin E PENTA CLO 9 DESIGNATED ACTIVITY COMPANY Haddington Road Dublin 4, Dublin IE PG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY Park Lane Spencer Dock Dublin 1 Dublin |
| Haddington RoadDublin 4, DublinDublin 4, DublinIEPENTA CLO 9 DESIGNATED ACTIVITY COMPANY1-2 Victoria BuildingsHaddington RoadDublin 4, DublinDublin 4, DublinIEPG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore HousePark Lane Spencer DockDublin 1Dublin 1Dublin 1 |
| EPENTA CLO 9 DESIGNATED ACTIVITY COMPANY1-2 Victoria BuildingsHaddington Road Dublin 4, Dublin IEPG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore House Park Lane Spencer Dock Dublin 1 Dublin 1 |
| PENTA CLO 9 DESIGNATED ACTIVITY COMPANY1-2 Victoria BuildingsHaddington RoadHaddington RoadDublin 4, DublinIEPG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore HousePark Lane Spencer DockDublin 1Dublin 1Dublin 1 |
| COMPANY Haddington Road Dublin 4, Dublin IE PG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY Park Lane Spencer Dock Dublin 1 Dublin 1 |
| Haddington RoadDublin 4, DublinEPG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY3rd Floor, Kilmore HousePark Lane Spencer DockDublin 1Dublin 1Dublin |
| PG GLOBAL INCOME FIRST LIEN LOAN 3rd Floor, Kilmore House DESIGNATED ACTIVITY COMPANY Park Lane Spencer Dock Dublin 1 Dublin |
| PG GLOBAL INCOME FIRST LIEN LOAN 3rd Floor, Kilmore House DESIGNATED ACTIVITY COMPANY Park Lane Spencer Dock Dublin 1 Dublin |
| DESIGNATED ACTIVITY COMPANY Park Lane Spencer Dock Dublin 1 Dublin |
| Park Lane Spencer Dock Dublin 1 Dublin |
| Dublin |
| |
| |
| IE |
| PGGLF 2 ASSETCO DESIGNATED ACTIVITY 1-2 Victoria Buildings COMPANY 1-2 Victoria Buildings |
| Haddington Road |
| Dublin 4 |
| Dublin |
| IE |
| PRIMA CREDIT OPPORTUNITY DAC 2nd Floor, Block E |
| Iveagh Court |
| Harcourt Road |
| Ireland |
| Dublin 2 |

| | IE |
|---|--------------------------|
| PROVIDUS CLO I D.A.C. | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO II D.A.C. | 3rd Floor |
| | Kilmore House |
| | Park Lane |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PROVIDUS CLO V DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane, Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| PURPLE FINANCE CLO 1 DAC | 3rd Floor, Kilmore House |

| | Park Lane, Spencer Dock |
|---|-------------------------|
| | Dublin 1 |
| | Dublin |
| | IE |
| PURPLE FINANCE CLO 2 DAC | 3rd Floor, |
| | Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | DUBLIN |
| | ΙE |
| RBS PENSION TRUSTEE LIMITED AS TRUSTEE TO THE ROYAL BANK OF SCOTLAND GROUP | 250 Bishopsgate |
| PENSION FUND | London |
| | EC2M 4 AA |
| | GB |
| RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY PREVIOUSLY RR EURO | 5th Floor the Exchange, |
| CLO DAC | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | ΙE |
| RRE 2 LOAN MANAGEMENT DAC | 5th Floor the Exchange, |
| | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | IE |
| RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY (FKA RRE GATSBY I | 5th Floor the Exchange, |
| DESIGNATED ACTIVITY COMPANY) | George's Dock Ifsc, |
| | Dublin 1 |
| | Dublin |
| | IE |

| RRE 7 LOAN MANAGEMENT DESIGNATED | 5th Floor the Exchange |
|--|-------------------------|
| ACTIVITY COMPANY (PREV. RRE NECTAR 1 DAC) | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| RYE HARBOUR CLO, DESIGNATED ACTIVITY | 3rd Floor Kilmore House |
| COMPANY | Park Lane |
| | Spencer Dock Dublin 1 |
| | Dublin |
| | IE |
| SCULPTOR EUROPEAN CLO I DESIGNATED | 3rd Floor Kilmore House |
| ACTIVITY COMPANY | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| SCULPTOR EUROPEAN CLO II DAC (FKA | 3rd Floor Kilmore House |
| OZLME II DAC) | Park Lane Spencer Dock |
| | Dublin 1, |
| | Dublin |
| | IE |
| SDF 2-C4 | Hansaallee 3 |
| | Düsseldorf |
| | 40549 |
| | DE |
| SEAPOINT PARK CLO DESIGNATED ACTIVITY | 2nd Floor |
| COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4 |
| | Dublin |
| | IE |
| | |

| SOUND POINT EURO CLO I FUNDING DAC | 3rd Floor |
|--|--------------------------------------|
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO II FUNDING DAC | 3rd Floor |
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO III FUNDING DAC | 3rd Floor |
| | Kilmore House Park Lane Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO IV FUNDING DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SOUND POINT EURO CLO V FUNDING DESIGNATED ACTIVITY COMPANY | 3rd Floor Kilmore House |
| DESIGNATED ACTIVITY CONFANT | Park Lane |
| | Spencer Dock |
| | Dublin 1 |
| | Dublin |
| | IE |
| SPEZIAL 19 | YorckstraBe 21 |
| | Dusseldorf |
| | DE |
| | |

| ST PAUL'S CLO VII DAC | 32 Molesworth Street |
|---|--------------------------------|
| | Dublin 2 |
| | Dublin |
| | IE |
| ST PAUL'S CLO X DESIGNATED ACTIVITY COMPANY | 3RD FLOOR |
| | KILMORE HOUSE |
| | PARK LANE |
| | SPENCER DOCK |
| | DUBLIN |
| | IE |
| ST PAUL'S CLO XI DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |
| | Dublin 2 |
| | IE |
| ST. PAUL'S CLO XII DAC | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| STICHTING BLUE SKY GLOBAL LEVERAGED LOAN FUND | Professor E.M. Meijerslaan No1 |
| | 1183 AV |
| | Amstelveen |
| | NL |
| STICHTING DEPOSITARY APG FIXED INCOME CREDITS POOL | Gustav Mahlerplein 3 |
| | 1082MS |
| | Amsterdam |
| | NL |
| STICHTING PENSIONFONDS UWV | La Guardiaweg 94 |
| | 1043 DL |
| | Amsterdam |
| | Noord-Holland |
| | NL |

| SUPERANNUATION ARRANGEMENTS OF THE | SAUL Trustee Company |
|--|------------------------|
| UNIVERSITY OF LONDON | 1 King's Arm Yard |
| | London |
| | EC2R 7AF |
| | GB |
| TIKEHAU CLO III DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TIKEHAU CLO IV DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TIKEHAU CLO V DESIGNATED ACTIVITY COMPANY | 5th Floor the Exchange |
| | George's Dock Ifsc |
| | Dublin 1 |
| | Dublin |
| | IE |
| TORO EUROPEAN CLO 2 DESIGNATED ACTIVITY COMPANY | 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4 |
| | IE |
| TORO EUROPEAN CLO 4 DAC FKA TORO EUROPEAN CLO 1 DAC | 1-2 Victoria Buildings |
| EUROFEAN CLO I DAC | Haddington Road |
| | Dublin 4 |
| | IE |
| TORO EUROPEAN CLO 5 DAC | 2nd Floor |
| | 1-2 Victoria Buildings |
| | Haddington Road |
| | |

| | Dublin 4 |
|--|-----------------------------------|
| | IE |
| TRF EUROPEAN BROADLY SYNDICATED | 44 Av J.F. Kennedy |
| LOAN (LUX) SARL | L-1855 Luxembourg |
| | LU |
| VESEY PARK CLO DAC | 2nd Floor, 1-2 Victoria Buildings |
| | Haddington Road |
| | Dublin 4, |
| | Dublin |
| | IE |
| VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO III DESIGNATED ACTIVITY COMPANY | 3rd Floor, Kilmore House |
| COMPANY | Park Lane |
| | Spender Dock |
| | Dublin 1 |
| | IE |
| VOYA EURO CLO IV DESIGNATED ACTIVITY | 32 Molesworth Street |
| COMPANY | Dublin 2, |
| | Dublin |
| | IE |
| VOYA EURO CLO V DESIGNATED ACTIVITY COMPANY | 32 Molesworth Street |

| | Dublin 2, |
|------------------------------------|------------------------|
| | Dublin |
| | IE |
| ZINNIA FINANCE DESIGNATED ACTIVITY | 5th Floor the Exchange |
| COMPANY | George's Dock Ifsc |
| | Dublin 1 |
| | IE |
| ZURICH INSURANCE PLC | Zurich House |
| | Ballsbridge Park |
| | Dublin 4 |
| | Dublin |
| | IE |

SCHEDULE C FORM OF ANNOTATIONS

PART 1 FORM OF ANNOTATION ON THE SHARES CERTIFICATES

Si dà atto che, in data [•] 2021, Inspired Europe Holdings Limited, società costituita ai sensi del diritto inglese, con sede legale a Londra (Inghilterra), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registrazione presso il Registro delle Società Inglesi (*Companies House*) 09268120 (il **Costituente**) ha sottoscritto un atto ricognitivo ed estensivo di pegno (l'Atto Ricognitivo-Estensivo) ai sensi del quale, tra l'altro, il Costituente ha:

- (i) confermato la validità ed efficacia del pegno sulle azioni (le Azioni) rappresentative del 100% del capitale sociale di International School of Europe Italia S.p.A., con sede legale in Milano, Via Manfredo Camperio n. 14, codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza Brianza, Lodi n. 12932001006 (la Società), originariamente costituito ai sensi dell'atto di pegno sottoscritto per scambio di corrispondenza in data 25 settembre 2019 (come successivamente confermato ed esteso in virtù di un atto confermativo ed estensivo sottoscritto in data 24 marzo 2020, l'Atto di Pegno) a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno; e
- (ii) esteso tale pegno a garanzia delle obbligazioni definite "*Secured Obligations*" nell'Atto di Pegno e quali derivanti, *inter alia*, dalle "*Facilities*" di cui all'Atto Ricognitivo-Estensivo.

Pertanto, il presente certificato azionario viene annotato al fine di dare atto che, il pegno costituito ai sensi dell'Atto di Pegno viene confermato ed esteso e continua ad essere valido ed esistente, senza alcun effetto novativo, a garanzia delle obbligazioni definite "*Secured Obligations*" nell'Atto di Pegno, quali integrate per effetto della nuova definizione di "*Facilities*" di cui all'Atto Ricognitivo-Estensivo.

Il presente certificato azionario sarà consegnato al Security Agent entro il termine di cui alla clausola 3(a) dell'Atto Ricognitivo-Estensivo.

[Luogo, Data]

[Firma di un Amministratore]

PART 2

FORM OF ANNOTATION IN THE SHAREHOLDERS' REGISTER

Si dà atto che, in data [•] 2021, Inspired Europe Holdings Limited, società costituita ai sensi del diritto inglese, con sede legale a Londra (Inghilterra), Sixth Floor, 3 Burlington Gardens, W1S 3EP, registrazione presso il Registro delle Società Inglesi (*Companies House*) 09268120 (il **Costituente**) ha sottoscritto un atto ricognitivo ed estensivo di pegno (l'Atto Ricognitivo-Estensivo) ai sensi del quale, tra l'altro, il Costituente ha:

- (i) confermato la validità ed efficacia del pegno sulle azioni (le Azioni) rappresentative del 100% del capitale sociale di International School of Europe Italia S.p.A., con sede legale in Milano, Via Manfredo Camperio n. 14, codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza Brianza, Lodi n. 12932001006 (la Società), originariamente costituito ai sensi dell'atto di pegno sottoscritto per scambio di corrispondenza in data 25 settembre 2019 (come successivamente confermato ed estesa in virtù di un atto confermativo ed estensivo sottoscritto in data 24 marzo 2020, l'Atto di Pegno) a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno; e
- (ii) esteso tale pegno a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno e quali derivanti, *inter alia*, dalle "Facilities" di cui all'Atto Ricognitivo-Estensivo.

Pertanto, il pegno costituito ai sensi dell'Atto di Pegno viene confermato ed esteso e continua ad essere valido ed esistente, senza alcun effetto novativo, a garanzia delle obbligazioni definite "Secured Obligations" nell'Atto di Pegno, quali integrate per effetto della nuova definizione di "Facilities" di cui all'Atto Ricognitivo-Estensivo.

La Società ha preso atto delle disposizioni del suddetto Atto Ricognitivo-Estensivo e il certificato azionario n. 1 sarà consegnato al Security Agent entro il termine di cui alla clausola 3(a) dell'Atto Ricognitivo-Estensivo.

[Luogo, Data]

[Un Amministratore]

* * *

Please confirm your full and unconditional acceptance of this proposal, by reproducing in full the contents of the proposal on your letterhead and returning it, signed by a duly authorised signatory of your company, to the Security Agent.

Kind regards,

WILMINGTON TRUST (LONDON) LIMITED

NAME:

TITLE:

"

米米米 水水水

We hereby confirm our full and unconditional acceptance of your proposal.

Kind regards,

REDÁCTED

INSPIRED EUROPE HOLDINGS LIMITED NAME: ROBERT ROSTAS TITLE: DIRECTOR

REDACTED

INTERNATIONAL SCHOOL OF EUROPE S.P.A.

NAME: ROBERT ROSTAS TITLE: DIRECTOR