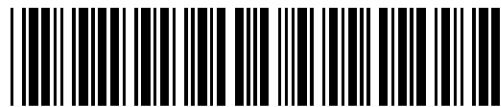


**Return of Allotment of Shares**Company Name: **EVE SLEEP PLC**Company Number: **09261636**Received for filing in Electronic Format on the: **14/03/2019**

X816UX49

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/12/2018	11/03/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 120397339****Nominal value of each share 0.001****Amount paid: 0.001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	260054445
Currency:	GBP	Aggregate nominal value:	260054.445

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	260054445
		Total aggregate nominal value:	260054.445
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.