



Companies House

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the: 10/11/2015

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Company Name: **EVE SLEEP LIMITED**

Company Number: **09261636**

Date of this return: **13/10/2015**

SIC codes: **47599**

Company Type: **Private company limited by shares**

Situation of Registered Office: **C/O NET.WORKS
25-27 HORSELL ROAD
LONDON
ENGLAND
N5 1XL**

Officers of the company

Company Director **1**

Type: **Person**

Full forename(s): **MR JAN MAREK**

Surname: **BAGNIEWSKI**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/06/1981**

Nationality: **BRITISH**

Occupation: **INTERNET**

ENTREPRENEUR/SALES

MANAGER

Company Director 2

Type: **Person**
Full forename(s): **MR LAWRENCE**

Surname: **BARCLAY**

Former names:

Service Address: **115 GOWAN AVENUE
LONDON
UNITED KINGDOM
SW6 6RQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/06/1987** *Nationality:* **BRITISH**
Occupation: **COMPANY DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **MR LUKE**

Surname: **HAYES**

Former names:

Service Address: **33 HOLBORN**
 LONDON
 ENGLAND
 EC1N 2HT

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/08/1980** *Nationality:* **BRITISH**
Occupation: **VENTURE CAPITALIST**

Statement of Capital (Share Capital)

| | | | |
|------------------------|-----------------|--------------------------------|---------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 939000 |
| | | <i>Aggregate nominal value</i> | 93.9 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.0001 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND - EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY B SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION.

| | | | |
|------------------------|-----------------|--------------------------------|---------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 249000 |
| | | <i>Aggregate nominal value</i> | 24.9 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.3213 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND - EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY B SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION.

| | | | |
|------------------------|-----------------|--------------------------------|--------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 16600 |
| | | <i>Aggregate nominal value</i> | 1.66 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1.506 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING - ONE VOTE PER SHARE DIVIDEND - EACH SHARE IS ENTITLED TO PARI PASSU DIVIDEND PAYMENTS CAPITAL RETURN - ON A DISTRIBUTION (INCLUDING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY-B SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD REDEMPTION - NO RIGHTS OF REDEMPTION

| | | | |
|------------------------|-------------------|--------------------------------|---------------|
| Class of shares | ORDINARY B | <i>Number allotted</i> | 68500 |
| | | <i>Aggregate nominal value</i> | 6.85 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.0001 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — NO VOTING RIGHTS. DIVIDEND - NO DIVIDEND RIGHTS. CAPITAL RETURN - ON A DISTRIBUTION (INCLUDING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION.

| | | | |
|------------------------|------------------|--------------------------------|---------------|
| Class of shares | PREFERRED | <i>Number allotted</i> | 209200 |
| | | <i>Aggregate nominal value</i> | 20.92 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1.506 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCLUDING ON A WINDING UP), IN PRIORITY TO ALL OTHER SHARE CLASSES, EACH PREFERRED SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

| | | | |
|------------------------|------------------|--------------------------------|---------------|
| Class of shares | PREFERRED | <i>Number allotted</i> | 149400 |
| | | <i>Aggregate nominal value</i> | 14.94 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1.506 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCLUDING ON A WINDING UP), IN PRIORITY TO ALL OTHER SHARE CLASSES, EACH PREFERRED SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

| | | | |
|------------------------|--------------------|--------------------------------|---------------|
| Class of shares | PREFERRED A | <i>Number allotted</i> | 125314 |
| | | <i>Aggregate nominal value</i> | 12.531 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 3.99 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE SO ENTITLED TO PARI PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), RANKING ALONGSIDE THE A ORDINARY SHARES IN PRIORITY TO ALL OTHER SHARE CLASSES , EACH PREFERRED A SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE SUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS AFTER PAYMENT OF THE PREFERENCE TO THE PREFERRED SHARES SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

| | | | |
|------------------------|-------------------|--------------------------------|---------------|
| Class of shares | A ORDINARY | <i>Number allotted</i> | 125314 |
| | | <i>Aggregate nominal value</i> | 12.531 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 3.99 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE SO ENTITLED TO PARI PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCLUDING ON A WINDING UP), RANKING ALONGSIDE THE PREFERRED A SHARES IN PRIORITY TO ALL OTHER SHARE CLASSES , EACH A ORDINARY SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE SUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS AFTER PAYMENT OF THE PREFERENCE TO THE PREFERRED SHARES SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION

Statement of Capital (Totals)

| | | | |
|-----------------|------------|--------------------------------------|----------------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 1882328 |
| | | <i>Total aggregate nominal value</i> | 188.232 |

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 13/10/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

| | |
|--|--|
| <i>Shareholding 1</i> <i>Name:</i> | : 234800 ORDINARY shares held as at the date of this return KUBA NICHOLAS WIECZOREK |
| <i>Shareholding 2</i> <i>Name:</i> | : 13700 ORDINARY shares held as at the date of this return JOSEPH MOORE |
| <i>Shareholding 3</i> <i>Name:</i> | : 234800 ORDINARY shares held as at the date of this return JAN BAGNIEWSKI |
| <i>Shareholding 4</i> <i>Name:</i> | : 234800 ORDINARY shares held as at the date of this return JAMES FRYER |
| <i>Shareholding 5</i> <i>Name:</i> | : 13700 ORDINARY B shares held as at the date of this return SILAS AMOS |
| <i>Shareholding 6</i> <i>Name:</i> | : 13700 ORDINARY B shares held as at the date of this return DANIELA NUNZI |
| <i>Shareholding 7</i> <i>Name:</i> | : 13700 ORDINARY B shares held as at the date of this return JOSH LEHMANN |
| <i>Shareholding 8</i> <i>Name:</i> | : 13700 ORDINARY B shares held as at the date of this return DAVE JENNINGS |
| <i>Shareholding 9</i> <i>Name:</i> | : 13700 ORDINARY B shares held as at the date of this return TRISTAN POULTER |
| <i>Shareholding 10</i> <i>Name:</i> | : 166000 PREFERRED shares held as at the date of this return DN CAPITAL |
| <i>Shareholding 11</i> <i>Name:</i> | : 125314 PREFERRED A shares held as at the date of this return DN CAPITAL |
| <i>Shareholding 12</i> <i>Name:</i> | : 124500 ORDINARY shares held as at the date of this return FABRICE GRINDA |
| <i>Shareholding 13</i> | : 124500 ORDINARY shares held as at the date of this return |

Name: JOSE MARIN

Shareholding 14 : 26600 PREFERRED shares held as at the date of this return
Name: FUNDERS GUILD

Shareholding 15 : 94346 A ORDINARY shares held as at the date of this return
Name: OCTOPUS VCT

Shareholding 16 : 141500 PREFERRED shares held as at the date of this return
Name: OCTOPUS VCT

Shareholding 17 : 7900 PREFERRED shares held as at the date of this return
Name: OCTOPUS INL

Shareholding 18 : 30968 A ORDINARY shares held as at the date of this return
Name: OCTOPUS ECLIPSE

Shareholding 19 : 16600 PREFERRED shares held as at the date of this return
Name: JOHN HELM

Shareholding 20 : 16600 ORDINARY shares held as at the date of this return
Name: ED RODGERS

Shareholding 21 : 220900 ORDINARY shares held as at the date of this return
Name: EVE SLEEP

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.





Companies House

COMPANY NAME: EVE SLEEP LIMITED

COMPANY NUMBER: 09261636

A second filed AR01 was registered on 24/10/2016.