

# SH01

## Return of allotment of shares



Companies House



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscription  
on formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

FRIDAY



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12/05/2017

COMPANIES HOUSE

#236

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### Company details

Company number 09261636

Company name in full EVE SLEEP LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

2

### Allotment dates <sup>1</sup>

From Date d 1 d 2 m 0 m 5 y 2 y 0 y 1 y 7  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

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### Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	C ORDINARY	4,151,841	£0.001	£0.001	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	SEE CONTINUATION PAGE			
	SEE CONTINUATION PAGE			
	SEE CONTINUATION PAGE			
<b>Totals</b>				
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
		90,443,657	£90,443.657	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	ORDINARY
Prescribed particulars ①	THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES, A ORDINARY SHARES AND PREFERRED A SHARES BUT ALONGSIDE B ORDINARY SHARES AND C ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.
Class of share	A ORDINARY
Prescribed particulars ①	THE A ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES AND IN PRIORITY TO ALL OTHER SHARE CLASSES. THE A ORDINARY SHARES ARE NOT REDEEMABLE.
Class of share	B ORDINARY
Prescribed particulars ①	THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, BUT HAVE RIGHTS TO DIVIDENDS LIMITED TO 0.0001% OF ANY PROFITS AVAILABLE FOR DISTRIBUTION ALONGSIDE ANY DEFERRED SHARES, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES, A ORDINARY SHARES AND PREFERRED A SHARES BUT ALONGSIDE ORDINARY SHARES AND C ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

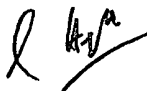
A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature	Signature X  X
	This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	CLIVE WESTON									
Company name	NORTON ROSE FULBRIGHT LLP									
Address	3 MORE LONDON RIVERSIDE									
Post town	LONDON									
County/Region										
Postcode		S	E	1		2	A	Q		
Country										
DX										
Telephone	0207 444 3134									

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Statement of capital

Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C ORDINARY	
Prescribed particulars	THE C ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE ORDINARY SHARES AND B ORDINARY SHARES. THE C ORDINARY SHARES ARE NOT REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	PREFERRED	
Prescribed particulars	THE PREFERRED SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND THE A ORDINARY SHARES AND PREFERRED A SHARES, BUT IN PRIORITY TO ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. THE PREFERRED SHARES ARE NOT REDEEMABLE.	

# SH01 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	PREFERRED A	
Prescribed particulars	THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES AND IN PRIORITY TO ALL OTHER SHARE CLASSES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.	