

SK VOUCHER  
10949/53

**A fee is payable with this form.**  
Please see 'How to pay' on the last page.

**What this form is for**  
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

**X** What this form is NOT for  
You cannot use this form to  
complete a statement of capital  
for a company re-registering from  
unlimited to limited.

MONDAY



LD1

24/04/2017

#15

COMPANIES HOUSE

## 1 Company details

Company number	0	9	2	6	1	6	3	6
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Company name in full	EVE SLEEP LIMITED
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→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Share capital


Complete the table(s) below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.**

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

**Currency table A3**

	SEE ATTACHED			
Totals				

**Currency table B:**

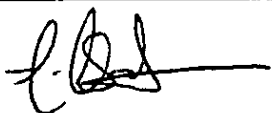
<b>Totals</b>					

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>	<b>3,658,821</b>	<b>£365.88</b>	<b>£0.00</b>

● Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement  
or court order

<b>3</b>	<b>Prescribed particulars of rights attached to shares</b>		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.		
Class of share	ORDINARY		
Prescribed particulars ①	THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES, A ORDINARY SHARES AND PREFERRED A SHARES BUT ALONGSIDE B ORDINARY SHARES AND C ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> <p>Please use a statement of capital continuation page if necessary.</p>
Class of share	A ORDINARY		
Prescribed particulars ①	THE A ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES, AND IN PRIORITY TO ALL OTHER SHARE CLASSES. THE A ORDINARY SHARES ARE NOT REDEEMABLE.		
Class of share	B ORDINARY		
Prescribed particulars ①	THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, BUT HAVE RIGHTS TO DIVIDENDS LIMITED TO 0.0001% OF ANY PROFITS AVAILABLE FOR DISTRIBUTION ALONGSIDE ANY DEFERRED SHARES, AND TO A DISTRIBUTION (INCLUDING ON A WINDING UP) RANKING BEHIND PREFERRED SHARES, A ORDINARY SHARES AND PREFERRED A SHARES BUT ALONGSIDE ORDINARY SHARES AND C ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.		
<b>4</b>	<b>Signature</b>		
	I am signing this form on behalf of the company.		
Signature	Signature X  X		<p>① Societas Europaea.</p> <p>If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p>
	This form may be signed by: Director ①, Secretary, Person authorised ①, CIC manager.		<p>① Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006.</p>

**SH19**Statement of capital for reduction supported by solvency statement  
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Clive Weston

Company name

Norton Rose Fulbright LLP

Address

3 More London Riverside

Post town

London

County/Region

Postcode

S E 1 2 A Q

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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Complete the table below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency.**

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# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

3	Prescribed particulars of rights attached to shares	
Class of share	C ORDINARY	
Prescribed particulars ❶	THE C ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE ORDINARY SHARES AND B ORDINARY SHARES. THE C ORDINARY SHARES ARE NOT REDEEMABLE.	<p>❶ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

3	Prescribed particulars of rights attached to shares	
Class of share	PREFERRED	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars <b>1</b>	<p>THE PREFERRED SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND THE A ORDINARY SHARES AND PREFERRED A SHARES, BUT IN PRIORITY TO ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. THE PREFERRED SHARES ARE NOT REDEEMABLE.</p>	

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

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## Prescribed particulars of rights attached to shares

Class of share	PREFERRED A	
Prescribed particulars ①	THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS, AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES AND IN PRIORITY TO ALL OTHER SHARE CLASSES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

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## Prescribed particulars of rights attached to shares

Class of share	ORDINARY (TREASURY)	
Prescribed particulars 1	SHARES HELD IN TREASURY WITH NO VOTING OR DIVIDEND RIGHTS.	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>