

**Return of Allotment of Shares**Company Name: **EVE SLEEP LIMITED**Company Number: **09261636**Received for filing in Electronic Format on the: **18/04/2017**

X64L8VTL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/01/2017	18/03/2017

Class of Shares: PREFERREDNumber allotted **56738****A**Nominal value of each share **0.0001**Currency: **GBP**Amount paid: **11.749914**Amount unpaid: **0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	830400
Currency:	GBP	Aggregate nominal value:	83.04

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE B ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	220900
Currency:	GBP	Aggregate nominal value:	22.09

Prescribed particulars

SHARES HELD IN TREASURY WITH NO VOTING OR DIVIDEND RIGHTS

Class of Shares:	ORDINARY	Number allotted	738780
	A	Aggregate nominal value:	73.878
Currency:	GBP		

Prescribed particulars

THE ORDINARY A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES. THE ORDINARY A SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	68500
	B	Aggregate nominal value:	6.85
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, NO DIVIDEND RIGHTS AND RIGHTS TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	165412
	C	Aggregate nominal value:	16.5412
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS BUT SUBJECT TO THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	358600
Currency:	GBP	Aggregate nominal value:	35.86

Prescribed particulars

THE PREFERRED SHARES HAVE THE RIGHT TO VOTE TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON ' WINDING-UP) IN PRIORITY TO ALL OTHER SHARE CLASSES THE PREFERRED SHARES ARE NOT REDEEMABLE

Class of Shares:	PREFERRED	Number allotted	1247861
	A	Aggregate nominal value:	124.7861
Currency:	GBP		

Prescribed particulars

THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3630453
		Total aggregate nominal value:	363.0453
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.