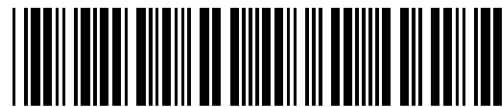


**Return of Allotment of Shares**Company Name: **EVE SLEEP LIMITED**Company Number: **09261636**

X5KWM0Q0

Received for filing in Electronic Format on the: **01/12/2016****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
30/11/2016

Class of Shares:	ORDINARY C	Number allotted	165412
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	1.0E-4
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	830400
Currency:	GBP	Aggregate nominal value:	83.04

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE B ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	220900
Currency:	GBP	Aggregate nominal value:	22.09

Prescribed particulars

SHARES HELD IN TREASURY WITH NO VOTING OR DIVIDEND RIGHTS

Class of Shares:	ORDINARY	Number allotted	611129
	A	Aggregate nominal value:	61.1129
Currency:	GBP		

Prescribed particulars

THE ORDINARY A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES. THE ORDINARY A SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	68500
	B	Aggregate nominal value:	6.85
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, NO DIVIDEND RIGHTS AND RIGHTS TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	358600
-------------------------	------------------	-----------------	---------------

Currency: **GBP**

Aggregate nominal value: **35.86**

Prescribed particulars

**THE PREFERRED SHARES HAVE THE RIGHT TO VOTE TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON ' WINDING-UP) IN PRIORITY TO ALL OTHER SHARE CLASSES
THE PREFERRED SHARES ARE NOT REDEEMABLE**

Class of Shares: PREFERRED Number allotted **984350**

A Aggregate nominal value: **98.435**

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.

Class of Shares: ORDINARY Number allotted **165412**

C Aggregate nominal value: **16.5412**

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS BUT SUBJECT TO THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3239291
		Total aggregate nominal value:	323.9291
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.