Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **EVE SLEEP LIMITED**
Company Number: **09261636**

Received for filing in Electronic Format on the: **18/11/2016**

X5K13D60

Shares Allotted (including bonus shares)

Date or period during which shares are allotted — From **18/11/2016**

Class of Shares:	**PREFERRED A**	Number allotted	**28369**
		Nominal value of each share	**0.0001**
Currency:	**GBP**	Amount paid:	**1.0E-4**
		Amount unpaid:	**0.0**

Non-cash consideration

£333,333.34 REPRESENTED BY 'AIRTIME' PER ADVERTISING SALES AGREEMENT.

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**830400**
Currency:	**GBP**	Aggregate nominal value:	**83.04**

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE B ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	**ORDINARY**	Number allotted	**220900**
Currency:	**GBP**	Aggregate nominal value:	**22.09**

Prescribed particulars

SHARES HELD IN TREASURY WITH NO VOTING OR DIVIDEND RIGHTS

Class of Shares:	**ORDINARY**	Number allotted	**611129**
	A	Aggregate nominal value:	**61.1129**
Currency:	**GBP**		

Prescribed particulars

THE ORDINARY A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES. THE ORDINARY A SHARES ARE NOT REDEEMABLE.

Class of Shares:	**ORDINARY**	Number allotted	**68500**
	B	Aggregate nominal value:	**6.85**
Currency:	**GBP**		

Prescribed particulars

THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, NO DIVIDEND RIGHTS AND RIGHTS TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	**PREFERRED**	Number allotted	**358600**

Currency: **GBP** Aggregate nominal value: **35.86**

Prescribed particulars

THE PREFERRED SHARES HAVE THE RIGHT TO VOTE TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON ' WINDING-UP) IN PRIORITY TO ALL OTHER SHARE CLASSES THE PREFERRED SHARES ARE NOT REDEEMABLE

Class of Shares: **PREFERRED A** Number allotted **984350**

Aggregate nominal value: **98.435**

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**3073879**
		Total aggregate nominal value:	**307.3879**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.