

SH01

Return of allotment of shares



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A5HEW49N

A14 11/10/2016 #28
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A5G6ZEDC

A07 24/09/2016 #217
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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the comp
for an allotment of a new
shares by an unlimited company.

TUESDAY
SAT

1 Company details

Company number. 09261636

Company name in full EVE SLEEP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date 18 09 2016
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP (£)	Preferred A	28369	0.0001	11.75	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation sheet			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		512,034	273.0725	10.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP (£)	Ordinary	983,700	98.3700	
	Ordinary-B	68,500	6.85	
	A Ordinary	611,129	61.1129	
	Preferred	358,600	35.8600	
	Preferred A	487,896	48.7896	
	Deferred	2,209	22.09	
Totals		2,512,034	273.0725	0.00

SH01 - continuation page "

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preferred A
Prescribed particulars	<p>Voting - one vote per share Dividend - each share so entitled to pari passu dividend payments Capital return - on a distribution (including on a winding up), ranking alongside the A Ordinary Shares in priority to all other share classes, each Preferred A Share shall receive an amount equal to the amount subscribed, provided that if there are sufficient surplus assets to pay such amount, the remaining surplus assets after payment of the preference to the Preferred Shares shall be distributed pro rata to the number of shares held Redemption - no rights of redemption</p> <p>A Ordinary</p> <p>Voting - one vote per share Dividend - each share so entitled to pari passu dividend payments Capital return - on a distribution (including on a winding up), ranking alongside the Preferred A Shares in priority to all other share classes, each A Ordinary Share shall receive an amount equal to the amount subscribed, provided that if there are sufficient surplus assets to pay such amount, the remaining surplus assets after payment of the preference to the Preferred Shares shall be distributed pro rata to the number of shares held Redemption - no rights of redemption</p> <p>Deferred</p> <p>Upon a Manager ceasing to be an Employee of the Company, the Manager is deemed to transfer to the Company a percentage of the Equity Shares they hold as per Article 9.1 or Article 9.2 and such shares shall automatically be converted to Deferred Shares. Voting – no voting rights or right to attend shareholder meetings Dividend – as per Article 4.2, each share is entitled to a pro-rata entitlement between the Deferred Shares and the Ordinary B Shares for the profit distribution pool representing 0.0001% of the profit distribution Capital return – on a capital distribution (including on liquidation), the shares shall rank behind the A Ordinary Shares, Preferred A Shares, Preferred Shares and Ordinary Shares as per the provisions of Article 5. Redemption - no rights of redemption</p>

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	<p>Voting - one vote per share</p> <p>Dividend - each share is entitled to pari passu dividend payments</p> <p>Capital return - on a distribution (including on a winding up), ranking behind A Ordinary, Preferred A and Preferred Shares but alongside Ordinary-B Shares, the balance of surplus assets shall be distributed pro rata to the number of shares held</p> <p>Redemption - no rights of redemption</p>
Class of share	Ordinary-B
Prescribed particulars ①	<p>Voting - no voting rights</p> <p>Dividend - no dividend rights</p> <p>Capital return - on a distribution (including on a winding up), ranking behind A Ordinary, Preferred A and Preferred Shares but alongside Ordinary Shares, the balance of surplus assets shall be distributed pro rata to the number of shares held</p> <p>Redemption - no rights of redemption</p>
Class of share	Preferred
Prescribed particulars ①	<p>Voting - one vote per share</p> <p>Dividend - each share so entitled to pari passu dividend payments</p> <p>Capital return - on a distribution (including on a winding up), ranking behind the A Ordinary and in priority to the Ordinary and Ordinary-B shares, each Preferred Share shall receive an amount equal to the amount subscribed, provided that if there are sufficient surplus assets to pay such amount, the remaining surplus assets shall be distributed pro rata to the number of shares held</p> <p>Redemption - no rights of redemption</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X M. C. Swales
(M. C. Swales) Authorised Person

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Mark Wheeler

Company name Hill Dickinson LLP

Address The Broadgate Tower

20, Primrose Street

Post town London

County/Region

Postcode E C 2 A 2 E W

Country United Kingdom

DX By post

Telephone 0207 283 9033

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse