

**Return of Allotment of Shares**Company Name: **EVE SLEEP LIMITED**Company Number: **09261636**Received for filing in Electronic Format on the: **12/10/2016**

X5HHC89S

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/09/2016</b>	<b>30/09/2016</b>

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>468085</b>
	<b>A</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>11.75</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1051300</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>105.13</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE B ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>68500</b>
	<b>B</b>	Aggregate nominal value:	<b>6.85</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE B ORDINARY SHARES HAVE NO VOTING RIGHTS, NO DIVIDEND RIGHTS AND RIGHTS TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES. THE B ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>611129</b>
	<b>A</b>	Aggregate nominal value:	<b>61.1129</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE ORDINARY A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE PREFERRED A SHARES. THE ORDINARY A SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>358600</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>35.86</b>

Prescribed particulars

**THE PREFERRED SHARES HAVE THE RIGHT TO VOTE TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON ' WINDING-UP) IN PRIORITY TO ALL OTHER SHARE CLASSES THE PREFERRED SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>927612</b>
	<b>A</b>	Aggregate nominal value:	<b>92.7612</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE PREFERRED A SHARES HAVE THE RIGHT TO VOTE, TO DIVIDENDS AND TO A DISTRIBUTION (INCLUDING ON WINDING-UP) RANKING ALONGSIDE THE A ORDINARY SHARES. THE PREFERRED A SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3017141</b>
		Total aggregate nominal value:	<b>301.7141</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.