

**Return of Allotment of Shares**Company Name: **EVE SLEEP LIMITED**Company Number: **09261636**Received for filing in Electronic Format on the: **12/09/2016**

X5FD42M3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/08/2016

Class of Shares:	PREFERRED	Number allotted	42894
	A SHARES	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	11.75
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERRED	Number allotted	28369
	A SHARES	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	11.75
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1204600
Currency:	GBP	Aggregate nominal value:	120.46

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND - EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY B SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	68500
	B	Aggregate nominal value:	6.85

Currency: **GBP**

Prescribed particulars

VOTING — NO VOTING RIGHTS. DIVIDEND - NO DIVIDEND RIGHTS. CAPITAL RETURN - ON A DISTRIBUTION (INCLDUING ON A WINDING UP), RANKING BEHIND PREFERRED SHARES BUT ALONGSIDE ORDINARY SHARES, THE BALANCE OF SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	313283
	ORDINARY	Aggregate nominal value:	31.3283

Currency: **GBP**

Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), IN PRIORITY TO ALL OTHER SHARE CLASSES, EACH A ORDINARY SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

Class of Shares:	PREFERRED	Number allotted	358600
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Currency:	GBP	Aggregate nominal value:	35.86
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Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), IN PRIORITY TO ALL OTHER SHARE CLASSES, EACH PREFERRED SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

Class of Shares:	PREFERRED	Number allotted	384546
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A	Aggregate nominal value:	38.4546
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Currency:	GBP
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Prescribed particulars

VOTING — ONE VOTE PER SHARE. DIVIDEND — EACH SHARE IS ENTITLED TO PAN PASSU DIVIDEND PAYMENTS. CAPITAL RETURN - ON A DISTRIBUTION (INCIDUING ON A WINDING UP), IN PRIORITY TO ALL OTHER SHARE CLASSES, EACH PREFERRED SHARE SHALL RECEIVE AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF SHARES HELD. REDEMPTION - NO RIGHTS TO REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2329529
		Total aggregate nominal value:	232.9529
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: EVE SLEEP LIMITED

COMPANY NUMBER: 09261636

A second filed SH01 was registered on 24/10/2016.