

SH01

Return of allotment of shares



Companies House



Go online to file this information
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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of shares by an unlimited company.

SATURDAY



A18 *A68BHWCW* #115
COMPANIES HOUSE

1 Company details

Company number 09259000

Company name in full MOTORK LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d2 d3 m0 m5 y2 y0 y1 y7
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
EURO	SERIES A-2 PREFERRED	580,200	0.10	\$12.06	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
EURO	ORDINARY	1,730,000	173,000	
EURO	DEFERRED	19,650	1,965	
EURO	SERIES A-1 PREFERRED	277,910	27,791	
Totals		SEE CONT. PAG	SEE CONT. PAGE	SEE CONT. PAGE

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
2,607,760	260,776	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

4

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

[illegible]

SH01

Return of allotment of shares

5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars

①

SEE CONTINUATION PAGES.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>The holders of Ordinary shares shall have the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>The Ordinary shares shall rank after the Series A-1 Preferred Shares in relation to the distribution of dividends, such that no dividend shall be distributed to the holders of Ordinary Shares unless a dividend preference is first paid to the holders of the Preferred Shares.</p> <p>On a distribution of assets, a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to the holders of Series A-1 Shares, in priority to any other classes of Shares, an amount per share held equal to the applicable Preference Amount, plus an amount equal to any declared but unpaid dividends on such share, less any dividends or other distributions actually received in respect of each of the holders of Series A-1 Shares and Series A-2 Shares, as the case may be (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount the remaining surplus assets shall be distributed to the holders of Series A-1 Shares and Series A-2 Shares pro rata to their respective holdings of Series A-1 Shares and Series A-2 Shares) (as if the Series A-1 Shares and the Series A-2 Shares constituted one and the same class); (b) second in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) third, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>The Ordinary shares do not confer any rights of redemption.</p> <p>"Preference Amount" means a price per share equal to the amount subscribed or deemed to have been subscribed (including premium) for such share.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	DEFERRED	
Prescribed particulars	<p>The Deferred Shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company nor to receive or vote on proposed written resolutions of the Company.</p> <p>Holders of Deferred Shares shall not be entitled to receive any dividends or distributions of Available Profits.</p> <p>On a distribution of assets, a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to the holders of Series A-1 Shares, in priority to any other classes of Shares, an amount per share held equal to the applicable Preference Amount, plus an amount equal to any declared but unpaid dividends on such share, less any dividends or other distributions actually received in respect of each of the holders of Series A-1 Shares and Series A-2 Shares, as the case may be (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount the remaining surplus assets shall be distributed to the holders of Series A-1 Shares and Series A-2 Shares pro rata to their respective holdings of Series A-1 Shares and Series A-2 Shares) (as if the Series A-1 Shares and the Series A-2 Shares constituted one and the same class); (b) second in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) third, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>The Deferred Shares do not confer any rights of redemption.</p> <p>"Preference Amount" means a price per share equal to the amount subscribed or deemed to have been subscribed (including premium) for such share.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A-1 PREFERRED	
Prescribed particulars	<p>The holders of Series A-1 Preferred shares shall have the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>The Series A-1 Preferred shares shall rank ahead of the Ordinary Shares in relation to the distribution of dividends, such that no dividend shall be distributed to the holders of Ordinary Shares unless a dividend preference is first paid to the holders of the Preferred Shares.</p> <p>On a distribution of assets, a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to the holders of Series A-1 Shares, in priority to any other classes of Shares, an amount per share held equal to the applicable Preference Amount, plus an amount equal to any declared but unpaid dividends on such share, less any dividends or other distributions actually received in respect of each of the holders of Series A-1 Shares and Series A-2 Shares, as the case may be (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount the remaining surplus assets shall be distributed to the holders of Series A-1 Shares and Series A-2 Shares pro rata to their respective holdings of Series A-1 Shares and Series A-2 Shares) (as if the Series A-1 Shares and the Series A-2 Shares constituted one and the same class); (b) second in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) third, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>The Series A-1 Preferred shares do not confer any rights of redemption.</p> <p>"Preference Amount" means a price per share equal to the amount subscribed or deemed to have been subscribed (including premium) for such share.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A-2 PREFERRED	
Prescribed particulars	<p>The holders of Series A-2 Preferred shares shall have the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>The Series A-2 Preferred shares shall rank ahead of the Ordinary Shares in relation to the distribution of dividends, such that no dividend shall be distributed to the holders of Ordinary Shares unless a dividend preference is first paid to the holders of the Preferred Shares.</p> <p>On a distribution of assets, a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (a) first in paying to the holders of Series A-1 Shares, in priority to any other classes of Shares, an amount per share held equal to the applicable Preference Amount, plus an amount equal to any declared but unpaid dividends on such share, less any dividends or other distributions actually received in respect of each of the holders of Series A-1 Shares and Series A-2 Shares, as the case may be (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount the remaining surplus assets shall be distributed to the holders of Series A-1 Shares and Series A-2 Shares pro rata to their respective holdings of Series A-1 Shares and Series A-2 Shares) (as if the Series A-1 Shares and the Series A-2 Shares constituted one and the same class); (b) second in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) third, the balance of the surplus assets (if any) shall be distributed among the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>The Series A-2 Preferred shares do not confer any rights of redemption.</p> <p>"Preference Amount" means a price per share equal to the amount subscribed or deemed to have been subscribed (including premium) for such share.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CATHERINE HARGREAVES

Company name JAG SHAW BAKER

Address BERNERS HOUSE

47-48 BERNERS STREET

Post town LONDON

County/Region

Postcode W 1 T 3 N F

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse