

DON'T
STAPLE

SH01

Return of allotment of shares



Companies House

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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



A05 *ABXDWZQ1* 15/02/2023 #84
COMPANIES HOUSE

1 Company details

Company number 09245200

Company name in full DOCTIFY LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date 07/02/2023
To Date 07/02/2023

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	C Ordinary	25,531	0.0001	34.31	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Continuation page
Please use a continuation page if necessary.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	136,434	£13.6434	
GBP	B1 Ordinary	182,353	£18.2353	
GBP	B2 Ordinary	20,849	£2.0849	
Totals		1,083,654	£108.3654	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Total issued share capital table			
You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
Grand total	1,083,654	£108.3654	£0.00

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A Ordinary

Prescribed particulars
①

A) RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON 1 BASIS OF ONE VOTE PER SHARE HELD; B) RIGHT TO PARTICIPATE IN A DIVIDEND ALONGSIDE THE EQUITY SHARES ON A PRO RATA BASIS; C) FOLLOWING THE DISTRIBUTION OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, AND SUBJECT TO THE C ORDINARY 1X NON-PARTICIPATING PREFERENCE AND THE B ORDINARY 1X NON-PARTICIPATING PREFERENCE (IN THAT ORDER), THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION BY RECEIVING A 1X NON-PARTICIPATING PREFERENCE; AND D) THE A ORDINARY SHARES ARE NON-REDEEMABLE.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

B1 Ordinary

Prescribed particulars
①

A) RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON 1 BASIS OF ONE VOTE PER SHARE HELD; B) RIGHT TO PARTICIPATE IN A DIVIDEND ALONGSIDE THE EQUITY SHARES ON A PRO RATA BASIS; C) FOLLOWING THE DISTRIBUTION OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, AND SUBJECT TO THE C ORDINARY 1X NON-PARTICIPATING PREFERENCE, THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION BY RECEIVING A 1X NON-PARTICIPATING PREFERENCE; AND D) THE B ORDINARY SHARES ARE NON-REDEEMABLE.

Class of share

B2 Ordinary

Prescribed particulars
①

A) RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON 1 BASIS OF ONE VOTE PER SHARE HELD; B) RIGHT TO PARTICIPATE IN A DIVIDEND ALONGSIDE THE EQUITY SHARES ON A PRO RATA BASIS; C) FOLLOWING THE DISTRIBUTION OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, AND SUBJECT TO THE C ORDINARY 1X NON-PARTICIPATING PREFERENCE, THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION BY RECEIVING A 1X NON-PARTICIPATING PREFERENCE; AND D) THE B ORDINARY SHARES ARE NON-REDEEMABLE.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Stephanie Eltz

5FFDC108208246B...

X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Rob Wilson

Company name

Mishcon de Reya LLP

Address

33rd Floor, Tower 42

25 Old Broad Street

Post town

London

County/Region

Postcode

E C 2 N 1 H Q

Country

UK

DX

Telephone

020 73828000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 555 of the
Companies Act 2006.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	C Ordinary	213,150	21.315	
GBP	Deferred	574	0.0574	
GBP	Ordinary	530,294	53.0294	
Totals		744,018	74.4018	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C Ordinary	
Prescribed particulars	A) RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) RIGHT TO PARTICIPATE IN A DIVIDEND ALONGSIDE THE EQUITY SHARES ON A PRO RATA BASIS; C) FOLLOWING THE DISTRIBUTION OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION BY RECEIVING A 1X NON-PARTICIPATING PREFERENCE; AND D) THE SERIES A SHARES ARE NON-REDEEMABLE.	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	A) NO VOTING RIGHTS; B) NO DIVIDEND RIGHTS; C) THE RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL BY RECEIVING £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRRED SHARES); AND D) THE DEFERRED SHARES ARE REDEEMABLE.	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	A) RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) RIGHT TO PARTICIPATE IN A DIVIDEND ALONGSIDE THE EQUITY SHARES ON A PRO RATA BASIS; C) FOLLOWING THE DISTRIBUTION OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES, AND SUBJECT TO THE C ORDINARY 1X NON-PARTICIPATING PREFERENCE, THE B ORDINARY 1X PARTICIPATING PREFERENCE AND THE A ORDINARY 1X PARTICIPATING PREFERENCE (IN THAT ORDER), 99.999% OF THE BALANCE, IF ANY, SHALL BE DISTRIBUTED TO THE ORDINARY SHARES ON A PRO RATA BASIS; AND D) THE ORDINARY SHARES ARE NON-REDEEMABLE.	

