
Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1574746
	ORDINARY	Aggregate nominal value:	15.74746

Currency: **GBP**

Prescribed particulars

EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE EQUITY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) (A CAPITAL EVENT) THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRSTLY, IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES (AS IF THEY CONSTITUTED THE SAME CLASS) THE B SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND ORDINARY SHARES; SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE A SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH ORDINARY SHARES AND B ORDINARY SHARES; THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE OF SUCH ORDINARY SHARES AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND B ORDINARY SHARES; AND FOURTHLY, IN PAYING THE SURPLUS REMAINING (IF ANY) TO EACH MEMBER HOLDING EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY AND PARI PASSU AS BETWEEN THOSE SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS). IF AN EVENT OF DEFAULT HAS OCCURRED OR IS SUBSISTING (PROVIDED THAT AN INVESTOR MAJORITY SHALL HAVE FIRST GIVEN TO THE COMPANY WRITTEN NOTICE TO ENFRANCHISE SUCH SHARES (AN ACTIVATION NOTICE)), THEN THE NUMBER OF VOTING RIGHTS ATTACHING TO THE TOTAL SHARES HELD BY THE DOWNING INVESTORS AND THE MAVEN INVESTORS (AND THEIR RESPECTIVE PERMITTED TRANSFEREES) AT ANY GENERAL MEETING OR ON ANY WRITTEN RESOLUTION SHALL BE SUCH NUMBER AS IS EQUAL TO 90% OF THE TOTAL VOTING RIGHTS ATTACHING TO ALL SHARES IN ISSUE AT THE DATE OF SUCH MEETING OR

THE DATE OF CIRCULATION OF SUCH WRITTEN RESOLUTION WITH SUCH VOTING RIGHTS BEING SPLIT 50:50 BETWEEN THE DOWNING INVESTORS AND THE MAVEN INVESTORS.

Class of Shares:	ORDINARY	Number allotted	3140954
Currency:	GBP	Aggregate nominal value:	3140.954

Prescribed particulars

EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE EQUITY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) (A CAPITAL EVENT) THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRSTLY, IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES (AS IF THEY CONSTITUTED THE SAME CLASS) THE B SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND ORDINARY SHARES; SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE A SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH ORDINARY SHARES AND B ORDINARY SHARES; THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE OF SUCH ORDINARY SHARES AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND B ORDINARY SHARES; AND FOURTHLY, IN PAYING THE SURPLUS REMAINING (IF ANY) TO EACH MEMBER HOLDING EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY AND PARI PASSU AS BETWEEN THOSE SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS). IF AN EVENT OF DEFAULT HAS OCCURRED OR IS SUBSISTING (PROVIDED THAT AN INVESTOR MAJORITY SHALL HAVE FIRST GIVEN TO THE COMPANY WRITTEN NOTICE TO ENFRANCHISE SUCH SHARES (AN ACTIVATION NOTICE)), THEN THE NUMBER OF VOTING RIGHTS ATTACHING TO THE TOTAL SHARES HELD BY THE DOWNING INVESTORS AND THE MAVEN INVESTORS (AND THEIR RESPECTIVE PERMITTED TRANSFEREES) AT ANY GENERAL MEETING OR ON ANY WRITTEN RESOLUTION SHALL BE SUCH NUMBER AS IS EQUAL TO 90% OF THE TOTAL VOTING RIGHTS ATTACHING TO ALL SHARES IN ISSUE AT THE DATE OF SUCH MEETING OR

THE DATE OF CIRCULATION OF SUCH WRITTEN RESOLUTION WITH SUCH VOTING RIGHTS BEING SPLIT 50:50 BETWEEN THE DOWNING INVESTORS AND THE MAVEN INVESTORS.

Class of Shares:	B1	Number allotted	1620220
	ORDINARY	Aggregate nominal value:	16.2022

Currency: **GBP**

Prescribed particulars

EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE EQUITY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) (A CAPITAL EVENT) THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRSTLY, IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES (AS IF THEY CONSTITUTED THE SAME CLASS) THE B SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND ORDINARY SHARES; SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE A SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH ORDINARY SHARES AND B ORDINARY SHARES; THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE OF SUCH ORDINARY SHARES AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND B ORDINARY SHARES; AND FOURTHLY, IN PAYING THE SURPLUS REMAINING (IF ANY) TO EACH MEMBER HOLDING EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY AND PARI PASSU AS BETWEEN THOSE SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS). IF AN EVENT OF DEFAULT HAS OCCURRED OR IS SUBSISTING (PROVIDED THAT AN INVESTOR MAJORITY SHALL HAVE FIRST GIVEN TO THE COMPANY WRITTEN NOTICE TO ENFRANCHISE SUCH SHARES (AN ACTIVATION NOTICE)), THEN THE NUMBER OF VOTING RIGHTS ATTACHING TO THE TOTAL SHARES HELD BY THE DOWNING INVESTORS AND THE MAVEN INVESTORS (AND THEIR RESPECTIVE PERMITTED TRANSFEREES) AT ANY GENERAL MEETING OR ON ANY WRITTEN RESOLUTION SHALL BE SUCH NUMBER AS IS EQUAL TO 90% OF THE TOTAL VOTING RIGHTS ATTACHING TO ALL SHARES IN ISSUE AT THE DATE OF SUCH MEETING OR

THE DATE OF CIRCULATION OF SUCH WRITTEN RESOLUTION WITH SUCH VOTING RIGHTS BEING SPLIT 50:50 BETWEEN THE DOWNING INVESTORS AND THE MAVEN INVESTORS.

Class of Shares:	B2	Number allotted	1138145
	ORDINARY	Aggregate nominal value:	11.38145

Currency: **GBP**

Prescribed particulars

EXCEPT AS PROVIDED OTHERWISE IN THE ARTICLES, THE EQUITY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES) (A CAPITAL EVENT) THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRSTLY, IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES (AS IF THEY CONSTITUTED THE SAME CLASS) THE B SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND ORDINARY SHARES; SECONDLY, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE A SHARE RETURN AND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH ORDINARY SHARES AND B ORDINARY SHARES; THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE OF SUCH ORDINARY SHARES AND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH A ORDINARY SHARES AND B ORDINARY SHARES; AND FOURTHLY, IN PAYING THE SURPLUS REMAINING (IF ANY) TO EACH MEMBER HOLDING EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY AND PARI PASSU AS BETWEEN THOSE SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS). IF AN EVENT OF DEFAULT HAS OCCURRED OR IS SUBSISTING (PROVIDED THAT AN INVESTOR MAJORITY SHALL HAVE FIRST GIVEN TO THE COMPANY WRITTEN NOTICE TO ENFRANCHISE SUCH SHARES (AN ACTIVATION NOTICE)), THEN THE NUMBER OF VOTING RIGHTS ATTACHING TO THE TOTAL SHARES HELD BY THE DOWNING INVESTORS AND THE MAVEN INVESTORS (AND THEIR RESPECTIVE PERMITTED TRANSFEREES) AT ANY GENERAL MEETING OR ON ANY WRITTEN RESOLUTION SHALL BE SUCH NUMBER AS IS EQUAL TO 90% OF THE TOTAL VOTING RIGHTS ATTACHING TO ALL SHARES IN ISSUE AT THE DATE OF SUCH MEETING OR

THE DATE OF CIRCULATION OF SUCH WRITTEN RESOLUTION WITH SUCH VOTING RIGHTS BEING SPLIT 50:50 BETWEEN THE DOWNING INVESTORS AND THE MAVEN INVESTORS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7474065
		Total aggregate nominal value:	3184.28511
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.