

**Return of Allotment of Shares**Company Name: **BASE3 PROCESSING LIMITED**Company Number: **09154357**Received for filing in Electronic Format on the: **26/11/2014**

X3LHKV63

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/11/2014

Class of Shares:	A ORDINARY	Number allotted	309644
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	40354
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	309645
	ORDINARY	Aggregate nominal value:	309645
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

A ORDINARY SHARES HAVE FULL VOTING RIGHTS. THE HOLDER(S) OF THE A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 88.47% OF ANY INCOME OR CAPITAL DISTRIBUTION (INCLUDING A SALE OF ALL THE SHARES IN THE COMPANY), PRO RATA IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH SUCH HOLDER WHERE THERE IS MORE THAN ONE SUCH HOLDER. A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	40355
	ORDINARY	Aggregate nominal value:	40355
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

B ORDINARY SHARES DO NOT HAVE ATTACHED TO THEM ANY VOTING RIGHTS. THE HOLDER(S) OF THE B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 11.53% OF ANY INCOME OR CAPITAL DISTRIBUTION (INCLUDING A SALE OF ALL THE SHARES IN THE COMPANY), PRO RATA IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH SUCH HOLDER WHERE THERE IS MORE THAN ONE SUCH HOLDER. B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	350000
		Total aggregate nominal value:	350000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.