



SH01

## Return of allotment of shares



Companies House



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☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT**  
You cannot use this form to give notice of shares taken by you on formation of the company for an allotment of a new share by an unlimited company.

TUESDAY



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16/06/2020

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COMPANIES HOUSE

## 1 Company details

Company number 09139615

Company name in full Insly Limited

## → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates

From Date 20 05 20  
To Date 20 05 20

## ① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

## ② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	Series Seed Preferred Shares 2019	551	£0.01	£0.01	€0
£	Series Seed Preferred Shares	620	£0.01	£0.01	€0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

## Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Pursuant to the satisfaction of certain terms under an agreement made between Insly Limited and LQT spółka z ograniczoną odpowiedzialnością Fund II SKA dated 17th April 2018, set out in an Amended and Restated Investment Agreement, Insly Limited has agreed to transfer 620 Series Seed Preferred Shares.

Pursuant to the satisfaction of certain terms under an Amendment and Restatement New Investment Agreement made between Insly Limited and inter alia, BP VC GP1 Spółka z ograniczoną odpowiedzialnością VC II Spółka komandytowa ASI, Insly Limited has agreed to transfer 551 Series Seed Preferred Shares 2019.

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			
<b>Currency table A</b>				
£	Ordinary	13002	£130.02	
£	Series Seed Preferred Shares	7504	£75.04	
£	Series Seed Preferred Shares 2019	2260	£22.60	
<b>Totals</b>		22766	£227.66	£0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
24685	£246.85	£0

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	Each share has full voting rights in addition to rights to capital and dividends
Class of share	Series Seed Preferred Shares
Prescribed particulars ①	Each share has full voting rights in addition to rights to capital and dividends in addition to preferred status as set out in the Articles of the Company
Class of share	Series Seed Preferred Shares 2019
Prescribed particulars ①	Each share has full voting rights in addition to rights to capital and dividends in addition to preferred status as set out in the Articles of the Company

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

x *Thomas Bennett* x

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

### Statement of capital

**Complete a separate table for each currency.**

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares With Preference	
Prescribed particulars	Each share has full voting rights in addition to rights to capital and dividends in addition to preferred status as set out in the Articles of the Company	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name T Bennett

Company name Henry & Co

Address PO Box 8432

Post town Burton Upon Trent

County/Region Staffs

Postcode D E 1 4 9 N T

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)