

**Return of Allotment of Shares**Company Name: **BRISTOL ENERGY LIMITED**Company Number: **09135084**Received for filing in Electronic Format on the: **20/12/2019**

X8KPLR28

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/12/2019

Class of Shares:	ORDINARY	Number allotted	610475
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Class of Shares:	REDEEMABLE	Number allotted	1831425
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

EACH SHARE SHALL CARRY A CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7% PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID-UP THEREON WHICH SHALL BE PAYABLE FOR THE RELEVANT PERIOD STARTING WITH THE 1ST APRIL IN EACH YEAR UP TO THE 31ST MARCH OF THE NEXT YEAR. PAYMENTS OF THE DIVIDEND SHALL BE DUE ON A DATE TO BE ANNOUNCED BY THE DIRECTORS AND NO LATER THAN 3 MONTHS FROM THE DATE OF FILING OF THE STATUTORY ACCOUNTS WITH

COMPANIES HOUSE. WHERE THE SPECIFIED DIVIDEND RATE IS NOT PAID OR A LESSER SUM IS PAID IN ANY GIVEN YEAR SUCH SUMS AS ARE DUE TO THE REDEEMABLE PREFERENCE SHAREHOLDER SHALL ACCRUE CUMULATIVELY TO THE NEXT YEAR AND TO EACH SUBSEQUENT YEAR UNTIL SUCH TIME AS THE REDEEMABLE PREFERENCE SHAREHOLDER IS PAID THE FULL ENTITLEMENT. EACH SHARE SHALL CARRY NO RIGHT TO VOTE OR TO ATTEND OR SPEAK AT A GENERAL MEETING EXCEPT WHERE THE COMPANY FAILS TO REDEEM THE SHARES BY THE SPECIFIED DATE OF ISSUE. THE SHARES WILL RANK IN PRIORITY TO ORDINARY SHARES FOR PAYMENT OF DIVIDENDS. ON A WINDING UP OR A REDUCTION OF CAPITAL THE REDEEMABLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO BE REPAID BEFORE THE REPAYMENT OF CAPITAL PAID UP ON OTHER CLASSES OF SHARE CAPITAL. THE SHARES ARE REDEEMABLE AT PAR AT ANY TIME IN WHOLE OR IN PART AT THE OPTION OF THE COMPANY WITHIN A PERIOD OF 30 YEARS FROM THE DATE OF ISSUE OF THE SHARES.

Statement of Capital (Share Capital)

Class of Shares:	ORD	Number allotted	8478575
Currency:	GBP	Aggregate nominal value:	8478575

Prescribed particulars

ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; AND (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Class of Shares:	REDEEMABLE	Number allotted	25221425
	PREFERENCE	Aggregate nominal value:	25221425

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL CARRY A CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7% PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID-UP THEREON WHICH SHALL BE PAYABLE FOR THE RELEVANT PERIOD STARTING WITH THE 1ST APRIL IN EACH YEAR UP TO THE 31ST MARCH OF THE NEXT YEAR. PAYMENTS OF THE DIVIDEND SHALL BE DUE ON A DATE TO BE ANNOUNCED BY THE DIRECTORS AND NO LATER THAN 3 MONTHS FROM THE DATE OF FILING OF THE STATUTORY ACCOUNTS WITH COMPANIES HOUSE. WHERE THE SPECIFIED DIVIDEND RATE IS NOT PAID OR A LESSER SUM IS PAID IN ANY GIVEN YEAR SUCH SUMS AS ARE DUE TO THE REDEEMABLE PREFERENCE SHAREHOLDER SHALL ACCRUE CUMULATIVELY TO THE NEXT YEAR AND TO EACH SUBSEQUENT YEAR UNTIL SUCH TIME AS THE REDEEMABLE PREFERENCE SHAREHOLDER IS PAID THE FULL ENTITLEMENT. EACH SHARE SHALL CARRY NO RIGHT TO VOTE OR TO ATTEND OR SPEAK AT A GENERAL MEETING EXCEPT WHERE THE COMPANY FAILS TO REDEEM THE SHARES BY THE SPECIFIED DATE OF ISSUE. THE SHARES WILL RANK IN PRIORITY TO ORDINARY SHARES FOR PAYMENT OF DIVIDENDS. ON A WINDING UP OR A REDUCTION OF CAPITAL THE REDEEMABLE PREFERENCE SHARES SHALL HAVE THE RIGHT TO BE REPAYED BEFORE THE REPAYMENT OF CAPITAL PAID UP ON OTHER CLASSES OF SHARE CAPITAL. THE SHARES ARE REDEEMABLE AT PAR AT ANY TIME IN WHOLE OR IN PART AT THE OPTION OF THE COMPANY WITHIN A PERIOD OF 30 YEARS FROM THE DATE OF ISSUE OF THE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33700000
		Total aggregate nominal value:	33700000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.