

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ What this form is for
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ What this form is NOT for
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0	9	1	1	3	1	5	7
Company name in full	Urban Mining Limited							

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
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Currency table A

GBP	B Ordinary Shares	26,497	264.97	
Totals		26,497	264.97	9,011,209.69

Currency table B

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
26,497	264.97	9,011,209.69

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital for reduction supported by solvency statement
or court order**3 Prescribed particulars of rights attached to shares**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share	B Ordinary Shares
Prescribed particulars ❶	<p>B Ordinary Shares</p> <p>Right to Income: The B Shareholders shall be entitled to all distributions from the TGWTEL Business.</p> <p>Value on Exit: The Value on Exit received or receivable following an offer or a listing shall be distributed such that the B Shareholders as a class received the Amount of the Value on Exit attributable to the TGWTEL Business.</p> <p>Capital: On a return of capital on winding up or otherwise (other than on conversion, redemption reduction or purchase of shares by the Company) (Winding Up), the assets of the Company available for distribution amongst the Members shall be applied as follows:</p> <p>(a) firstly in paying the holders of Deferred Shares £1 in aggregate. This payment shall be deemed satisfied by payment to anyone holder of Deferred Shares;</p>
Class of share	B Ordinary Shares
Prescribed particulars ❶	<p>(b) secondly in paying the amount of any arrears of dividend owing to the A Shareholders and B Shareholders, to be calculated up to and including the date of commencement of the Winding Up (in the case of a Winding Up) or the return of capital (in any other case);</p> <p>(c) thirdly, in paying to the A Shareholders and the B Shareholders the nominal amount paid up on each A Share and B Share as appropriate;</p> <p>(d) fourthly any distribution attributable to the UMEL Business will be paid to the A Shareholders and any distribution attributable to the TGWTEL Business (Thames Gateway Waste To Energy Limited Business) (as defined in the Urban Mining Limited Articles of Association) will be paid to the B Shareholders.</p>
Class of share	B Ordinary Shares
Prescribed particulars ❶	<p>Winding up: The assets of the Company available for distribution amongst the members shall be applied to the holders of A Ordinary Shares if the distribution arose in connection with UMEL Business and to the holders of the B Ordinary Shares if the distribution arose in connection with the TGWTEL Business (as defined in the UML Articles of Association). Any distribution that is not in connection with either the UMEL Business or the TGWTEL Business will be distributed to the B Ordinary Shareholders.</p> <p>Voting rights: Each B Shareholder is entitled to one voting right.</p>

❶ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature


❷ Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ❹, Secretary, Person authorised ❹, CIC manager.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Sarah Chaudhry
Company name	Urban Mining Limited
Address	21 Arlington Street
Post town	
County/Region	London
Postcode	S W 1 A 1 R N
Country	United Kingdom
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Share capital

Complete a separate table for each currency.

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3 Prescribed particulars of rights attached to shares

Class of share	
Prescribed particulars 1	

1 Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.