



Registration of a Charge

Company name: **REGENT MIDCO LIMITED**

Company number: **09108898**



X680D88A

Received for Electronic Filing: **06/06/2017**

Details of Charge

Date of creation: **01/06/2017**

Charge code: **0910 8898 0002**

Persons entitled: **BARCLAYS BANK PLC (AND ITS SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES)**

Brief description:

Contains fixed charge(s).

Contains floating charge(s) (floating charge covers all the property or undertaking of the company).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION**

**FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL
INSTRUMENT.**

Certified by:

LINKLATERS LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 9108898

Charge code: 0910 8898 0002

The Registrar of Companies for England and Wales hereby certifies that a charge dated 1st June 2017 and created by REGENT MIDCO LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 6th June 2017 .

Given at Companies House, Cardiff on 7th June 2017

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

SECURITY ACCESSION DEED

THIS SECURITY ACCESSION DEED is dated 1 June 2017 and made between:

- (1) RICHMOND UK HOLDCO LIMITED, a private limited company incorporated in England and Wales with registered number 10537415 (the "**Parent**");
- (2) THE ENTITIES listed in Annexure 1 (*The Additional Chargors*) as additional chargors (the "**Additional Chargors**"); and
- (3) BARCLAYS BANK PLC as security agent for the Secured Parties (the "**Security Agent**").

Background

- A. This Security Accession Deed is supplemental to a fixed and floating charge dated 2 March 2017 between, amongst others, the Original Chargors and the Security Agent, as previously supplemented by earlier Security Accession Deeds (if any) and as scheduled in Annexure 7 (the "**Fixed and Floating Charge**"). This Security Accession Deed shall take effect as a Security Accession Deed for the purpose of the Fixed and Floating Charge.
- B. The board of directors of each Additional Chargor are satisfied that entering into this Security Accession Deed would be most likely to promote the success of each Additional Chargor for the benefit of its members as a whole and to the further benefit and advantage of the Additional Chargors.
- C. The Security Agent and the Additional Chargors intend this document to take effect as a deed (even though the Security Agent only executes it under hand).
- D. The Security Agent holds the benefit of this Security Accession Deed for the Secured Parties on the terms of the Finance Documents.

1. DEFINITIONS AND INTERPRETATION**1.1 Definitions**

Terms defined in the Fixed and Floating Charge have the same meaning in this Security Accession Deed unless given a different meaning in this Security Accession Deed.

1.2 Construction

- (a) The provisions in clauses 1.1 (*Definitions*) to 1.4 (*Disposition*) of the Fixed and Floating Charge apply to this Security Accession Deed, except that references to the Fixed and Floating Charge shall be construed as references to this Security Accession Deed.
- (b) The Fixed and Floating Charge shall remain in full force and effect as supplemented by this Security Accession Deed.
- (c) The Fixed and Floating Charge and this Security Accession Deed shall be read together as one instrument on the basis that references in the Fixed and Floating Charge to "**this Deed**" will be deemed to be references to the Fixed and Floating Charge as supplemented by this Security Accession Deed.

Certified as a true copy of the original
except for redactions made in accordance
with section 859G of the Companies Act 2006

Signed..... 

Dated..... 01/06/2017

2. ACCESSION OF ADDITIONAL CHARGOR

Each Additional Chargor agrees to become an Additional Chargor and to be bound by the terms of the Fixed and Floating Charge as an Additional Chargor.

3. FIXED CHARGE

Subject to Clause 6 (*Excluded Assets*) of the Fixed and Floating Charge, each Additional Chargor, with full title guarantee and as continuing security for the payment of all Liabilities (whether of that or any other Chargor), charges in favour of the Security Agent (as trustee for the Secured Parties):

- (a) by way of first fixed charge, all its present and future:
 - (i) Real Property;
 - (ii) Book Debts;
 - (iii) Investments;
 - (iv) rights, title and interest in and to its uncalled capital and goodwill;
 - (v) Intellectual Property (including, in respect of that Additional Chargor, that described in Annexure 5 (*Intellectual Property*);
 - (vi) Plant and Machinery (except that validly and effectively mortgaged or charged under paragraph (a) or sub-paragraph (i) above);
 - (vii) to the extent not validly and effectively assigned, Insurances and all related proceeds, claims of any kind, returns of premium and other benefits relating thereto;
 - (viii) to the extent not validly and effectively assigned under Clause 5.1 (*Assignment*), all its rights and interests in (and claims under) the Assigned Agreements to which it is a party; and
 - (ix) Bank Accounts, to the extent not validly and effectively assigned under Clause 5.1 (*Assignment*).
- (b) by way of first mortgage, all its present and future Shares.

4. FLOATING CHARGE

4.1 Creation

Each Additional Chargor, with full title guarantee and as security for the payment of all Liabilities (whether of that or any other Chargor), charges in favour of the Security Agent (as trustee for the Secured Parties) by way of floating charge its undertaking and all its assets, both present and future (including assets expressed to be charged by Clause 3(a) (*Fixed Charge*) or assigned by Clause 5 (*Assignment*)).

4.2 Qualifying Floating Charge

- (a) The floating Charge created by each Additional Chargor pursuant to Clause 4.1 above is a "qualifying floating charge" for the purposes of paragraph 14.2(a) of Schedule B1 to the Insolvency Act.

- (b) Paragraph 14 of Schedule B1 to the Insolvency Act shall apply to this Deed and the Security Agent may appoint an Administrator of the Additional Chargor pursuant to that paragraph.

4.3 Ranking

The floating charge created by each Additional Chargor under Clause 4 (*Floating charge*) ranks:

- (a) behind all the mortgages, fixed charges and assignments created by that Additional Chargor; but
- (b) in priority to any other Security over the Security Assets of that Additional Chargor except for Security ranking in priority in accordance with paragraph (g) of Schedule 2 (*Rights of Receivers*) of the Fixed and Floating Charge.

4.4 Conversion by notice

The Security Agent may convert the floating Charge over all or any of the Charged Assets into a fixed Charge by notice to the Parent specifying the relevant Charged Assets (either generally or specifically):

- (a) if it has reasonable grounds for considering those assets to be in jeopardy (whether due to a risk of being seized or sold pursuant to any distress, attachment, execution, sequestration or other analogous legal process);
- (b) on the occurrence of an Enforcement Event; and/or
- (c) the Security Agent reasonably considers that it is desirable to protect the priority of the security.

4.5 Automatic conversion

If:

- (a) any Additional Chargor takes any step to create any Security or Quasi-Security in breach of Clause 6.3 (*Negative pledge*) over any of the Charged Assets subject to a floating charge created under this Deed; or
- (b) any person takes any step to effect any expropriation, attachment, sequestration, distress or execution against any of those Charged Assets,

the floating charge over the relevant Charged Assets shall automatically and immediately be converted into a fixed charge.

4.6 Company voluntary arrangement moratorium

Obtaining a moratorium or doing anything with a view to obtaining a moratorium pursuant to Schedule A1 of the Insolvency Act (including any preliminary decision or investigation) shall not by itself (a) cause the floating charge over all or any of the Charged Assets to crystallise, (b) impose any restriction which would not otherwise apply on the disposal of property by any Security Chargor, or (c) constitute a ground for the appointment of a Receiver.

5. ASSIGNMENT

- 5.1 Each Additional Chargor, with full title guarantee and as security for the payment of the Liabilities assigns absolutely to the Security Agent all its rights, title and interest in the Assigned Agreements, provided that on payment or discharge in full of the Liabilities, the Security Agent

will at the request and cost of the Additional Chargor re-assign the Assigned Agreements to that Additional Chargor (or as that Additional Chargor so directs).

- 5.2 Until the occurrence of an Enforcement Event which is continuing, but subject to Clause 12 (*Assigned Agreements*) of the Fixed and Floating Charge, each Additional Chargor may continue to deal with the counterparties to the relevant Assigned Agreements and, for the avoidance of doubt, shall be entitled to receive the proceeds of any claim under the Assigned Agreements.

6. UNDERTAKINGS

6.1 Undertaking to pay

Each Additional Chargor shall pay each of the Liabilities when due in accordance with terms of the relevant Secured Debt Documents or, if they do not specify a time for payment, immediately on demand by the Security Agent.

6.2 Proportionate payment

Each sum appropriated by the Security Agent in accordance with the Secured Debt Documents in or towards payment of a particular part of the Liabilities shall to the extent of that appropriation discharge each Additional Chargor's obligations in respect of that part of the Liabilities both to any Secured Party to which the same is owed, and to the Security Agent.

6.3 Negative pledge

Each Additional Chargor shall not create or permit to subsist any Security or Quasi Security over any Security Asset, except as permitted by the Secured Debt Documents.

6.4 Disposals

Each Additional Chargor shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, transfer or otherwise dispose of any Security Asset, except as permitted by the Secured Debt Documents.

7. CONSENT OF ORIGINAL CHARGORS

The Original Chargors agree to the terms of this deed and agree that its execution will in no way prejudice or affect the security granted by each of them under (and covenants given by each of them in) the Fixed and Floating Charge.

8. REPRESENTATIONS

Each Additional Chargor represents and warrants to the Security Agent that the assets listed in Annexure 2 (*Real Property*) to Annexure 5 (*Intellectual Property*) in respect of that Additional Chargor are all the relevant material assets in which it has an interest.

9. NOTICES

- (a) Each Additional Chargor confirms that its address details for notices in relation to the Fixed and Floating Charge are as follows:

Address: c/o Richmond UK Holdco Limited,

2nd Floor, One Gosforth Park Way,
Gosforth Business Park,
Newcastle upon Tyne, NE12 8ET

Attention: Judith Archibold

- (b) This deed constitutes notice in writing to each Chargor of any charge or assignment of debt owed to that Chargor by any other Group Company or Tower Company and contained in any other Loan Document.

10. **DESIGNATION**

In accordance with the Fixed and Floating Charge, each of the Security Agent and the Parent designate this Security Accession Deed as a Secured Debt Document.

11. **COUNTERPARTS**

This deed may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of this deed. Delivery of a counterpart of this deed by e-mail attachment or telecopy shall be an effective mode of delivery.

12. **GOVERNING LAW**

This deed (and any dispute, controversy, proceedings or claims of whatever nature arising out of or in any way relating to this deed or its formation) and obligations of the Parties hereto and any matter, claim or dispute arising out of or in connection with this deed (including any non-contractual claims arising out of or in association with it) shall be governed by and construed in accordance with English law.

IN WITNESS whereof this deed has been duly executed on the date first above written.

ANNEXURE 1
THE ADDITIONAL CHARGORS

Guarantor	Jurisdiction	Registration number (or equivalent, if any)
Bryson Group Limited	England and Wales	02622182
Church Point (Leisure) Limited	England and Wales	01223570
Dome Bidco Limited	England and Wales	06061777
Dome Holdings Limited	England and Wales	06061765
Dome Propco Limited	England and Wales	06061727
Dome Structureco Limited	England and Wales	06061780
GB Holiday Parks Limited	England and Wales	04166268
Hayling Island Holiday Park Limited	England and Wales	03788057
Lake District Leisure Pursuits Limited	England and Wales	00561422
Manor Park Holiday Park Limited	England and Wales	05935553
Midland Road Finance Limited	England and Wales	09190669
Parkdean Caravan Parks Limited	England and Wales	05231267
Parkdean Holiday Parks Limited	England and Wales	04086679
Parkdean Holidays Limited	England and Wales	03864124
Parkdean Properties Limited	England and Wales	01378529
Parkdean Resorts Finco Limited	England and Wales	09607235
Parkdean Resorts Holdco Limited	England and Wales	09607240
Parkdean Resorts Limited	England and Wales	09697677
Parkdean Resorts Midco Limited	England and Wales	09607256
Parkdean Resorts Topco Limited	England and Wales	09607229
Parkdean Resorts UK Limited	England and Wales	05729719
Park Resorts Group Limited	England and Wales	05223505
Park Resorts Limited	England and Wales	04133998
Park Resorts Transport Limited	England and Wales	04295935
PD Parks Limited	England and Wales	05729731
Premier Dawn Properties Limited	England and Wales	03864163

Regent Bidco Limited	England and Wales	09108928
Regent Midco Limited	England and Wales	09108898
Regent Topco Limited	England and Wales	09108862
South Lakeland Group Limited	England and Wales	05841393
South Lakeland Holidays Limited	England and Wales	01142560
South Lakeland Parks Limited	England and Wales	02906868
Southview Leisure Park Limited	England and Wales	05936854
The Generations Group Limited	England and Wales	03726992
Tyson Bidco Limited	England and Wales	08675143
Tyson Midco Limited	England and Wales	08674699
Tyson Topco Limited	England and Wales	08674659
Upperbay Limited	England and Wales	03817280
Vauxhall Holiday Park Limited	England and Wales	00651467
Wemyss Bay Caravan Park Limited	England and Wales	00951707
Weststar Acquisitions Limited	England and Wales	05333927
Weststar Holdings Limited	England and Wales	05331860
Weststar Holidays Limited	England and Wales	02086697

ANNEXURE 2
REAL PROPERTY

Chargor (owner)	Park name	Address or description	Freehold or Leashold	Title No.
Park Resorts Limited (04133998)	Ty Mawr	Ty Mawr Holiday Park, Towyn Road, Towyn, Abergele, Conwy, LL22 9HG	Freehold	WA870685
Park Resorts Limited (04133998)	Brynowen	Brynowen Holiday Park, Brynowen Lane, Borth, Aberystwyth, Wales, SY24 5LS	Freehold	CYM6177
Park Resorts Limited (04133998)	Carmarthen Bay	Carmarthen Bay Holiday Park, Port Way, Kidwelly, Carmarthenshire, SA17 5HQ	Freehold	WA773337
Park Resorts Limited (04133998)	Bideford Bay	Bideford Bay Holiday Park, Bucks Cross, Bideford, Devon, EX39 5DU	Freehold Freehold	DN442356 DN451883
Park Resorts Limited (04133998)	Thorness Bay	Thorness Bay Holiday Park, Thorness Bay, Cowes, Isle Of Wight, PO31 8NJ	Freehold	IW31197
Park Resorts Limited (04133998)	Lower Hyde	Lower Hyde Holiday Park, Languard Road, Shanklin, Isle Of Wight, PO37 7LL	Freehold and Leasehold	IW45376 IW51544 IW68298 IW68297
Park Resorts Limited (04133998)	Nodes Point	Nodes Point Holiday Park, Nodes Road, St Helens, Ryde, Isle Of Wight, PO33 1YA	Freehold	IW27648
Park Resorts Limited (04133998)	Camber Sands	Camber Sands Holiday Park, New Lydd Road, Camber, Rye, East Sussex, TN31 7RT	Freehold Freehold Freehold Freehold Freehold	ESX47205 SX140300 ESX118928 ESX36691 ESX196534 ESX219184

Park Resorts Limited (04133998)	Romney Sands	Romney Sands Holiday Park, The Parade, Greatstone, New Romney, Kent, TN28 8RN	Leasehold	K799406
Park Resorts Limited (04133998)	St Margaret's Bay	St Margaret's Bay Holiday Park, Reach Road, St Margaret's-At-Cliffe, Dover, Kent, CT15 6AG	Leasehold	K799405
Park Resorts Limited (04133998)	Shurland Dale	Shurland Dale Holiday Park, Warden Road, Eastchurch, Isle Of Sheppey, Kent, ME12 4EN	Freehold Freehold Freehold	K75202 K860874 K160808
Park Resorts Limited (04133998)	Ashcroft Coast	Ashcroft Coast Holiday Park, Plough Road, Minster-on-Sea, Isle Of Sheppey, Kent, ME12 4JH	Freehold Freehold Freehold	K531730 K702559 K431347
Park Resorts Limited (04133998)	Highfield Grange	Highfield Holiday Park, London Road, Clacton-On-Sea, Essex, CO16 9QY	Freehold Freehold Freehold	EX548124 EX548133 EX654969
Park Resorts Limited (04133998)	Valley Farm	Valley Farm Holiday Park, Valley Road, Clacton-on-Sea, Essex, CO15 6LY	Freehold	EX630875
Park Resorts Limited (04133998)	Naze Marine	Naze Marine Caravan Park, Hall Lane, Walton-on-the-Naze, Essex, CO14 8HL	Freehold	EX548135
Park Resorts Limited (04133998)	Martello Beach	Martello Beach Holiday Park, Belsize Avenue, Jaywick, Clacton-On-Sea, Essex, CO15 2LF	Freehold	EX583272
Park Resorts Limited (04133998)	Coopers Beach	Coopers Beach Holiday Park, Church Lane, Mersea Island, Colchester, Essex, CO5 8TJ	Freehold Freehold	EX447424 EX420263
Park Resorts Limited (04133998)	Weeley Bridge	Weeley Bridge Holiday Park, Clacton Road, Weeley, Nr Clacton-on-Sea, CO16 9DH	Freehold	EX548697

Park Resorts Limited (04133998)	Kessingland Beach	Kessingland Beach Holiday Park, Beech Lane, Kessingland, Nr Lowestoft, Suffolk, NR33 7RN	Freehold	SK62031
Park Resorts Limited (04133998)	Breydon Water	Breydon Water Holiday Park, Butt Lane, Burgh Castle, Gorleston, Norfolk, NR31 9QB	Freehold Freehold Freehold Freehold	NK245634 NK290767 NK317552 NK316032 NK230216
Park Resorts Limited (04133998)	California Cliffs	California Cliffs Holiday Park, Rottenstone Lane, Scratby, Great Yarmouth, Norfolk, NR29 3QU	Freehold Freehold Freehold	NK64209 NK75529 NK283577
Park Resorts Limited (04133998)	Heacham Beach	Heacham Beach Holiday Park, South Beach Road, Heacham, Nr King's Lynn, Norfolk, PE31 7BD	Freehold Freehold	NK74921 NK265459
Park Resorts Limited (04133998)	Sunnydale	Sunnydale Holiday Park, Sea Lane, Saltfleet, Lincolnshire, LN11 7RP	Freehold	LL64051
Park Resorts Limited (04133998)	Cayton Bay	Cayton Bay Holiday Park, Mill Lane, Cayton Bay, Scarborough, North Yorkshire, YO11 3NJ	Freehold Freehold	NYK245894 NYK292114
Park Resorts Limited (04133998)	Withernsea Sands	Withernsea Sands Holiday Park, North Road, Withernsea, Humberside, HU19 2BS	Freehold	YEA24958
Park Resorts Limited (04133998)	Barmston Beach	Barmston Beach Holiday Park, Sands Lane, Barmston, Nr Driffeld, Yorkshire, YO25 8PJ	Freehold Freehold Freehold	HS78136 HS200866 YEA74038
GB Holiday Parks Limited (4166268)	Whitley Bay	Whitley Bay Holiday Park, Blythe Road, The Links, Whitley Bay, Tyne & Wear, NE26 4RR	Leasehold	TY362694

Park Resorts Limited (04133998)	Sandy Bay	Sandy Bay Holiday Park, North Seaton, Ashington, Northumberland, NE63 9YD	Freehold	ND102988
Park Resorts Limited (04133998)	Cresswell Towers	Cresswell Towers Holiday Park, Cresswell Road, Cresswell, Northumberland, NE61 5JT	Freehold	ND94801
Park Resorts Limited (04133998)	Crimdon Dene	Crimdon Dene Holiday Park, Coast Road, Easington, Durham	Freehold	DU260819
Church Point Leisure Limited (01223570);	Church Point	Church Point Holiday Park, High Street, Newbiggin by the Sea, Northumberland, NE64 6DP	Leasehold	ND139945
Park Resorts Limited (04133998)	Landguard Camping	Landguard Camping Park, Shanklin, Isle Of Wight, PO37 7PH	Freehold Freehold	IW6428 IW35182
Park Resorts Limited (04133998)	Landguard Holiday	Landguard Holiday Park, Shanklin, Isle Of Wight, PO37 7PH	Freehold	IW48891
Park Resorts Limited (04133998)	Skipsea Sands	Skipsea Sands Holiday Park, Mill Lane, Skipsea, Driffild, North Humberside, YO25 8TZ	Freehold Freehold	NK71690 NK337153
Park Resorts Limited (04133998)	Summerfields	Summerfields Holiday Park, Beach Road, Scratby and Beverley Chalet Park, Beach Road, Scratby, Great Yarmouth NR29 3NW	Freehold Freehold	HS143362 HS58387
Dome Bidco Limited (60617777)	Copse Cottage	Hyde Road Shanklin PO37 7PU	Freehold	IW67248
South Lakeland Parks Limited (company number	White Cross Bay	White Cross Bay Leisure Park & Marina Ambleside Road Windermere Cumbria LA23 1LF	Freehold and Leasehold	CU153990 CU258992

02906868);				
South Lakeland Parks Limited (company number 02906868);	Ocean Edge	Ocean Edge Leisure Park Moneyclose Lane Heysham Lancashire LA3 2XA	Freehold	LA579003
South Lakeland Parks Limited (company number 02906868);	Regent	Regent Leisure Park Westgate Morecambe Lancashire LA3 3DF	Freehold Freehold	LA815308 LA827780
South Lakeland Parks Limited (company number 02906868);	Marina	Marina Caravan Park Conder Green Nr Lancaster Lancashire LA2 0BP	Freehold	LA817320
South Lakeland Parks Limited (company number 02906868);	Todber	Todber Holiday Park Burnley Road Gisburn Clitheroe BB7 4JJ	Freehold	LA877844
South Lakeland Parks Limited (company number 02906868);	Hawthorne	Hawthorne Holiday Park Carr Lane Middleton Sands Morecambe Lancashire LA3 3LL	Freehold	LA919392
Lake District Leisure Pursuits Limited (Co. Regn. No. 561422);	Falbarrow	Falbarrow Park Rayrigg Road Windermere Cumbria LA23 3DL	Freehold and Leasehold	CU103914 CU101651 CU102206 CU273625
Lake District Leisure Pursuits Limited (Co. Regn. No. 561422);	Limefitt	Limefitt Park Patterdale Road Windermere Cumbria LA23 1PA	Freehold Freehold	CU220437 CU102205
Lake District Leisure Pursuits Limited (Co. Regn. No. 561422);	Gatebeck	Gatebeck Park Gatebeck Road Endmoor Kendal Cumbria LA8 0HL	Freehold	CU102204

Manor Park Holiday Park Limited (company number 05935553);	Manor Park	Manor Park Caravan Site, Manor Road, Hunstanton PE36 5AZ	Freehold	NK235480
Southview Leisure Park Limited (company number 05936854	South View	South View Leisure Park, Burgh Road, Skegness, Lincolnshire, PE25 2LA	Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold	LL204769 LL129955 LL88560 LL110832 LL120311 LL249013 LL58345 LL58357 LL283414 LL283592 LL169358 LL285070
Weststar Holidays Limited	Looe Bay Holiday Park	Looe, Cornwall PL13 1NX	Freehold	CL68383
Weststar Holidays Limited	Mullion Holiday Park	Mullion, Cornwall R12 7LJ	Freehold	CL147674
Weststar Holidays Limited	Sandford Holiday Park	Holton Heath, Dorset, BH16 6JZ	Freehold Freehold	DT224572 DT222636
Hayling Island Holiday Park Limited and Weststar Holidays Limited	Hayling Island Holiday Park	Hayling Island Hampshire PO11 0QS	Freehold Freehold Freehold Freehold	HP455398 HP455397 SH10768 SH11578 SH12236
Hayling Island Holiday Park Limited	Hayling Island Holiday Park	Hayling Island Hampshire PO11 0QS	Freehold	SH17565
Parkdean Holiday Parks	Challaborough Bay Holiday	Challaborough Chalet Park, Ringmore,	Freehold	DN175053

Limited	Park	Devon	Freehold Leasehold Freehold	DN218021 DN642808 DN536222
Parkdean Properties Limited	Cherry Tree Holiday Park	Mill Road, Burgh Castle, Great Yarmouth NR31 9QR	Freehold	NK161398
Parkdean Caravan Parks Limited	Chez Windsor	Pendine, Carmarthen SA33 4NY	Freehold	CYM14588
Parkdean Holiday Parks Limited	Crantock Beach Holiday Park	Beach Caravan Park TR8 5RH	Freehold Freehold Freehold	CL58334 CL64619 CL72935
Parkdean Holiday Parks Limited	Holywell Bay Holiday Village	Holywell Bay, Newquay, Cornwall TR8 5PE	Freehold Freehold	CL163998 CL146183
Parkdean Holiday Parks Limited	Newquay Holiday Park	Treganna, Newquay	Freehold Leasehold	CL162692 CL165926
Parkdean Caravan Parks Limited	Pendine Sands Holiday Park	Pendine SA33 4NZ	Freehold	CYM19230
Parkdean Holiday Parks Limited	Ruda Holiday Park	Moor Lane, Croyde Bay, Devon	Freehold Freehold Freehold Freehold Freehold	DN320392 DN368410 DN363165 DN280052 DN355150
Parkdean Holiday Parks Limited	Sea Acres Holiday Park	Ruan Minor, Helston, TR12 7LT	Freehold Leasehold	CL47831 CL248098
Parkdean Holiday Parks Limited	St Minver Holiday Park	St Minver, Wadebridge Cornwall PL27 6RR	Freehold	CL167364
Parkdean	Torquay Holiday	Kingkerwell Road,	Freehold (+	DN121714

Caravan Parks Limited	Village	Torbay, Devon TQ2 8JY	possessory car park use)	
Premier Dawn Properties Limited	Trecco Bay Holiday Park	5, 6, 7, 8 Bay View Road and two plots of land to the south of New Road, Porthcawl	Leasehold Leasehold Leasehold Freehold Freehold	WA937222 WA937223 WA937228 WA661737 WA661830
Vauxhall Holiday Park Limited	Vauxhall Holiday Park	Acle New Road, Great Yarmouth	Freehold	NK183690 NK405672 NK132365
Parkdean Properties Limited	Warmwell Leisure Resort	Warmwell, Dorchester DT2 8JE	Freehold Freehold	DT214387 DT176740
Parkdean Holiday Parks Limited	West Bay Holiday Park	West Bay, Dorset DT6 4HX	Leasehold	DT348655
Parkdean Holiday Parks Limited	White Acres Holiday Park	White Cross, Newquay TR8 4LW	Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold Freehold	CL28716 CL109940 CL118755 CL128176 CL34723 CL70124 CL28717 CL147107 CL40787 CL92282 CL159957 CL167587 CL198026 CL201565 CL218379

ANNEXURE 3

SHARES

Chargor	Name of Company	Issued Capital Share	Description and Number of Shares Held
Bryson Group Limited	Weststar Holidays Limited	£2.10	210 ordinary shares of £0.01 each
Dome Bidco Limited	Dome Structureco Limited	£1	1 ordinary share of £1.00 each
Dome Bidco Limited	Park Resorts Group Limited	£21,409,978.45	2,140,997,845 ordinary shares of £0.01 each
Dome Holdings Limited	Dome Bidco Limited	£75,491,605	75,491,605 ordinary shares of £1.00 each
Dome Structureco Limited	Dome Propco Limited	£20,000,100	20,000,100 ordinary shares of £1.00 each
Lake District Leisure Pursuits Limited	South Lakeland Leisure Estates Limited	£1	1 ordinary share of £1
Parkdean Holiday Parks Limited	Parkdean Holidays (South West) Limited	£7,500,100	7,500,000 preference shares of £1 each; 100 ordinary shares of £1 each
Parkdean Holiday Parks Limited	Newquay Holiday Parks Limited	£100	100 ordinary shares of £1 each
Parkdean Holiday Parks Limited	Pactrem Limited	£316,258	316,258 ordinary shares of £1 each
Parkdean Holiday Parks Limited	Ruda Holiday Park Limited	£10,000	10,000 ordinary shares of £1 each

Parkdean Holidays Limited	Parkdean Caravan Parks Limited	£1	1 ordinary share of £1
Parkdean Holidays Limited	Parkdean Holiday Parks Limited	£8,027,167	8,000,000 preference shares of £1 each and 27,167 ordinary shares of £1 each
Parkdean Holidays Limited	Parkdean Limited	£10	10 ordinary shares of £1 each
Parkdean Holidays Limited	Parkdean Properties Limited	£2	2 ordinary shares of £1 each
Parkdean Holidays Limited	Premier Dawn (EBT) Limited	£2	2 ordinary shares of £1 each
Parkdean Holidays Limited	Southerness Holiday Village (Holdings) Limited	£200,000	200,000 ordinary shares of £1 each
Parkdean Holidays Limited	Upperbay Limited	£1,226,186	1,226,186 ordinary shares of £1 each
Parkdean Holidays Limited	Wemyss Bay Caravan Park Limited	£2	2 ordinary shares of £1 each
Parkdean Resorts Finco	Parkdean Resorts Midco	£99	99 ordinary shares of £1 each
Parkdean Resorts Holdco Limited	Parkdean Resorts Limited	£99.6802086	99 ordinary shares of £1 each and 6,802,086 preference shares of £0.0000001 each
Parkdean Resorts Limited	Dome Holdings Limited	£182,005,625.40	18,200,562,540 ordinary shares of £0.01 each
Parkdean Resorts Limited	Parkdean Resorts UK Limited	£12,210.31	1,221,031,195 ordinary shares of £0.00001 each

Parkdean Resorts Limited	Regent Topco Limited	£198.43	1,984,333 ordinary shares of £0.0001 each
Parkdean Resorts Limited	Tyson Topco Limited	£704.47	70,447,233 ordinary shares of £0.00001 each
Parkdean Resorts Limited	Vauxhall Holiday Park Limited	£525,000	25,000 ordinary shares of £1 each and 500,000 preference shares of £1 each
Parkdean Resorts Midco Limited	Parkdean Resorts Holdco Limited	£119	119 ordinary shares of £1 each
Parkdean Resorts UK Limited	Parkdean Holidays Limited	£5	1 ordinary share of £5
Parkdean Resorts UK Limited	PD Parks Limited	£10,001.45195	1,000,100 ordinary shares of £0.01 each; 45,195 capitalisation shares of £0.00001 each
Park Resorts Group Limited	Beach Finance Bond Limited	£9,690,110	9,690,110 ordinary shares of £1.00 each
Park Resorts Group Limited	Church Point (Leisure) Limited	£100	£100 ordinary shares of 1.00 each
Park Resorts Group Limited	GB Holiday Parks Limited	£100	100 ordinary shares of £1.00 each
Park Resorts Group Limited	Park Resorts Limited	£20,503,692.51	2,050,369,251 ordinary shares of £0.01 each
Park Resorts Limited	Midland Road Finance Limited	£1	1 ordinary share of £1.00
Park Resorts Limited	Park Resorts Transport Limited	£1	1 ordinary share of £1.00

Park Resorts Limited	Park Resorts UK Limited	£48,100,100	48,100,100 ordinary shares of £1.00 each
Park Resorts Limited	Valley Farm Camping Ground Limited	£50,000	50,000 ordinary shares of £1.00 each
PD Parks Limited	Parkdean Holidays Limited	£268,911,095	53,782,219 ordinary shares of £5.00 each
PD Parks Limited	Weststar Holdings Limited	£5,020,407	5,020,407 ordinary shares of £1 each
Regent Bidco Limited	Manor Park Holiday Park Limited	£3	3 ordinary shares of £1.00
Regent Bidco Limited	Southview Leisure Park Limited	£29,017,924	29,017,924 ordinary shares of £1.00 each
Regent Midco Limited	Regent Bidco Limited	£58,132.60	1 ordinary share of £1.00 and 5,813,160 ordinary shares of £0.01 each.
Regent Topco Limited	Regent Midco Limited	£1	1 ordinary share of £1.00
South Lakeland Group Limited	South Lakeland Parks Limited	£100	100 ordinary shares of £1.00 each
South Lakeland Holidays Limited	Lake District Leisure Pursuits Limited	£59,740	59,740 ordinary shares of £1.00 each
South Lakeland Parks Limited	South Lakeland Caravans Limited	£55	55 ordinary shares of £1 each
South Lakeland Parks Limited	South Lakeland Holidays Limited	£6000	100 ordinary shares of £1.00 each

South Lakeland Parks Limited	South Lakeland Holidays Limited	£6,000	6,000 ordinary shares of £1 each
The Generations Group Limited	Bryson Group Limited	£1,050	10,500 ordinary shares of £0.10 each
Tyson Bidco Limited	South Lakeland Group Limited	£0.01	1 ordinary share of £0.01 each
Tyson Midco Limited	Tyson Bidco Limited	£895,028	895,028 ordinary shares of £1.00 each
Tyson Topco Limited	Tyson Midco Limited	£991,378	991,378 ordinary shares of £1.00 each
Upperbay Limited	Premier Dawn Properties Limited	£2	2 ordinary shares of £1 each
Weststar Acquisitions Limited	Hayling Island Holiday Park Limited	£100	100 ordinary shares of £1 each
Weststar Acquisitions Limited	The Generations Group Limited	£5,547,354	5,547,354 ordinary shares of £1 each
Weststar Holdings Limited	Weststar Acquisitions Limited	£6,244,643	6,244,643 ordinary shares of £1 each.

ANNEXURE 4
BANK ACCOUNTS

Chargor

Bank Account Details

BARCLAYS BANK PLC	
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd - [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]

Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – Account number: Sort code: IBAN: Currency: GBP BIC:
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – Account number: Sort code: IBAN: Currency: GBP BIC:
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – Account number: Sort code: IBAN: Currency: GBP BIC:
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – Account number: Sort code: IBAN: Currency: GBP BIC:
Parkdean Resorts UK Limited	Account name: Parkdean Resorts UK Ltd – Account number: Sort code: IBAN: Currency: GBP BIC:

Parkdean Resorts UK Limited	Parkdean Resorts UK Ltd – [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts UK Limited	Parkdean Resorts UK Ltd – [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts Limited	Account name: Parkdean Resorts Limited Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Parkdean Resorts Holdco Limited	Account name: Parkdean Resorts Holdco Limited Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Richmond UK Bidco Limited	Account name: Richmond UK Bidco Limited Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Premier Dawn Properties Limited	Account name: Premier Dawn Properties Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]

Parkdean Holidays Limited	Account name: Parkdean HolidaysLimited Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
PD Parks Limited	Account name: PD Parks Limited Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
HSBC BANK PLC	
Park Resorts Limited	Account name: Park Resorts Ltd [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Park Resorts Limited	Account name: Park Resorts Ltd [REDACTED] [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Park Resorts Limited	Account name: Park Resorts Ltd Receipts [REDACTED] [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Park Resorts Limited	Account name: Park Resorts Ltd Finance Account

	Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Park Resorts Transport Limited	Account name: Park Resorts Transport Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
South Lakeland Parks Limited	Account name: South Lakeland Parks Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Lake District Leisure Pursuits Limited	Account name: Lake District Leisure Pursuits Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Southview Leisure Park Limited	Account name: Southview Leisure Park Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Manor Park Holiday Park Limited	Account name: Manor Park Holiday Park Ltd Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]

Park Resorts Limited	Account name: Park Resorts [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Park Resorts Limited	Account name: Park Resorts Ltd [REDACTED] [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Southview Leisure Park Limited	Account name: Southview Leisure Park Ltd [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Manor Park Holiday Park Limited	Account name: Manor Park [REDACTED] [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
South Lakeland Parks Limited	Account name: South Lakeland Parks Ltd [REDACTED] Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
Lake District Leisure Pursuits Limited	Account name: Lake District Leisure Pursuits Ltd [REDACTED] Account number: [REDACTED]

	Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]
NATWEST BANK PLC	
Southview Leisure Park Limited	Account name: Southview Leisure Account number: [REDACTED] Sort code: [REDACTED] IBAN: Currency: GBP BIC: [REDACTED]

ANNEXURE 5

INTELLECTUAL PROPERTY

Date of Issuance	Owner	Trademark Number	Description
11/11/2005	Weststar Holidays Limited	2392814	Weststar Holiday Parks Very Special Places!
16/03/2012	Parkdean Holidays Limited	2603583	Parkdean - x2 logo
30/03/2012	Parkdean Holidays Limited	2604489	Parkdean
30/03/2012	Parkdean Holidays Limited	2604490	Parkdean Holidays
30/03/2012	Parkdean Holidays Limited	2604495	Sid The Seagul
30/03/2012	Parkdean Holidays Limited	2604468	Sid The Seagull - x2 drawings
30/03/2012	Parkdean Holidays Limited	2604492	Lizzie The Lizard
30/03/2012	Parkdean Holidays Limited	2604493	Lizzie The Lizard - x2 drawings
15/01/2016	Parkdean Holidays Limited	3132999	Parkdean Resorts
03/08/2016	Park Resorts Limited	2414673	Owners Elite Logo x 6
04/08/2016	Park Resorts Limited	2413232	Park Resorts Logo x 6
28/09/2007	Park Resorts Limited	2451039	Park Resorts Picture Logo x 9
28/03/2007	Park Resorts Limited	2451040	Park Resorts Logo x 6
25/05/2007	South Lakeland Parks Limited	2437956	South Lakeland Parks Logo
31/01/2014	South Lakeland Parks Limited	3019071	Bumbaloos characters
23/11/2007	Park Resorts Limited	2413236A	Park Resorts Picture Logo x 5
23/11/2007	Park Resorts Limited	2413236B	Park Resorts Picture Logo x 4

28/09/2007	Park Resorts Limited	2451042	Owners Elite Logo x 6
19/08/2005	Vauxhall Holiday Park Ltd	2384903	Redcutters restaurant logo
01/12/1995	Upperbay Limited	1563498	Funtasia
19/08/2016	Parkdean Resorts UK Limited	3163118	Parkdean Resorts creating amazing memories logo x 2
19/08/2016	Parkdean Resorts UK Limited	3163123	Parkdean Resorts logo x 2
03/02/2017	Parkdean Resorts UK Limited	3195036	Sparky the Rabbit
07/04/2017	Parkdean Resorts UK Limited	3199792	Sparky the Rabbit image
03/03/2017	Parkdean Resorts UK Limited	3199794	Sparkle the Rabbit
03/03/2017	Parkdean Resorts UK Limited	3199876	Naarky the Nardvark x2 images
03/03/2017	Parkdean Resorts UK Limited	3199804	Naarky the Nardvark
03/03/2017	Parkdean Resorts UK Limited	3199923	Pipsqueak the Mouse image
03/03/2017	Parkdean Resorts UK Limited	3199813	Pipsqueak the Mouse
03/03/2017	Parkdean Resorts UK Limited	3199833	Lizzie the Lizard image
03/03/2017	Parkdean Resorts UK Limited	3200071	Sid the Seagull image
03/03/2017	Parkdean Resorts UK Limited	3200076	Sparkle the Rabbit image
03/03/2017	Parkdean Resorts UK Limited	3200102	Supersquad heroes image
03/03/2017	Parkdean Resorts UK Limited	3200114	Starland Krew image
03/03/2017	Parkdean Resorts UK Limited	3200154	Slide the park image

03/03/2017	Parkdean Resorts UK Limited	3200165	Owners Elite Logo x2 images
03/03/2017	Parkdean Resorts UK Limited	3200580	Parkdean Resorts creating amazing memories logo x 2
03/03/2017	Parkdean Resorts UK Limited	3200662	Parkdean Resorts logo x 2
03/03/2017	Parkdean Resorts UK Limited	3200667	Parkdean Resorts
06/01/2017	Park Resorts Limited	3180583	Park Resorts logo x 6
14/04/2017	Parkdean Resorts UK Limited	3207812	Croyde Offshore logo

ANNEXURE 6
INSURANCE POLICIES

Insurance Provider	Chargor	Policy Number	Policy Type	Descriptions
Aviva Insurance Limited	Parkdean Resorts Limited		Engineering Insurance & Inspection	Plant inspection to comply with regulatory and health & safety obligations. Insurance cover for machinery damage as defined in the policy
Lloyd's	Parkdean Resorts Limited		Commercial Combined Insurance	Property damage for commercial buildings & contents, loss of rent, business interruption, additional increased cost of working and liabilities
Lloyd's	Parkdean Resorts Limited		Park Owned/Park Stock Insurance	Material Damage for park owned stock, holiday & residential accommodation structure & contents
Channel Syndicate 2015 at Lloyd's	Vauxhall Holiday Park Limited		Environment Protect – Vauxhall Holiday Park	Losses that the company become legally liable for in respect of bodily injury, property damage, clean-up, natural resource damage & defence costs

				arising from pollution as defined in the policy.
C V Starr	Parkdean Resorts Limited		Excess Employers Liability	Increased levels of indemnity for employers liability claims that sit above the primary liability insurance
Chaucer Syndicates Limited	Parkdean Resorts Limited		Terrorism	Property damage & financial loss arising from an act of terrorism
Allianz Insurance	Vauxhall Holiday Park Limited		Commercial Select – Vauxhall Holiday Park	Property damage for commercial buildings & contents, park owned holiday accommodation & contents, business interruption, additional increased cost of working and liabilities

ANNEXURE 7
FIXED AND FLOATING CHARGE

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

BRYSON GROUP LIMITED

acting by

Michael Willet

a

in the presence of:



.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Director

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

CHURCH POINT (LEISURE) LIMITED

acting by

..... *Ian Bull*

a [REDACTED]

in the presence of:

..... [REDACTED]

Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

DOMEDICO LIMITED

acting by

..... *Ian Bull*

a Director

in the presence of:

.....
Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

DOM HOLDINGS LIMITED

acting by

..... *Ian Bull*

a

in the presence of:

..... 

Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

DOM PROPCO LIMITED

acting by

..... *Ian Bull*

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

DOMESTRUCTURECO LIMITED

acting by

.....*Jan Bull*.....

a [REDACTED]

in the presence of:

.....
Name of witness:

Julith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

GB HOLIDAY PARKS LIMITED

acting by

..... *Ian Bull*

a [REDACTED]

in the presence of:

..... [REDACTED]

Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

HAYLING ISLAND HOLIDAY PARK LIMITED

acting by

Michael Wilmet

a [REDACTED]

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

LAKE DISTRICT LEISURE PURSUITS LIMITED

acting by

.....*Alan Ball*.....

a

in the presence of:

..........
Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

MANOR PARK HOLIDAY PARK LIMITED

acting by

..... *Ian Bull*

a [REDACTED]

in the presence of:

..... [REDACTED]

Name of witness:

Address of witness: *Judith Archibald*
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness: [REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

MIDLAND ROAD FINANCE LIMITED

acting by

.....*Ian Bull*.....

a

in the presence of:

..........
Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN CARAVAN PARKS LIMITED

acting by

Michael Wilmet

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN HOLIDAY PARKS LIMITED

acting by

Michael Wilnot.....

a [REDACTED]

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN HOLIDAYS LIMITED

acting by

Michael Wilnot

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne**

Occupation of witness:

NE12 8ET

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN PROPERTIES LIMITED

acting by

Michael Wilton

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS FINCO LIMITED

acting by

Iain Bull

a 

in the presence of:



Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS HOLDCO LIMITED

acting by

..... *Jan Bull*

a 

in the presence of:

..... 

Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS LIMITED

acting by

..... *Leanne Bull*

a [REDACTED]

in the presence of:

..... [REDACTED]

Name of witness:

Joelith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS MIDCO LIMITED

acting by

.....*Ian Bull*.....

a [REDACTED]

in the presence of:

.....
Name of witness:

Justith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS TOPCO LIMITED

acting by

..... *Ian Bull*

a [REDACTED]

in the presence of:

..... [REDACTED]

Name of witness:

Judith Archibald

Address of witness:

Occupation of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARKDEAN RESORTS UK LIMITED

acting by

Michael Wilnerat

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

Occupation of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARK RESORTS GROUP LIMITED

acting by

.....*Ian Bull*.....

a [REDACTED]

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargers

SIGNED as a DEED by
PARK RESORTS LIMITED

acting by

Ian Bull

a 

in the presence of:


Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PARK RESORTS TRANSPORT LIMITED

acting by

..... *Ian Bull*

a

in the presence of:

.....
Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PD PARKS LIMITED

acting by

Michael Wilmet

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

PREMIER DAWN PROPERTIES LIMITED

acting by

Michael Wilmet

a

in the presence of:

Name of witness:

Justith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

REGENT BIDCO LIMITED

acting by

Jan Bull

a 

in the presence of:


.....
Name of witness:

Address of witness:

Judith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by
REGENT MIDCO LIMITED

acting by

Jan Bull

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by
REGENT TOPCO LIMITED

acting by

Ian Bull.....

a 

in the presence of:


.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

SOUTH LAKELAND GROUP LIMITED

acting by

Jan Bull

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

SOUTH LAKELAND HOLIDAYS LIMITED

acting by

.....*Ian Bull*.....

a

in the presence of:

.....
Name of witness:

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

SOUTH LAKELAND PARKS LIMITED

acting by

Ian Bull

a [REDACTED]

in the presence of:

..... [REDACTED]
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargers

SIGNED as a DEED by

SOUTHVIEW LEISURE PARK LIMITED

acting by

Ian Bull

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

THE GENERATIONS GROUP LIMITED

acting by

Michael Wilnot

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

TYSON BIDCO LIMITED

acting by

Ian Bull

a [REDACTED]

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

[REDACTED]

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

TYSON MIDCO LIMITED

acting by

Jan Bull

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

TYSON TOPCO LIMITED

acting by

.....*Ian Bull*.....

a 

in the presence of:

..........
Name of witness:

Address of witness:

Indith Archibald
**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

UPPERBAY LIMITED

acting by

Michael Wilneat

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargers

SIGNED as a DEED by

VAUXHALL HOLIDAY PARK LIMITED

acting by

Ian Bull

a 

in the presence of:


Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne**

Occupation of witness:

NE12 8ET

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

WEMYSS BAY CARAVAN PARK LIMITED

acting by

Michael Wilmet

a 

in the presence of:


.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:



Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

WESTSTAR ACQUISITIONS LIMITED

acting by

Michael Wilmut

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne**

Occupation of witness:

NE12 8ET

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

WESTSTAR HOLDINGS LIMITED

acting by

Michael Wilmar

a

in the presence of:

.....

Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET**

Occupation of witness:

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Additional Chargors

SIGNED as a DEED by

WESTSTAR HOLIDAYS LIMITED

acting by

Michael Wilmet

a

in the presence of:

.....
Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne**

Occupation of witness:

NE12 8ET

Notice Details

Address:

Fax No:

Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Parent

SIGNED as a DEED by

RICHMOND UK HOLDCO LIMITED

acting by

Jan Bull

a 

in the presence of:


Name of witness:

Judith Archibald

Address of witness:

**One Gosforth Park
Gosforth Business Park
Newcastle upon Tyne
NE1 7JF**

Occupation of witness:



Notice Details

Address:

Fax No:

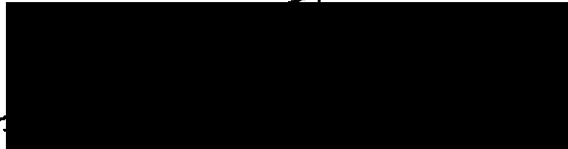
Attention:

SIGNATURE PAGES TO SECURITY ACCESSION DEED

The Security Agent

BARCLAYS BANK PLC

By:

A large black rectangular redaction box covering the signature area.

Name: *ALESSANDRA TORRE SCALIN*

Title: 

Notice Details

Address: 5 The North Colonnade, Canary Wharf, London E14 4BB

Fax No: + 44 (0) 20 7773 4893

Attention: Head of EME Loans Agency