

AM06

Notice of approval of administrator's proposals



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 09094922

Company name in full Entertainment Alliance (UK) Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Court details

Court name High Court of Justice

Court case number 000142 OF 2044

3 Administrator's name

Full forename(s) Emma

Surname Mifsud

4 Administrator's address

Building name/number Opus Restructuring LLP

Street Third Floor

One Park Row

Post town Leeds





County/Region West Yorkshire

Postcode L S 1 5 H N

Country

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5	Administrator's name 		
Full forename(s)	Mark		1 Other administrator Use this section to tell us about another administrator.
Surname	Ranson		
6	Administrator's address 		
Building name/number	Opus Restructuring LLP		2 Other administrator Use this section to tell us about another administrator.
Street	Third Floor		
	One Park Row		
Post town	Leeds		
County/Region	West Yorkshire		
Postcode	L S 1 5 H N		
Country			
7	Date administrator(s) appointed		
Date	<div> <div>^d0</div> <div>^d9</div> <div>^m0</div> <div>^m2</div> <div>^y2</div> <div>^y0</div> <div>^y2</div> <div>^y4</div> </div>		
8	Date statement of proposals delivered to creditors		
Date	<div> <div>^d0</div> <div>^d4</div> <div>^m0</div> <div>^m4</div> <div>^y2</div> <div>^y0</div> <div>^y2</div> <div>^y4</div> </div>		
9	Date proposals were deemed to be approved		
Date	<div> <div>^d1</div> <div>^d6</div> <div>^m0</div> <div>^m4</div> <div>^y2</div> <div>^y0</div> <div>^y2</div> <div>^y4</div> </div>		
10	Sign and date		
Administrator's signature	Signature 		
Signature date	<div> <div>^d1</div> <div>^d6</div> <div>^m0</div> <div>^m4</div> <div>^y2</div> <div>^y0</div> <div>^y2</div> <div>^y4</div> </div>		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Emma Mifsud

Company name Opus Restructuring LLP

Address Third Floor

One Park Row

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 5 H N

Country

DX

Telephone 0113 512 5020



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**Schedule of Agreed Proposals of
Entertainment Alliance (UK) Limited (in Administration) ("the Company")
in accordance with the Insolvency Act 1986 ("the Act") and the Insolvency (England & Wales) Rules
2016 ("the Rules")**

The following summary Statement of Proposals was deemed approved by creditors on 16 April 2024:

In order to achieve the purpose of the Administration:

- the Joint Administrators continue to manage the business, affairs and property of the Company in order to achieve the purpose of the Administration, in particular that:
 - (i) they sell the Company's remaining assets at such time(s) and on such terms as they consider appropriate
 - (ii) they investigate and, if appropriate, pursue any claims that the Company may have against any person, firm or company, whether in contract or otherwise, including any officer or former officer of the Company or any person, firm or company that supplies or has supplied goods or services to the Company; and
 - (iii) they do all such things and generally exercise all their powers as Joint Administrators as they consider desirable or expedient at their discretion in order to achieve the purpose of the Administration or protect and preserve the assets of the Company or maximise the realisations of those assets, or of any purpose incidental to these activities.
- the Joint Administrators make distributions to any secured or preferential creditors in accordance with Paragraph 65 of Schedule B1 of the Act. Further, they may make a distribution to unsecured creditors, having first sought the court's permission in accordance with Paragraph 65(3) of Schedule B1 of the Act where necessary.
- the Joint Administrators end the Administration in one of the following ways, appropriate to the circumstances of the case at the time
 - (i) in the event that there is no remaining property that might permit a distribution to the Company's creditors, they shall file a notice of dissolution of the Company pursuant to Paragraph 84 of Schedule B1 of the Act; or
 - (ii) however, in the unlikely event that the Joint Administrators think that a distribution will be made to unsecured creditors (and they have not sought the court's permission, and are otherwise unable, to pay the distribution whilst the Company is in Administration), they shall send to the registrar of companies notice to move the Company from Administration to Creditors' Voluntary Liquidation. In such circumstances, Emma Mifsud and Mark Nicholas Ranson will be appointed Joint Liquidators and will be authorised to act either jointly or separately in undertaking their duties as Liquidator. Creditors may nominate a different person or persons as the proposed liquidator or liquidators in accordance with Paragraph 83(7)(a) of Schedule B1 of the Act and Rule 3.60(6)(b) of the Rules, but they must make the nomination or nominations at any time after they receive the Statement of Proposals, but before it is approved. Information about the process of approval of the Statement of Proposals is set out at Section 10; or
 - (iii) alternatively, and should there be no likely funds to distribute to unsecured creditors, the Joint Administrators may seek to place the Company into Compulsory Liquidation in

order to bring proceedings that only a Liquidator may commence for the benefit of the estate. In such circumstances, Emma Mifsud and Mark Nicholas Ranson may ask the court that they be appointed Joint Liquidators, to act either jointly or separately in undertaking their duties as Liquidator.

- (iv) in the event that the Joint Administrators think that the purpose of the Administration has been sufficiently achieved and that control of the Company should be returned to the Company directors, they shall file the relevant form to bring the Administration to an end in accordance with Paragraph 80 of Schedule B1 of the Act / apply to the court to bring the Administration to an end in accordance with Paragraph 79(3) of Schedule B1 of the Act