

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 2006 or the Companies (Northern Ireland) Order 1986 regardless of whether it held inaccuracies.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.



A29 *A65TTZ23* 05/05/2017 #472
COMPANIES HOUSE

1 Company details

Company number 09093406

Company name in full INNOVEAS INTERNATIONAL LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form only applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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Description of the original document

Document type ①

Confirmation Statement - Form CS01

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d 2 ^d 2 ^m 0 ^m 7 ^y 2 ^y 0 ^y 1 ^y 6

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CLL/CYW 117905.1**

Company name **MICHELMORES LLP**

Address **WOODWATER HOUSE**

PYNES HILL

Post town **EXETER**

County/Region **DEVON**

Postcode **E X 2 5 W R**

Country **UNITED KINGDOM**

DX **DX 135608 Exeter 16**

Telephone **+44 (0)1392 688688**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	50000000	5000000	
	C SHARES	6184729	618472.9	
Totals		56184729	5618472.9	0
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		56184729	5618472.9	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1 .	Prescribed particulars of rights attached to shares The particulars are:
Class of share	ORDINARY	a. particulars of any voting rights, including rights that arise only in certain circumstances;
Prescribed particulars	Each Ordinary share shall confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings and to receive and vote on proposed written resolutions. Shares are not redeemable. Each share is entitled pari passu to dividend payments or any other distribution. In a distribution arising from a winding up of the company the Ordinary Shareholders and C Shareholders receive an amount equal to the subscription price (inclusive of any premium) paid for such shares and the balance of any assets shall belong to and be distributed amongst the holders of Ordinary Shares and C Shares pari passu.	b. particulars of any rights, as respects dividends, to participate in a distribution;
		c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
		d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.
		A separate table must be used for each class of share.
		Please use a prescribed particulars continuation page if necessary.
Class of share	C SHARES	
Prescribed particulars	The C Shares shall carry no right to vote, right to receive notice of, or to attend or vote at any general meeting or with respect to any written resolution. Shares are non-redeemable. Each share is entitled to a pari passu dividend payment or any other distribution. In a distribution arising from a winding up of the company the Ordinary Shareholders and C Shareholders receive an amount equal to the subscription price (inclusive of any premium) paid for such shares and the balance of any assets shall belong to and be distributed amongst the holders of Ordinary Shares and C Shares pari passu.	
Class of share		
Prescribed particulars		

Part 3

Trading status of shares and exemption from keeping a register of people with significant control (PSC)

Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

☒ This part must be sent
at the same time as your
confirmation statement.

☒ Do not send if none of this
information has changed.

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

C1

Company's shares admitted to trading on a market ^①

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- ☒ No go to **Part 4 section D1** 'Non traded shareholders'
- ☐ Yes go to **Section C2** 'DTR5'

^① A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at: www.fsa.gov.uk/register/exchanges.

C2

Exemption from providing shareholder information (DTR5) ^②

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- ☐ No go to **Section C3** 'Exemption from keeping a PSC register'.
- ☐ Yes You have now finished this Part and do not need to complete Parts 4 or 5.

^② Please review and complete (if necessary) this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%).

C3

Exemption from keeping a people with significant control (PSC) register ^③

Is the company exempt or has it ever been exempt from keeping a PSC register:

- Yes continue (Tick only one box).
- No go to **Part 4 section D2** 'Shareholder information for certain traded companies'.

Please tick the appropriate statement:

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in an EEA State other than the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies. ^④

Please review and complete (if necessary) this section if you have answered 'No' to section C2 'DTR5'.

^③ **Exemption from keeping a PSC register**
in accordance with Part 21A of the Companies Act 2006.

^④ **Exemption from keeping a PSC register no longer applies.**
If you need to provide PSC information complete and return any relevant sections of Part 5.

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company ①

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

① Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
INNOVEAS AG	ORDINARY	39760902		/ /
NEXUS MEDICAL PARTNERS II SICAR	C SHARES	0	7148525	19 / 06 / 2015
SULTAN SCIENTIFIC LIMITED	ORDINARY	10239098		/ /
AFFARSSTRATEGERNA AB	C SHARES	169828		/ /
AMERICAN EQUITIES OVERSEAS INC	C SHARES	10415		/ /
BANK JULIUS BAER & CO LTD	C SHARES	17555		/ /
BANK VONTOBEL AG	C SHARES	28383		/ /
BANK LOMBARD ODIER & CO LTD	C SHARES	60898		/ /
ANTOINE BASTEIN	C SHARES	4026		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BENJAMIN BONAS	C SHARES	16546		/ /
BORDIER & CIE	C SHARES	18939		/ /
CALLAS HOLDING S.A.	C SHARES	197285		/ /
ALEC ROBERT DE LEZARDIERE	C SHARES	107391		/ /
WILLEM DES TOMBE	C SHARES	30965		/ /
MICHAEL DIXON	C SHARES	11740		/ /
EDMOND DE ROTHSCHILD (EUROPE)	C SHARES	10580		/ /
PETER ELKHUIZEN	C SHARES	12077		/ /
FISKE PLC A/C MUNRO0002	C SHARES	10580		/ /
FISKE PLC A/C ROBIN0014	C SHARES	10579		/ /
ALEXANDER GANZ	C SHARES	25159		/ /
GENERALI PANEUROPE A/C GP1410815	C SHARES	150956		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
GUARDIUM SAS	C SHARES	76758		/ /
HSBC GUYERZELLER BANK AG	C SHARES	15869		/ /
INNOVEAS AG	C SHARES	650169		/ /
JMH ABSOLUTE RETURN SICAV SIF	C SHARES	150189		/ /
KREDIETBANK SA	C SHARES	70446		/ /
MARCO AURELIO LOPES FIHO	C SHARES	35491		/ /
MARUHO CO LTD	C SHARES	754781		/ /
MEDICIS NEXUS GMBH & CO KG	C SHARES	1329408		/ /
NEXUS PRINCIPALS LLC	C SHARES	18450		/ /
PEGASUS FINANCE CORP	C SHARES	150956		/ /
PLURAVEST GMBH	C SHARES	989382		/ /
PYXIS INVESTMENT STRATEGIES LLP	C SHARES	201275		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
RAHN & BODMER CO	C SHARES	35737		/ /
ROUEN SHIPPING CORPORATION	C SHARES	157019		/ /
MICHAEL RUSSO	C SHARES	35491		/ /
SAMISA INV. CORP.	C SHARES	41349		/ /
RALF SCHMECHEL	C SHARES	46097		/ /
BERNHARD SCHMIDT-RASK	C SHARES	46097		/ /
JOHANNES SIGWART	C SHARES	35491		/ /
BERNHARD STILLER	C SHARES	46097		/ /
SULTAN SCIENTIFIC LIMITED	C SHARES	55688		/ /
TOCQUEVILLE N.V.	C SHARES	46293		/ /
HEINZ WINZELER	C SHARES	25159		/ /
YVES MASSON	C SHARES	277135		/ /

CS01- additional information page

Confirmation statement

Part 5

Information about people with significant control (PSC)

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Don't complete this part if you've elected to keep information about people with significant control on the public register instead of in your own register.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

Only use this Part to tell us about the people with significant control (PSC) of the company. This includes individuals, relevant legal entities (RLE) and other registrable persons (ORP).

Only complete this Part if this is the first time you have given this information or if there has been a change to any of the information since you last gave it.

If you've previously given this information and there has been no change to any of it, you don't need to complete or return this Part.

- Use section E1 to tell us about statements in your PSC register relating to the company
- Use F1-F5 for an individual who is a person with significant control.
- Use G1-G4 for a relevant legal entity (RLE)
- Use H1-H4 for an 'other registrable person' (ORP)
- Use I1-I3 for any additional statements relating to a PSC or RLE that are in your PSC register at the confirmation date.
- You can find more guidance on how to complete this part on our website www.gov.uk/companieshouse
- If you need to tell us about more PSCs, RLEs or ORPs, use a continuation page

E1

<p>If the company's PSC register contains one of the following statements during the confirmation period, please tick.</p> <p>If either of the statements below still apply at the confirmation statement date, don't complete the rest of Part 5.</p>		<p>If a statement is no longer true, give the date of the change and complete the relevant sections in Part 5.</p> <p>If the statements appear more than once in the company's PSC register, use a continuation page</p>	
Statement		Date (if applicable) that this ceased to be true during the period	
<input type="checkbox"/> The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.		<div> <div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>	
<input type="checkbox"/> The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or registrable relevant legal entity in relation to the company.		<div> <div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>	
<p>If the statements appear more than once in the company's PSC register, use a continuation page</p>			

CS01

Confirmation statement

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CLL/CYW 117905/1**

Company name **MICHELMORES LLP**

Address **WOODWATER HOUSE**

PYNES HILL

Post town **EXETER**

County/Region **DEVON**

Postcode **E X 2 5 W R**

Country **UNITED KINGDOM**

DX **DX 135608 EXETER 16**

Telephone **+44 (0)1392 688688**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record, apart from information relating to usual residential addresses and day of birth.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

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The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

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