

BRITISH BUSINESS INVESTMENT ^{nts} LTD (THE COMPANY)

COMPANY NUMBER: 09091930

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("CA06") MADE ON THE 1st DAY OF FEBRUARY 2019

We, the Directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA06.

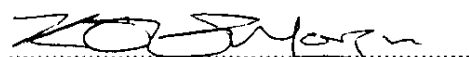
As set out in the written resolution circulated to members on the date hereof, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") on the date hereof and the special resolution approving the reduction of capital ("**Resolution**") was passed as a written resolution on the date hereof.

We confirm that:

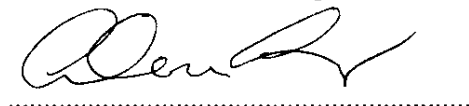
The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.

A copy of the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole eligible member at or before the time at which the proposed Resolution was sent or submitted to it.

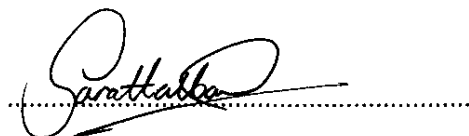
Signed by:



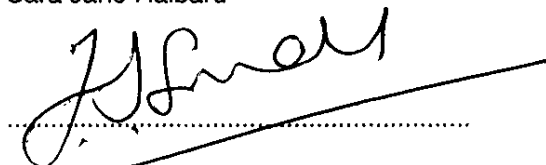
Keith Charles William Morgan



Catherine Elizabeth Lewis La Torre



Sara Jane Halbard



Francis David Small

WEDNESDAY



S7ZPM6HT
20/02/2019 #45
SPE COMPANIES HOUSE