

**Return of Allotment of Shares**Company Name: **TRACSCARE HOLDCO LIMITED**Company Number: **09052167**Received for filing in Electronic Format on the: **15/01/2018**

X6XOB0NC

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**11/07/2017**

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>67637</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>10198</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>5172165</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>771436</b>
	<b>A</b>	Aggregate nominal value:	<b>7714.36</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES ON A SHOW OF HANDS OR POLL, CARRY SUCH NUMBER OF VOTES AS ENTITLE THE A ORDINARY SHARES TO EXERCISE ALL OF THE VOTING RIGHTS OF THE COMPANY LESS THE PROPORTION OF THE AGGREGATE VOTING RIGHTS EXERCISABLE BY THE C ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>15444</b>
	<b>B</b>	Aggregate nominal value:	<b>154.44</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES CARRY NO VOTING RIGHTS.**

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>130000</b>
	<b>C</b>	Aggregate nominal value:	<b>26000</b>

Currency: **GBP**

Prescribed particulars

**EACH C ORDINARY SHAREHOLDER PRESENT SHALL HAVE ON A SHOW OF HANDS OR POLL SUCH NUMBER OF VOTES AS SHALL ENTITLE THE APPLICABLE C ORDINARY SHAREHOLDER TO EXERCISE 5% OF THE AGGREGATE VOTING RIGHTS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>25890188</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>25890.188</b>

Prescribed particulars

**THE PREFERENCE SHARES CARRY NO VOTING RIGHTS.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>26807068</b>
		Total aggregate nominal value:	<b>59758.988</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.