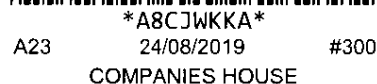


X What this form
You cannot use this form to give notice of a change of shares held by a company under section 663 of the Companies Act 2006. To do this, please use form SH07.



please
house

All fields are mandatory unless specified or indicated by *

[illegible]

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	Please see continuation sheet			
Totals		0	0.00	
Currency table B				
Totals		0	0.00	
Currency table C				
Totals		0	0.00	
Totals (including continuation pages)				
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
				0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Statement of capital

Complete a separate table for each currency.

Totals	5061583	105096.5758	0.00
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SH06

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Please see continuation sheets

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH06

Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Rob Cunningham**

Company name **Pinsent Masons LLP**

Address **3 Hardman Street**

Post town **Manchester**

County/Region

Postcode **M 3 3 A U**

Country **UK**

DX

Telephone **01612348234**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH06 - continuation page

Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	A ordinary	
Prescribed particulars	<p>(a) In all circumstances, save for during a Material Default Period each holder of an A Ordinary Share shall have one vote per A Ordinary Share held.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

1 Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	A ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares (pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) A Ordinary Shares are non-redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B ordinary	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>(a) B Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) <i>Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares pari passu.</i></p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (pari passu as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (pari passu as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (pari passu as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

SH06 - continuation page

Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share	B ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) B Ordinary Shares are non-redeemable.</p>	

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	C ordinary
Prescribed particulars	<p>(a) C Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holder of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares pari passu.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares; C Ordinary Shares and D Ordinary Shares (pari passu as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares; B Ordinary Shares and C Ordinary Shares (pari passu as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (pari passu as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	C ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, A Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3 13.2.4 and 13.2.8 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) C Ordinary Shares are non-redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	D ordinary
Prescribed particulars	<p>(a) In all circumstances save for during a Material Default Period the D Ordinary Shares shall confer upon each holder thereof 5% of the total votes to be cast for every D Ordinary Share held.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the Articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,760,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	D ordinary (continued)
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares; B Ordinary Shares; C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) D Ordinary Shares are non-redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) ^①	
Class of share	E1 ordinary	
Prescribed particulars	<p>(a) E1 Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

① Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	E1 ordinary (continued)	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £10,400 000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares <i>pari passu</i> as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) E1 Ordinary Shares are non-redeemable.</p>	<p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	E2 ordinary	
Prescribed particulars	<p>(a) E2 Ordinary Shares entitle each holder thereof to a fixed voting right of 5%.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining payment or discharge of its liabilities as applicable) shall be applied in the following order-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share, together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

1 Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	E2 ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) E2 Ordinary Shares are non-redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be <i>redeemed or are liable to be redeemed</i> at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	E3 ordinary
Prescribed particulars	<p>(a) E3 Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	E3 ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and 65 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) E3 Ordinary Shares are non-redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	E4 ordinary
Prescribed particulars	<p>(a) E4 Ordinary Shares entitle each holder thereof to a fixed voting right of 5%.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder, the Issue Price (as defined in the articles) per A Ordinary Share, together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) •

Class of share	E4 Ordinary (continued)
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) E4 Ordinary Shares are non-redeemable.</p>

• Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be *redeemed or are liable to be redeemed* at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	E5 ordinary
Prescribed particulars	<p>(a) E5 Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder, the Issue Price (as defined in the articles) per A Ordinary Share, together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date at actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares; B Ordinary Shares; C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	E5 ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,000,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2. 2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) E5 Ordinary Shares are non-redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	F1 ordinary	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>(a) F1 Ordinary Shares entitle each holder thereof to a fixed voting right of 5%.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	F1 ordinary (continued)
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares B Ordinary Shares C Ordinary Shares E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares E1 Ordinary Shares, E2 Ordinary Shares E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets, shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) F1 Ordinary Shares are non-redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	F2 ordinary
Prescribed particulars	<p>(a) F2 Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder the Issue Price (as defined in the articles) per A Ordinary Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares, and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above in proportion to the number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by them by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £450,000 of the assets remaining after payment of the sums pursuant to (i), (ii) and (iii) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in *certain circumstances*;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	F2 ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share) up to £10,400,000 of the assets remaining after payment of the sums pursuant to (i), (ii), (iii) and (iv) above in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share) up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.5 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue. The balance of such assets shall be distributed amongst the holders of the Equity Shares pari passu as if the same constituted one class of share) in proportion to the number of Equity Shares held by them by reference to the total nominal value of all of the Equity Shares in issue.</p> <p>(d) F2 Ordinary Shares are non-redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	G1 ordinary
Prescribed particulars	<p>(a) G1 Ordinary Shares entitle each holder thereof to a fixed voting right of 5%.</p> <p>(b) Subject to any dividend to be paid to the holders of D Ordinary Shares under the articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares, F2 Ordinary Shares, G1 Ordinary Shares or G2 Ordinary Shares without Investor Consent (as defined in the articles) and any such dividend shall then be paid to all the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities, as applicable) shall be applied in the following order:-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder, the Issue Price (as defined in the articles) per A Ordinary Share, together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each share of which it is the holder, the Issue Price per share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) up to £3,750,000 of the assets remaining after payment of the sums pursuant to (i) and (ii) above (the "E1 Hurdle") in proportion to their respective aggregate nominal values by reference to the total nominal value of all of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares in aggregate;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £450,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2 and 13.2.3 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	G1 ordinary (continued)
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3 and 13.2.4 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.5 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and/or F2 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares then in issue;</p> <p>(vii) seventh in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £4,500,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4, 13.2.5 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and/or F2 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares then in issue. The balance of such assets shall be distributed to the holders of Equity Shares (pari passu as if the same constituted one class of share) in proportion to the total number of Equity Shares held by each of them by reference to the total number of Equity Shares then in issue.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	G1 ordinary (continued)	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	(d) G1 Ordinary Shares are non-redeemable.	

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	G2 ordinary	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>(a) G2 Ordinary Shares shall not entitle a holder of such shares to vote.</p> <p>(b) Subject to any dividend to be paid to the holders D Ordinary Shares under the articles, no dividend shall be declared or paid to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares, F2 Ordinary Shares, G1 Ordinary Shares and G2 Ordinary Shares (the "Equity Shares") without Investor Consent (as defined in the articles) and any such dividend shall then be paid to the holders of Equity Shares <i>pari passu</i>.</p> <p>(c) On a return of capital the assets of the Company (remaining after payment or discharge of its liabilities as applicable) shall be applied in the following order-</p> <p>(i) first in paying to each A Shareholder in respect of each A Ordinary Share of which it is the holder, the Issue Price per A Ordinary Share, together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(ii) second in paying to the holders of B Ordinary Shares, C Ordinary Shares and D Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share) in respect of each Share of which it is the holder, the Issue Price per Share together with a sum equal to any arrears or accruals of any dividends calculated down to and including the date of actual payment;</p> <p>(iii) third in paying to the holders of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £3,750,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1 and 13.2.2 in proportion to the total number of A Ordinary Shares, B Ordinary Shares and/or C Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares then in issue;</p> <p>(iv) fourth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares (<i>pari passu</i> as if the same constituted one class of share), up to £450,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2 and 13.2.3 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and/or E1 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and E1 Ordinary Shares then in issue;</p>	

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	G2 ordinary (continued)	
Prescribed particulars	<p>(v) fifth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares (pari passu as if the same constituted one class of share), up to £10,400,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3 and 13.2.4 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and/or E5 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares and E5 Ordinary Shares then in issue;</p> <p>(vi) sixth in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £22,900,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4 and 13.2.5 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and/or F2 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares then in issue;</p> <p>(vii) seventh in paying to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares (pari passu as if the same constituted one class of share), up to £4,500,000 of the assets remaining after payment of the sums pursuant to Articles 13.2.1, 13.2.2, 13.2.3, 13.2.4, 13.2.5 and 13.2.6 in proportion to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and/or F2 Ordinary Shares held by each of them by reference to the total number of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares, E1 Ordinary Shares, E2 Ordinary Shares, E3 Ordinary Shares, E4 Ordinary Shares, E5 Ordinary Shares, F1 Ordinary Shares and F2 Ordinary Shares then in issue. The balance of such assets shall be distributed to the holders of Equity Shares (pari passu as if the same constituted one class of share) in proportion to the total number of Equity Shares held by each of them by reference to the total number of Equity Shares then in issue.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	G2 ordinary (continued)	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	(d) G2 Ordinary Shares are non-redeemable.	

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Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Rob Cunningham**

Company name **Pinsent Masons LLP**

Address **3 Hardman Street**

Post town **Manchester**

County/Region

Postcode

M 3 3 A U

Country **UK**

DX

Telephone **01612348234**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse