



Confirmation Statement

Company Name: **SAM LABS LTD.**

Company Number: **09007359**



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Company Name: **SAM LABS LTD.**

Company Number: **09007359**

Confirmation **23/04/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	733311
	ORDINARY	Aggregate nominal value:	7333.11
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE AND TO PARI PASSU DIVIDEND PAYMENTS. ON A CAPITAL DISTRIBUTION, THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO BE PAID THE AMOUNT PAID UP OR CREDITED PAID PER A ORDINARY SHARE IN PRIORITY TO PAYMENTS TO OTHER SHAREHOLDERS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	42311
	ORDINARY	Aggregate nominal value:	423.11
	SHARES		

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN RESPECT OF VOTING AND DIVIDENDS, BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. LIQUIDATION PREFERENCE: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE A ORDINARY SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A ORDINARY SHAREHOLDERS PRO RATA TO THE AGGREGATE ISSUE PRICE OF THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR ALL OF THE DEFERRED SHARES THEN IN ISSUE (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES UP TO THE

AMOUNT OF THE B THRESHOLD VALUE PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD PROVIDED WHERE ANY ORDINARY SHARES ARE HELD BY AN EMPLOYEE (OTHER THAN THE FOUNDER), THAT EMPLOYEE SHALL BE DEEMED TO BE A LEAVER ON THE DATE OF THE DISTRIBUTION OF THE SURPLUS ASSETS SO THAT ALL OF HIS UNVESTED SHARES SHALL BE CONVERTED INTO DEFERRED SHARES IN ACCORDANCE WITH ARTICLE 19 AND ONLY HIS VESTED SHARES SHALL COUNT AS ORDINARY SHARES FOR THE PURPOSES OF THIS ARTICLE; AND (D) THEREAFTER, THE BALANCE OF THE SURPLUS ASSETS,(IF ANY), SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES OR B ORDINARY SHARES HELD BY THEM RESPECTIVELY, PROVIDED WHERE ANY ORDINARY SHARES OR B ORDINARY SHARES ARE HELD BY AN EMPLOYEE (OTHER THAN THE FOUNDER), THAT EMPLOYEE SHALL BE DEEMED TO BE A LEAVER ON THE DATE OF THE DISTRIBUTION OF THE SURPLUS ASSETS SO THAT ALL OF HIS UNVESTED SHARES SHALL BE CONVERTED INTO DEFERRED SHARES IN ACCORDANCE WITH ARTICLE 19 AND ONLY HIS VESTED SHARES SHALL COUNT AS ORDINARY SHARES OR B ORDINARY SHARES (AS THE CASE MAY BE) FOR THE PURPOSES OF THIS ARTICLE.

Class of Shares:	ORDINARY	Number allotted	959125
Currency:	GBP	Aggregate nominal value:	9591.25

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1734747
		Total aggregate nominal value:	17347.47
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	48077 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	BLACKCASTLE LIMITED
Shareholding 2:	96153 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	DANIEL HEGGLIN
Shareholding 3:	959125 ORDINARY shares held as at the date of this confirmation statement
Name:	JOACHIM EDOUARD HORN
Shareholding 4:	108316 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	JONATHAN KOLLEK
Shareholding 5:	96153 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	MINT INVESTMENT LIMITED
Shareholding 6:	42311 B ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	GRAHAM WILLIAM O'KEEFFE
Shareholding 7:	384612 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	TOUCHSTONE INNOVATIONS BUSINESSES LLP

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became registrable: **06/04/2016**

Name: **MR JOACHIM EDOUARD HORN**

Service Address: **LIMEWHARF 25A GALLERY
VYNER STREET
LONDON
HACKNEY
ENGLAND
E2 9DG**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/06/1991**

Nationality: **BELGIAN**

Nature of control

The person holds, directly or indirectly, more than 50% but less than 75% of the shares in the company.

The person holds, directly or indirectly, more than 50% but less than 75% of the voting rights in the company.

The person has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor