In accordance with Section 89 of the Insolvency Act 1986.

LIQ01

Notice of statutory declaration of solvency

Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 9 0 0 5 9 2 8
Company name in full	TUNGSTEN PURCHASER (UK) LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Name of person delivering the notice

Full forename(s)	Derek
Surname	Hyslop

3 Address of person delivering the notice

Building name/number	Atria One
Street	144 Morrison Street
Post town	Edinburgh
County/Region	
Postcode	E H 3 8 E X
Country	

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

5 Attachments

I attach:

- ☑ Declaration of solvency.
- ☑ Statement of assets and liabilities.

6 Sign and date

Signature	Signature X Derek N Hay X
Signature date	d2 d5 m1 m0 y2 y0 y2 y2

LIQ01
Notice of statutory declaration of solvency

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Lilia Gordon

Company name Ernst & Young LLP

Address No.1 Colmore Square

Post town Birmingham

County/Region

Postcode B 4 6 H Q

Country

DX

Telephone +44 12 1535 2195

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 09005928

(a) Insert full name of company

Name of company TUNGSTEN PURCHASER (UK) LIMITED

Presented by Ernst & Young LLP, No.1 Colmore Square, Birmingham, B4 6HQ

Declaration of Solvency

(b) Insert full name(s) and postal address(es)

We Christian Jörg Franz Hefner
Leaf A, Level 1, Tower 42 25 Old Broad Street
London
EC2N 1HQ

Signed: Christian Hf

Martin Gustav Oberholzer
Leaf A, Level 1, Tower 42 25 Old Broad Street
London
EC2N 1HQ

Signed: ____________

(c) Insert a period of months not exceeding 12

being a majority of the directors of (b) TUNGSTEN PURCHASER (UK) LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date

This declaration is accompanied by a statement of the company's assets and liabilities as at (d) 31 August 2022, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared via Video Conference

this 13th day of October 2022

Before me, ____________

Howard Ross, Gunnercooke LLP, 1 Cornhill, London, EC 3V 3ND

Solicitor ~~or Commissioner of Oaths~~

Statement as at 31 August 2022 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets subject to fixed charge	£
Assets subject to floating charge	
Uncharged assets:	
Intercompany receivable due from Tungsten Network Finance Ltd	1
Estimated realisable value of assets £	1
Liabilities:	£
Due to fixed charge holder	
Total assets available to preferential creditors	
Due to floating charge holder	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	

	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		

Estimated surplus after paying debts in full with interest at the official rate £	1

Remarks: The costs of the liquidation will be paid by a third party.