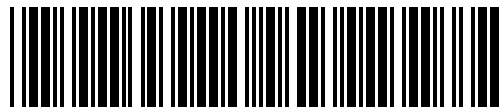


**Return of Allotment of Shares**Company Name: **Babcock Aviation Services (Holdings) Limited**Company Number: **08993601**Received for filing in Electronic Format on the: **08/02/2022**

XAXEL1PM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/12/2021	17/12/2021

Class of Shares: ORDINARY**Currency: GBP**Number allotted **100**Nominal value of each share **1**Amount paid: **11549999**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	PREFERENCE	Number allotted	100
	A	Aggregate nominal value:	100

Currency: **EUR**

Prescribed particulars

VOTING: NON-VOTING UNLESS (I) THE DIVIDEND ON THE PREFERENCE SHARES IS SIX MONTHS IN ARREARS; OR (II) THE RESOLUTION BEING PROPOSED RELATES TO THE WINDING UP OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR OR THE APPROVAL OF A VOLUNTARY ARRANGEMENT FOR A REDUCTION IN THE CAPITAL OF THE COMPANY OR ANY RESOLUTION DIRECTLY OR ADVERSELY MODIFYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OR PRIVILEGES OF THE PREFERENCE SHARES OF THE COMPANY. DIVIDENDS: EACH HOLDER IS ENTITLED TO A CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL AT EURIBOR PLUS 4% P.A. UNTIL 29 JULY 2019 (THE "A PREFERRED DIVIDEND"), PAYABLE HALF-YEARLY ON 29 JANUARY AND 29 JULY EACH YEAR. DISTRIBUTIONS OF CAPITAL: EACH HOLDER IS ENTITLED TO RECEIVE, PRO RATA TO HIS HOLDING, A PROPORTION OF THE ASSETS OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR ANY OTHER RETURN OF CAPITAL TO SHAREHOLDERS. REDEMPTION: THE A PREFERENCE SHARES SHALL BE REDEEMED IMMEDIATELY AT THE OPTION OF EITHER THE COMPANY OR THE HOLDER OF THE A PREFERENCE SHARES. THE ENTIRETY OF THE A PREFERENCE SHARES THEN IN ISSUE SHALL BE REDEEMED ON 29 JULY 2019. ON ANY REDEMPTION OF THE A PREFERENCE SHARES THE AMOUNT PAYABLE TO THE HOLDERS OF THE A PREFERENCE SHARES SHALL BE ALL ACCRUED AND UNPAID A PREFERRED DIVIDEND PLUS THE AMOUNT PAID UP FOR THE A PREFERENCE SHARES.

Class of Shares:	PREFERENCE	Number allotted	100
	B	Aggregate nominal value:	100

Currency: **EUR**

Prescribed particulars

VOTING: NON-VOTING UNLESS (I) THE DIVIDEND ON THE PREFERENCE SHARES IS SIX MONTHS IN ARREARS; OR (II) THE RESOLUTION BEING PROPOSED RELATES TO THE WINDING UP OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR OR THE APPROVAL OF A VOLUNTARY ARRANGEMENT FOR A REDUCTION IN THE CAPITAL OF THE COMPANY OR ANY RESOLUTION DIRECTLY OR ADVERSELY MODIFYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OR PRIVILEGES OF THE PREFERENCE SHARES OF THE COMPANY. DIVIDENDS: EACH HOLDER IS ENTITLED TO A CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL AT EURIBOR PLUS 4% P.A. UNTIL 29 JULY 2019 (THE "B PREFERRED DIVIDEND"), PAYABLE HALF-YEARLY ON 29 JANUARY AND 29 JULY EACH YEAR. DISTRIBUTIONS OF CAPITAL: EACH HOLDER IS ENTITLED TO RECEIVE, PRO RATA TO HIS HOLDING, A PROPORTION OF THE ASSETS OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR ANY OTHER RETURN OF CAPITAL TO SHAREHOLDERS. REDEMPTION: THE B PREFERENCE SHARES SHALL BE REDEEMED IMMEDIATELY AT THE OPTION OF EITHER THE COMPANY OR THE HOLDER OF THE B PREFERENCE SHARES. THE ENTIRETY OF THE B PREFERENCE SHARES THEN IN ISSUE SHALL BE REDEEMED ON 29 JULY 2019. ON ANY REDEMPTION OF THE B PREFERENCE SHARES THE AMOUNT PAYABLE TO THE HOLDERS OF THE B PREFERENCE SHARES SHALL BE ALL ACCRUED AND UNPAID B PREFERRED DIVIDEND PLUS THE AMOUNT PAID UP FOR THE B PREFERENCE SHARES.

Class of Shares:	PREFERENCE	Number allotted	100
	C	Aggregate nominal value:	100
Currency:	EUR		
Prescribed particulars			

VOTING: NON-VOTING UNLESS (I) THE DIVIDEND ON THE PREFERENCE SHARES IS SIX MONTHS IN ARREARS; OR (II) THE RESOLUTION BEING PROPOSED RELATES TO THE WINDING UP OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR OR THE APPROVAL OF A VOLUNTARY ARRANGEMENT FOR A REDUCTION IN THE CAPITAL OF THE COMPANY OR ANY RESOLUTION DIRECTLY OR ADVERSELY MODIFYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OR PRIVILEGES OF THE PREFERENCE SHARES OF THE COMPANY. DIVIDENDS: EACH HOLDER IS ENTITLED TO A CUMULATIVE PREFERENTIAL DIVIDEND ON THE CAPITAL AT EURIBOR PLUS 4% P.A. UNTIL 29 JULY 2019 (THE "C PREFERRED DIVIDEND"), PAYABLE HALF-YEARLY ON 29 JANUARY AND 29 JULY EACH YEAR. DISTRIBUTIONS OF CAPITAL: EACH HOLDER IS ENTITLED TO RECEIVE, PRO RATA TO HIS HOLDING, A PROPORTION OF THE ASSETS OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR ANY OTHER RETURN OF CAPITAL TO SHAREHOLDERS. REDEMPTION: THE C PREFERENCE SHARES SHALL BE REDEEMED IMMEDIATELY AT THE OPTION OF EITHER THE COMPANY OR THE HOLDER OF THE C PREFERENCE SHARES. THE ENTIRETY OF THE C PREFERENCE SHARES THEN IN ISSUE SHALL BE REDEEMED ON 29 JULY 2019. ON ANY REDEMPTION OF THE C PREFERENCE SHARES THE AMOUNT PAYABLE TO THE HOLDERS OF THE C PREFERENCE SHARES SHALL BE ALL ACCRUED AND UNPAID C PREFERRED DIVIDEND PLUS THE AMOUNT PAID UP FOR THE C PREFERENCE SHARES.

Class of Shares:	ORDINARY	Number allotted	300
Currency:	GBP	Aggregate nominal value:	300

Prescribed particulars

THE ORDINARY SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	300
		Total aggregate nominal value:	300
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	300
		Total aggregate nominal value:	300
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.