

SH01

Return of allotment of shares

ashurst

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of a company for an allotment
of shares by an unincorporated body

SATURDAY



A16 18/10/2014 #1
COMPANIES HOUSE

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1 Company details

Company number 0 8 9 9 3 6 0 1

Company name in full BABCOCK AVIATION SERVICES (HOLDINGS) LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 2 d 9 m 0 m 7 y 2 y 0 y 1 y 4
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
PREFERENCE A	EUR	100	1 00	4,840,000 00	0 00
PREFERENCE B	EUR	100	1 00	306,500 00	0 00
PREFERENCE C	EUR	100	1 00	1375162 1479	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1 00	0 00	100	£ 100 00
ORDINARY	8,050,000 00	0 00	100	£ 100 00
				£
				£
Totals			200	£ 200 00

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	EUR			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
PREFERENCE A	4,840,000 00	0 00	100	100 00
PREFERENCE B	306,500 00	0 00	100	100 00
Totals			200	200 00

Currency	EUR			
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
PREFERENCE C	1,375,162 1479	0 00	100	100 00
Totals			100	100 00

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	500	
Total aggregate nominal value ④	£200 + EUR300	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Class of share	ORDINARY
Prescribed particulars 1	The Ordinary Shares shall be non redeemable but shall hold full rights in respect of voting, and shall entitle the holder to full participation in respect of equity and in the event of a winding up of the Company The Shares may be considered by the directors when considering dividends from time to time
Class of share	PREFERENCE A
Prescribed particulars 1	Please see continuation page
Class of share	PREFERENCE B
Prescribed particulars 1	Please see continuation page

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>
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2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE A	
Prescribed particulars	<p>Voting Non-voting unless (i) the dividend on the preference shares is six months in arrears, or (ii) the resolution being proposed relates to the winding up of the Company, the appointment of an administrator or the approval of a voluntary arrangement for a reduction in the capital of the Company or any resolution directly or adversely modifying or abrogating any of the special rights or privileges of the preference shares of the Company</p> <p>Dividends Each holder is entitled to a cumulative preferential dividend on the capital at EURIBOR plus 4% p a until 29 July 2019 (the "A Preferred Dividend"), payable half-yearly on 29 January and 29 July each year</p> <p>Distributions of Capital Each holder is entitled to receive, pro rata to his holding, a proportion of the assets of the Company on a winding up, reduction of capital or any other return of capital to shareholders</p> <p>Redemption The A Preference Shares shall be redeemed immediately at the option of either the Company or the holder of the A Preference Shares The entirety of the A Preference Shares then in issue shall be redeemed on 29 July 2019 On any redemption of the A Preference Shares the amount payable to the holders of the A Preference Shares shall be all accrued and unpaid A Preferred Dividend plus the amount paid up for the A Preference Shares</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE B	
Prescribed particulars	<p>Voting Non-voting unless (i) the dividend on the preference shares is six months in arrears, or (ii) the resolution being proposed relates to the winding up of the Company, the appointment of an administrator or the approval of a voluntary arrangement for a reduction in the capital of the Company or any resolution directly or adversely modifying or abrogating any of the special rights or privileges of the preference shares of the Company</p> <p>Dividends Each holder is entitled to a cumulative preferential dividend on the capital at EURIBOR plus 4% p a until 29 July 2019 (the "B Preferred Dividend"), payable half-yearly on 29 January and 29 July each year</p> <p>Distributions of Capital Each holder is entitled to receive, pro rata to his holding, a proportion of the assets of the Company on a winding up, reduction of capital or any other return of capital to shareholders</p> <p>Redemption The B Preference Shares shall be redeemed immediately at the option of either the Company or the holder of the B Preference Shares The entirety of the B Preference Shares then in issue shall be redeemed on 29 July 2019 On any redemption of the B Preference Shares the amount payable to the holders of the B Preference Shares shall be all accrued and unpaid B Preferred Dividend plus the amount paid up for the B Preference Shares</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE C	
Prescribed particulars	<p>Voting Non-voting unless (i) the dividend on the preference shares is six months in arrears, or (ii) the resolution being proposed relates to the winding up of the Company, the appointment of an administrator or the approval of a voluntary arrangement for a reduction in the capital of the Company or any resolution directly or adversely modifying or abrogating any of the special rights or privileges of the preference shares of the Company</p> <p>Dividends Each holder is entitled to a cumulative preferential dividend on the capital at EURIBOR plus 4% p a until 29 July 2019 (the "C Preferred Dividend"), payable half-yearly on 29 January and 29 July each year</p> <p>Distributions of Capital Each holder is entitled to receive, pro rata to his holding, a proportion of the assets of the Company on a winding up, reduction of capital or any other return of capital to shareholders</p> <p>Redemption The C Preference Shares shall be redeemed immediately at the option of either the Company or the holder of the C Preference Shares The entirety of the C Preference Shares then in issue shall be redeemed on 29 July 2019 On any redemption of the C Preference Shares the amount payable to the holders of the C Preference Shares shall be all accrued and unpaid C Preferred Dividend plus the amount paid up for the C Preference Shares</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Louise Chan

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

County/Region

Postcode E C 2 A 2 H A

Country England

DX 639 London City

Telephone +44 (0)20 7638 1111



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk