

Return of Allotment of Shares

Company Name: WISEALPHA TECHNOLOGIES LIMITED

Company Number: 08967521

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XC7PT88

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 11/07/2023 11/07/2023

Class of Shares: B ORDINARY Number allotted 384972

Currency: GBP Nominal value of each share 0.005263

Amount paid: 1.36

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 8787496

ORDINARY Aggregate nominal value: 46248.591448

SHARES

Currency: GBP

Prescribed particulars

THE "A" ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; VARYING DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares: B Number allotted 15117071

ORDINARY Aggregate nominal value: 79561.14

SHARES

Currency: GBP

Prescribed particulars

THE "B" ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, VARYING DIVIDEND RIGHTS, AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: C Number allotted 3540925

ORDINARY Aggregate nominal value: 18635.888275

SHARES

Currency: GBP

Prescribed particulars

THE "C' ORDINARY SHARES DO NOT HAVE VOTING RIGHTS. THEY HAVE VARYING DIVIDEND RIGHTS, AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency: GBP Total number of shares: 27445492

Total aggregate nominal value: 144445.619723

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.