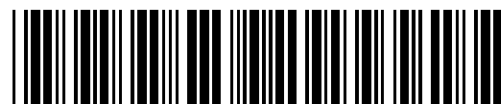


**Return of Allotment of Shares**Company Name: **WISEALPHA TECHNOLOGIES LIMITED**Company Number: **08967521**Received for filing in Electronic Format on the: **18/10/2018**

X7GUTOA0

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 05/03/2018 | 26/03/2018 |

| | | | |
|-------------------------|-------------------|-----------------------------|-----------------|
| Class of Shares: | B ORDINARY | Number allotted | 178572 |
| Currency: | GBP | Nominal value of each share | 0.005263 |
| | | Amount paid: | 0.559998 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|-----------------|
| Class of Shares: | B ORDINARY | Number allotted | 18930 |
| Currency: | GBP | Nominal value of each share | 0.005263 |
| | | Amount paid: | 0.451 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|---------------------|
| Class of Shares: | A | Number allotted | 8787496 |
| | ORDINARY | Aggregate nominal value: | 46248.591448 |

Currency: **GBP**

Prescribed particulars

THE “A” ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; VARYING DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | B | Number allotted | 5801278 |
| | ORDINARY | Aggregate nominal value: | 30532.19 |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | C | Number allotted | 1665368 |
| | ORDINARY | Aggregate nominal value: | 8764.831784 |

Currency: **GBP**

Prescribed particulars

THE “C’ ORDINARY SHARES DO NOT HAVE VOTING RIGHTS. THEY HAVE VARYING DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION(INCLUDING ON WINDING UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | GBP | Total number of shares: | 16254142 |
| | | Total aggregate nominal value: | 85545.613232 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.