

Company no. 08963601

The Companies Act 2006

Private company limited by shares

Compliance Statement by the Directors of

Patisserie Holdings Limited

For the purpose of Section 644(5), Companies Act 2006

Made on 09 MAY 2014

We, being all the directors of Patisserie Holdings Limited (the "**Company**"), confirm that the attached solvency statement dated 09 MAY 2014 made by the directors of the Company for the purpose of Section 642, Companies Act 2006 (the "**Act**") was

- (a) made not more than 15 days before the date on which the attached special resolution of the members of the Company approving, for the purposes of Section 641 of the Act, the reduction of the Company's capital was passed, and
- (b) provided to members of the Company, in accordance with Section 642(2) of the Act



Luke Johnson

09 MAY 2014



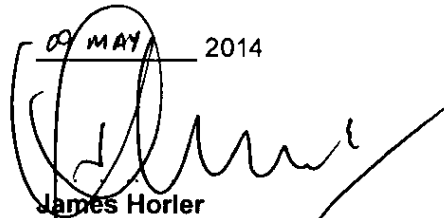
Paul May

09 MAY 2014



Christopher Marsh

09 MAY 2014



James Horler

09 MAY 2014

